## ROGEMEAS

by ECONSolutions


ECONSolutions
By HaL www.ECONSolutionsbyHdL.com 909.861.4335

## REPORT DESCRIPTIONS



## Consumer Demographic Profile

An ECONSolutions Consumer Demographic Profile uses the STI: PopStats database with over 1,200 variables with a bottom-up methodology to deliver the highest accuracy level and dependable demographic data. The side by side comparison helps users visualize consumer changes as the market size differs.

## Household Segmentation Profile

An ECONSolutions Household Segmentation Profile provides a deep understanding of consumer preferences, behaviors and habits. Utilizing the Personicx Lifestage database the report segments 70 household clusters into one of 21 Lifestage Groups and ranks the top 10 individual clusters allowing the user to identify the most concentrated groups with ease. The document includes links to the Personicx Online Guide that provides clients with an in depth summary of each group and cluster.

## Employment Profile

An ECONSolutions Employment Profile provides insight on the employment market located within a specific trade area. The Employment Profile breaks down Industry Groups as well as Occupational sectors to allow an accurate evaluation of the daytime population and workforce for the defined region. Understanding the types of businesses and the types of workers that are positioned near key areas of interest can greatly influence decisions.

## Consumer Demand \& Market Profile (GAP Analysis)

An ECONSolutions Consumer Demand \& Market Supply Assessment examines opportunity/surplus gaps across 31 retail segments and 40 major product and service lines to provide insight on potential opportunities within a defined market. The assessment evaluates the overall trade area, not just an agencies boundaries, making it a useful tool to assist in development planning, recruitment strategies, and overall market analysis.

## Garvey Ave and Del Mar Ave

Rosemead, CA
by ECONSolutions
June 2017


## Garvey Ave and Del Mar Ave <br> Restaurants

June 2017
by ECONSolutions


## Garvey Ave and Del Mar Ave General Merchandise/Retail/Markets

June 2017


For Market:
Market Definition: Date Report Created:
by ECロNSolutions


For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
Garvey Ave \& Del Mar Ave
Garvey Ave \& Del Mar Ave
6/1/2017
by ECONSolutions


For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
Garvey Ave \& Del Mar Ave
Garvey Ave \& Del Mar Ave
6/1/2017

MARKET ANALYTICS
by ECONSolutions


For Market:
Market Definition:
Date Report Created:
by ECONSolutions

|  | 5 Minutes <br> \# | \% | 10 Minute \# | \% | 15 Minutes <br> \# | \% |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Employment By Occupation | 62,490 |  | 247,936 |  | 560,492 |  | Industry Breakdown |
| White Collar | 36,010 | 57.6\% | 142,459 | 57.5\% | 318,465 | 56.8\% |  |
| Managerial executive | 7,942 | 12.7\% | 28,967 | 11.7\% | 64,680 | 11.5\% | 20.0\% |
| Prof specialty | 9,832 | 15.7\% | 42,236 | 17.0\% | 99,336 | 17.7\% |  |
| Healthcare support | 1,985 | 3.2\% | 6,840 | 2.8\% | 13,116 | 2.3\% | $15.0 \%$$10.0 \%$ |
| Sales | 7,362 | 11.8\% | 27,386 | 11.0\% | 60,617 | 10.8\% |  |
| Office Admin | 8,890 | 14.2\% | 37,030 | 14.9\% | 80,715 | 14.4\% |  |
| Blue Collar | 26,480 | 42.4\% | 105,477 | 42.5\% | 242,027 | 43.2\% | 5.0\% |
| Protective | 785 | 1.3\% | 4,083 | 1.6\% | 9,649 | 1.7\% | 0.0\% |
| Food Prep Serving | 5,155 | 8.2\% | 16,673 | 6.7\% | 35,628 | 6.4\% |  |
| Bldg Maint/Cleaning | 2,015 | 3.2\% | 9,940 | 4.0\% | 24,684 | 4.4\% |  |
| Personal Care | 5,343 | 8.6\% | 15,292 | 6.2\% | 30,564 | 5.5\% |  |
| Farming/Fishing/Forestry | 208 | 0.3\% | 1,147 | 0.5\% | 2,917 | 0.5\% |  |
| Construction | 4,661 | 7.5\% | 19,595 | 7.9\% | 45,157 | 8.1\% |  |
| Production Transp | 8,311 | 13.3\% | 38,746 | 15.6\% | 93,429 | 16.7\% |  |
|  |  |  |  |  |  |  | Industry Breakdown Cont. |
| Employment By Industry | 62,490 |  | 247,936 |  | 560,492 |  | 30.0\% |
| Agri Mining Const | 3,683 | 5.9\% | 15,498 | 6.3\% | 36,493 | 6.5\% |  |
| Manufacturing | 7,040 | 11.3\% | 29,081 | 11.7\% | 66,707 | 11.9\% | 20.0\% |
| Transportation | 3,315 | 5.3\% | 14,971 | 6.0\% | 33,110 | 5.9\% |  |
| Information | 1,155 | 1.8\% | 4,983 | 2.0\% | 14,030 | 2.5\% |  |
| Wholesale Retail | 10,328 | 16.5\% | 41,017 | 16.5\% | 91,509 | 16.3\% | 10.0\% |
| Fin Insur Real Estate | 3,789 | 6.1\% | 14,298 | 5.8\% | 32,385 | 5.8\% |  |
| Professional Services | 3,182 | 5.1\% | 13,615 | 5.5\% | 32,317 | 5.8\% | 0.0\% |
| Management Services | 13 | 0.0\% | 102 | 0.0\% | 205 | 0.0\% | $e^{e^{5}} \cdot c^{e^{5}} \cdot e^{c^{5}} \cdot c^{e^{5}} \cdot c^{e^{5}} \cdot c^{c^{5}}$ ait |
| Admin Waste Services | 2,267 | 3.6\% | 10,780 | 4.3\% | 26,440 | 4.7\% |  |
| Educational services | 11,986 | 19.2\% | 50,583 | 20.4\% | 112,484 | 20.1\% |  |
| Entertain services | 8,137 | 13.0\% | 26,543 | 10.7\% | 58,909 | 10.5\% |  |
| Other Prof services | 4,831 | 7.7\% | 16,897 | 6.8\% | 35,237 | 6.3\% |  |
| Public admin | 2,763 | 4.4\% | 9,566 | 3.9\% | 20,665 | 3.7\% |  |

## Household Segmentation Profile

For Market: Garvey Ave \& Del Mar Ave
Date: 6/1/2017


[^0]Uses the Personicx household segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

## Household Segmentation Profile

Market: Garvey Ave \& Del Mar Ave
Date: 6/1/2017

|  | 5 Minute Drive Time | 10 Minute Drive Time | 15 Minute Drive Time |
| :---: | :---: | :---: | :---: |
| TOTAL HOUSEHOLDS | 39,553 100\% | 157,515 100\% | 354,143 100\% |


| Lifestage Group | Cluster Name | 5 Minute Drive Time |  | 10 Minute Drive Time |  | 15 Minute Drive Time |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (01Y) Starting Out |  | 1,584 | 4.0\% | 7,245 | 4.6\% | 15,850 | 4.5\% |
|  | 39-Setting Goals | 368 | 0.9\% | 1,966 | 1.2\% | 4,497 | 1.3\% |
|  | 45-Offices \& Entertainment | 336 | 0.8\% | 1,212 | 0.8\% | 2,600 | 0.7\% |
|  | 57-Collegiate Crowd | 515 | 1.3\% | 2,311 | 1.5\% | 4,935 | 1.4\% |
|  | 58- Outdoor Fervor | 0 | 0.0\% | 0 | 0.0\% | 5 | 0.0\% |
|  | 67- First Steps | 366 | 0.9\% | 1,756 | 1.1\% | 3,813 | 1.1\% |
| (02Y) Taking Hold |  | 1,138 | 2.9\% | 4,238 | 2.7\% | 9,465 | 2.7\% |
|  | 18-Climbing the Ladder | 144 | 0.4\% | 463 | 0.3\% | 931 | 0.3\% |
|  | 21-Children First | 256 | 0.6\% | 977 | 0.6\% | 2,041 | 0.6\% |
|  | 24-Career Building | 569 | 1.4\% | 2,202 | 1.4\% | 5,260 | 1.5\% |
|  | 30-Out \& About | 170 | 0.4\% | 596 | 0.4\% | 1,233 | 0.3\% |
| (03X) Settling Down |  | 723 | 1.8\% | 2,447 | 1.6\% | 5,306 | 1.5\% |
|  | 34-Outward Bound | 0 | 0.0\% | 0 | 0.0\% | 2 | 0.0\% |
|  | 41-Rural Adventure | 1 | 0.0\% | 7 | 0.0\% | 55 | 0.0\% |
|  | 46-Rural \& Active | 722 | 1.8\% | 2,440 | 1.5\% | 5,249 | 1.5\% |
| (04X) Social Connectors |  | 1,838 | 4.6\% | 7,753 | 4.9\% | 17,159 | 4.8\% |
|  | 42-Creative Variety | 407 | 1.0\% | 1,600 | 1.0\% | 3,463 | 1.0\% |
|  | 52-Stylish \& Striving | 787 | 2.0\% | 3,063 | 1.9\% | 6,506 | 1.8\% |
|  | 59-Mobile Mixers | 644 | 1.6\% | 3,089 | 2.0\% | 7,189 | 2.0\% |
| (05X) Busy Households |  | 1,776 | 4.5\% | 8,573 | 5.4\% | 20,030 | 5.7\% |
|  | 37- Firm Foundations | 726 | 1.8\% | 3,113 | 2.0\% | 7,007 | 2.0\% |
|  | 62-Movies \& Sports | 1,050 | 2.7\% | 5,460 | 3.5\% | 13,022 | 3.7\% |
| (06X) Working \& Studying |  | 1,722 | 4.4\% | 7,374 | 4.7\% | 21,295 | 6.0\% |
|  | 61-City Life | 688 | 1.7\% | 3,145 | 2.0\% | 12,015 | 3.4\% |
|  | 69-Productive Havens | 224 | 0.6\% | 1,003 | 0.6\% | 2,299 | 0.6\% |
|  | 70- Favorably Frugal | 810 | 2.0\% | 3,226 | 2.0\% | 6,980 | 2.0\% |
| (07X) Career Oriented |  | 1,406 | 3.6\% | 5,364 | 3.4\% | 12,276 | 3.5\% |
|  | 06-Casual Comfort | 353 | 0.9\% | 1,399 | 0.9\% | 3,370 | 1.0\% |
|  | 10- Careers \& Travel | 137 | 0.3\% | 502 | 0.3\% | 1,208 | 0.3\% |
|  | 20-Carving Out Time | 152 | 0.4\% | 573 | 0.4\% | 1,397 | 0.4\% |
|  | 26-Getting Established | 764 | 1.9\% | 2,890 | 1.8\% | 6,300 | 1.8\% |
| (08X) Large Households |  | 797 | 2.0\% | 3,465 | 2.2\% | 8,093 | 2.3\% |
|  | 11- Schools \& Shopping | 139 | 0.4\% | 671 | 0.4\% | 1,700 | 0.5\% |
|  | 12-On the Go | 158 | 0.4\% | 651 | 0.4\% | 1,484 | 0.4\% |
|  | 19- Country Comfort | 1 | 0.0\% | 7 | 0.0\% | 29 | 0.0\% |
|  | 27-Tenured Proprietors | 499 | 1.3\% | 2,136 | 1.4\% | 4,880 | 1.4\% |
| (09B) Comfortable Independence |  | 655 | 1.7\% | 2,430 | 1.5\% | 6,630 | 1.9\% |
|  | 29-City Mixers | 43 | 0.1\% | 374 | 0.2\% | 2,311 | 0.7\% |
|  | 35-Working \& Active | 256 | 0.6\% | 887 | 0.6\% | 1,839 | 0.5\% |
|  | 56-Metro Active | 356 | 0.9\% | 1,170 | 0.7\% | 2,480 | 0.7\% |
| (10B) Rural-Metro Mix |  | 2,148 | 5.4\% | 8,553 | 5.4\% | 18,411 | 5.2\% |
|  | 47-Rural Parents | 0 | 0.0\% | 0 | 0.0\% | 7 | 0.0\% |
|  | 53-Metro Strivers | 2,147 | 5.4\% | 8,552 | 5.4\% | 18,371 | 5.2\% |
|  | 60-Rural \& Mobile | 1 | 0.0\% | 1 | 0.0\% | 32 | 0.0\% |


| Lifestage Group | Cluster Name | 5 Minute Drive Time |  | 10 Minute Drive Time |  | 15 Minute Drive Time |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (11B) Affluent Households |  | 1,330 | 3.4\% | 7,297 | 4.6\% | 18,020 | 5.1\% |
|  | 01-Summit Estates | 108 | 0.3\% | 1,382 | 0.9\% | 6,177 | 1.7\% |
|  | 04- Top Professionals | 1,023 | 2.6\% | 4,985 | 3.2\% | 9,465 | 2.7\% |
|  | 07-Active Lifestyles | 200 | 0.5\% | 931 | 0.6\% | 2,377 | 0.7\% |
| (12B) Comfortable Households |  | 3,557 | 9.0\% | 13,149 | 8.3\% | 28,842 | 8.1\% |
|  | 13- Work \& Play | 1,704 | 4.3\% | 6,295 | 4.0\% | 13,330 | 3.8\% |
|  | 17-Firmly Established | 1,853 | 4.7\% | 6,854 | 4.4\% | 15,513 | 4.4\% |
| (13B) Working Households |  | 1,623 | 4.1\% | 6,748 | 4.3\% | 15,309 | 4.3\% |
|  | 38-Occupational Mix | 1,623 | 4.1\% | 6,748 | 4.3\% | 15,305 | 4.3\% |
|  | 48- Farm \& Home | 0 | 0.0\% | 0 | 0.0\% | 4 | 0.0\% |
| (14B) Diverging Paths |  | 2,731 | 6.9\% | 10,376 | 6.6\% | 22,729 | 6.4\% |
|  | 16-Country Enthusiasts | 0 | 0.0\% | 0 | 0.0\% | 2 | 0.0\% |
|  | 22-Comfortable Cornerstones | 107 | 0.3\% | 525 | 0.3\% | 1,329 | 0.4\% |
|  | 31-Mid-Americana | 420 | 1.1\% | 1,500 | 1.0\% | 3,035 | 0.9\% |
|  | 32-Metro Mix | 446 | 1.1\% | 1,612 | 1.0\% | 3,883 | 1.1\% |
|  | 33- Urban Diversity | 1,759 | 4.4\% | 6,739 | 4.3\% | 14,479 | 4.1\% |
| (15M) Top Wealth |  | 1,039 | 2.6\% | 5,942 | 3.8\% | 16,651 | 4.7\% |
|  | 02-Established Elite | 219 | 0.6\% | 2,054 | 1.3\% | 8,568 | 2.4\% |
|  | 03-Corporate Connected | 819 | 2.1\% | 3,888 | 2.5\% | 8,084 | 2.3\% |
| (16M) Living Well |  | 560 | 1.4\% | 2,176 | 1.4\% | 5,265 | 1.5\% |
|  | 14-Career Centered | 428 | 1.1\% | 1,553 | 1.0\% | 3,577 | 1.0\% |
|  | 15-Country Ways | 0 | 0.0\% | 0 | 0.0\% | 3 | 0.0\% |
|  | 23-Good Neighbors | 132 | 0.3\% | 623 | 0.4\% | 1,685 | 0.5\% |
| (17M)Bargain Hunters |  | 4,591 | 11.6\% | 16,391 | 10.4\% | 36,559 | 10.3\% |
|  | 43- Work \& Causes | 601 | 1.5\% | 1,955 | 1.2\% | 3,939 | 1.1\% |
|  | 44-Open Houses | 586 | 1.5\% | 1,906 | 1.2\% | 3,736 | 1.1\% |
|  | 55-Community Life | 831 | 2.1\% | 2,804 | 1.8\% | 5,768 | 1.6\% |
|  | 63-Staying Home | 2,085 | 5.3\% | 8,048 | 5.1\% | 19,530 | 5.5\% |
|  | 68-Staying Healthy | 490 | 1.2\% | 1,678 | 1.1\% | 3,586 | 1.0\% |
| (18M) Thrifty \& Active |  | 0 | 0.0\% | 1 | 0.0\% | 11 | 0.0\% |
|  | 40-Great Outdoors | 0 | 0.0\% | 0 | 0.0\% | 2 | 0.0\% |
|  | 50-Rural Community | 0 | 0.0\% | 0 | 0.0\% | 3 | 0.0\% |
|  | 54-Work \& Outdoors | 0 | 0.0\% | 1 | 0.0\% | 6 | 0.0\% |
| (19M) Solid Prestige |  | 4,815 | 12.2\% | 16,738 | 10.6\% | 29,495 | 8.3\% |
|  | 05- Active \& Involved | 560 | 1.4\% | 2,182 | 1.4\% | 4,692 | 1.3\% |
|  | 08-Solid Surroundings | 2,305 | 5.8\% | 7,547 | 4.8\% | 12,824 | 3.6\% |
|  | 09- Busy Schedules | 1,950 | 4.9\% | 7,010 | 4.5\% | 11,979 | 3.4\% |
| (20S) Community Minded |  | 2,491 | 6.3\% | 9,928 | 6.3\% | 21,749 | 6.1\% |
|  | 25-Clubs \& Causes | 266 | 0.7\% | 1,099 | 0.7\% | 2,623 | 0.7\% |
|  | 28-Community Pillars | 290 | 0.7\% | 1,268 | 0.8\% | 2,809 | 0.8\% |
|  | 36- Persistent \& Productive | 1,935 | 4.9\% | 7,561 | 4.8\% | 16,317 | 4.6\% |
| (21S) Leisure Seekers |  | 3,029 | 7.7\% | 11,324 | 7.2\% | 25,000 | 7.1\% |
|  | 49- Home \& Garden | 578 | 1.5\% | 2,249 | 1.4\% | 4,738 | 1.3\% |
|  | 51-Role Models | 554 | 1.4\% | 1,986 | 1.3\% | 4,155 | 1.2\% |
|  | 64-Practical \& Careful | 359 | 0.9\% | 1,287 | 0.8\% | 2,851 | 0.8\% |
|  | 65- Hobbies \& Shopping | 658 | 1.7\% | 2,505 | 1.6\% | 5,191 | 1.5\% |
|  | 66-Helping Hands | 880 | 2.2\% | 3,298 | 2.1\% | 8,065 | 2.3\% |

Uses the Personicx household life stage segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Employment Profile

| For Market: | Garvey Ave \& Del Mar Ave |
| :--- | :--- |
| Market Definition: | Garvey Ave \& Del Mar Ave |
| Date Report Created: | $6 / 1 / 2017$ |

Date Report Created: $\quad 6 / 1 / 2017$

|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Daytime Population | 133,302 |  | 594,077 |  | 1,505,119 |  |
| Student Population | 24,910 |  | 186,095 |  | 396,604 |  |
| Median Employee Salary | 46,274 |  | 45,732 |  | 44,803 |  |
| Average Employee Salary | 54,293 |  | 53,489 |  | 53,473 |  |
| Wages | \# |  | \# |  | \# |  |
| Salary/Wage per Employee per Annum |  |  |  |  |  |  |
| Under \$15,000 CrYr | 1,533 | 2.9\% | 6,112 | 3.2\% | 21,899 | 3.5\% |
| 15,000 to 30,000 CrYr | 10,820 | 20.7\% | 38,012 | 19.7\% | 129,954 | 20.8\% |
| 30,000 to 45,000 CrYr | 13,284 | 25.4\% | 52,406 | 27.1\% | 167,396 | 26.7\% |
| 45,000 to 60,000 CrYr | 8,259 | 15.8\% | 31,154 | 16.1\% | 99,020 | 15.8\% |
| 60,000 to 75,000 CrYr | 5,950 | 11.4\% | 22,396 | 11.6\% | 69,444 | 11.1\% |
| 75,000 to 90,000 CrYr | 5,082 | 9.7\% | 18,137 | 9.4\% | 54,762 | 8.7\% |
| 90,000 to 100,000 CrYr | 2,032 | 3.9\% | 6,857 | 3.5\% | 20,138 | 3.2\% |
| Over 100,000 CrYr | 5,247 | 10.1\% | 18,338 | 9.5\% | 63,655 | 10.2\% |



Employment Profile

| For Market: | Garvey Ave \& Del Mar Ave |
| :--- | :--- |
| Market Definition: | Garvey Ave \& Del Mar Ave |
| Date Report Created: | $6 / 1 / 2017$ |

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|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Occupations | \# of Employee's |  | \# of Employee's |  | \# of Employee's |  |
| White Collar | 28,872 | 55.3\% | 101,326 | 52.4\% | 321,687 | 51.4\% |
| Architecture \& Engineering | 488 | 0.9\% | 2,173 | 1.1\% | 7,886 | 1.3\% |
| Community \& Social Science | 1,522 | 2.9\% | 5,323 | 2.8\% | 15,745 | 2.5\% |
| Computer/Mathematical Science | 808 | 1.5\% | 2,936 | 1.5\% | 8,885 | 1.4\% |
| Education, Training, \& Library | 2,857 | 5.5\% | 13,299 | 6.9\% | 33,887 | 5.4\% |
| Entertainment \& Media | 634 | 1.2\% | 2,547 | 1.3\% | 11,050 | 1.8\% |
| Healthcare Practitioners | 4,798 | 9.2\% | 13,729 | 7.1\% | 37,392 | 6.0\% |
| Healthcare Support | 1,828 | 3.5\% | 5,767 | 3.0\% | 15,582 | 2.5\% |
| Legal | 463 | 0.9\% | 1,213 | 0.6\% | 15,923 | 2.5\% |
| Life, Physical, \& Social Science | 380 | 0.7\% | 1,379 | 0.7\% | 4,288 | 0.7\% |
| Management | 2,839 | 5.4\% | 10,616 | 5.5\% | 33,449 | 5.3\% |
| Office \& Administrative Support | 10,236 | 19.6\% | 35,485 | 18.3\% | 117,475 | 18.8\% |
| Blue Collar | 23,193 | 44.4\% | 91,429 | 47.3\% | 302,635 | 48.3\% |
| Building \& Grounds Cleaning \& Maintenance | 1,361 | 2.6\% | 5,695 | 2.9\% | 17,374 | 2.8\% |
| Construction | 1,459 | 2.8\% | 5,910 | 3.1\% | 16,590 | 2.6\% |
| Farming, Fishing, \& Forestry | 44 | 0.1\% | 159 | 0.1\% | 578 | 0.1\% |
| Food Service | 3,982 | 7.6\% | 11,942 | 6.2\% | 37,258 | 5.9\% |
| Installation \& Maintenance | 1,878 | 3.6\% | 7,917 | 4.1\% | 21,748 | 3.5\% |
| Personal Care \& Service | 1,218 | 2.3\% | 4,403 | 2.3\% | 13,053 | 2.1\% |
| Production | 3,709 | 7.1\% | 15,895 | 8.2\% | 60,416 | 9.6\% |
| Protective Service | 517 | 1.0\% | 3,191 | 1.7\% | 10,234 | 1.6\% |
| Sales \& Related | 6,438 | 12.3\% | 25,087 | 13.0\% | 84,782 | 13.5\% |
| Transportation \& Material Moving | 2,589 | 5.0\% | 11,229 | 5.8\% | 40,603 | 6.5\% |
| Military Services | 141 | 0.3\% | 658 | 0.3\% | 1,946 | 0.3\% |



by ECDNSolutions

Consumer Demand \& Market Supply Assessment
For Market:
Market Definition:
Date Report Created:

Garvey Ave \& Del Mar Ave Garvey Ave \& Del Mar Ave
6/1/2017

Demographics
Population
5-Year Population estimate
Population Households
Group Quarters Population
Households
5-Year Households estimate
WorkPlace Establishments
Workplace Employees
Median Household Income

## By Establishments

Electronic Shopping/Mail Order Houses Automotive Dealers Other General Merchandise Stores Building Material/Supplies Dealers
Clothing Stores
Electronics/Appliance
Other Motor Vehicle Dealers
Automotive Parts/Accessories/Tire
Vending Machine Operators (Non-Store) Shoe Stores
Lawn/Garden Equipment/Supplies Stores Furniture Stores
Gasoline Stations
Used Merchandise Stores
Beer/Wine/Liquor Stores
Home Furnishing Stores
Direct Selling Establishments
Bar/Drinking Places (Alcoholic Beverages) Other Misc. Store Retailers
Special Food Services
Sporting Goods/Hobby/Musical Instrument Office Supplies/Stationary/Gift Jewelry/Luggage/Leather Goods Department Stores Book/Periodical/Music Stores Florists/Misc. Store Retailers Specialty Food Stores Limited-Service Eating Places Full-Service Restaurants Health/Personal Care Stores Grocery Stores

|  |
| ---: | ---: |
|  |
| 137,649 |
| 139,875 |
| 136,804 |
| 845 |
| 40,252 |
| 41,209 |
| 3,868 |
| 52,206 |
| $\$ 47,440$ |



by ECDNSolutions

Consumer Demand \& Market Supply Assessment
For Market:
Market Definition:
Date Report Created:

Garvey Ave \& Del Mar Ave Garvey Ave \& Del Mar Ave
6/1/2017

## By Major Product Lines

Autos/Cars/Vans/Trucks/Motorcycles Drugs/Health Aids/Beauty Aids/Cosmetics All Other Merchandise Womens/Juniors/Misses Wear Automotive Tires/Tubes/Batteries/Parts Furniture/Sleep/Outdoor/Patio Furniture Computer Hardware/Software/Supplies Retailer Services
Dimensional Lumber/Other Building Materials Footwear, including Accessories Hardware/Tools/Plumbing/Electrical Supplies Lawn/Garden/Farm Equipment/Supplies Groceries/Other Food Items (Off Premises) Mens Wear
Kitchenware/Home Furnishings Pets/Pet Foods/Pet Supplies Floor/Floor Coverings Jewelry (including Watches) Audio Equipment/Musical Instruments Sporting Goods (incl Bicycles/Sports Vehicles) Televisions/VCR/Video Cameras/DVD etc Paints/Sundries/Wallpaper/Wall Coverings Cigars/Cigarettes/Tobacco/Accessories Packaged Liquor/Wine/Beer Books/Periodicals
Childrens Wear/Infants/Toddlers Clothing Major Household Appliances Automotive Lubricants (incl Oil, Greases) Curtains/Draperies/Slipcovers/Bed/Coverings Toys/Hobby Goods/Games Small Electric Appliances Photographic Equipment/Supplies Household Fuels (incl Oil, LP gas, Wood, Coal) Sewing/Knitting Materials/Supplies Paper/Related Products Soaps/Detergents/Household Cleaners Optical Goods (incl Eyeglasses, Sunglasses) Alcoholic Drinks Served at the Establishment Automotive Fuels Meats/Nonalcoholic Beverages

| 5 Minutes |  |  | 10 Minutes |  |  | 15 Minutes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus |
| \$360,179,878 | \$186,081,168 | (\$174,098,710) | \$1,430,089,514 | \$1,641,486,629 | \$211,397,115 | \$3,195,403,888 | \$3,026,298,706 | (\$169,105,182) |
| \$278,527,419 | \$210,604,959 | (\$67,922,461) | \$1,106,759,682 | \$762,587,333 | (\$344,172,349) | \$2,470,017,888 | \$2,310,847,489 | (\$159,170,399) |
| \$92,981,102 | \$49,789,076 | (\$43,192,026) | \$369,117,008 | \$225,618,507 | (\$143,498,501) | \$824,590,346 | \$828,709,365 | \$4,119,018 |
| \$93,024,784 | \$53,085,065 | (\$39,939,718) | \$369,619,877 | \$225,671,788 | (\$143,948,089) | \$825,466,710 | \$1,316,955,463 | \$491,488,753 |
| \$73,651,548 | \$36,003,077 | (\$37,648,471) | \$292,947,536 | \$237,879,546 | (\$55,067,990) | \$654,233,098 | \$565,579,986 | (\$88,653,112) |
| \$62,631,612 | \$29,522,881 | (\$33,108,732) | \$248,821,062 | \$152,876,801 | $(\$ 95,944,261)$ | \$556,277,965 | \$539,926,713 | $(\$ 16,351,252)$ |
| \$49,810,145 | \$17,307,200 | (\$32,502,945) | \$187,240,328 | \$107,598,660 | $(\$ 79,641,668)$ | \$559,513,795 | \$302,607,363 | (\$256,906,432) |
| \$70,640,651 | \$38,822,825 | $(\$ 31,817,826)$ | \$278,793,417 | \$266,184,300 | (\$12,609,117) | \$622,634,075 | \$604,866,609 | $(\$ 17,767,467)$ |
| \$51,047,512 | \$27,772,683 | $(\$ 23,274,829)$ | \$202,958,892 | \$166,409,110 | (\$36,549,782) | \$453,290,979 | \$480,051,559 | \$26,760,581 |
| \$35,453,780 | \$14,385,218 | (\$21,068,562) | \$141,439,682 | \$108,395,166 | (\$33,044,516) | \$316,425,579 | \$436,911,660 | \$120,486,082 |
| \$35,288,860 | \$19,624,361 | (\$15,664,499) | \$140,260,494 | \$114,538,999 | (\$25,721,495) | \$313,357,170 | \$329,230,927 | \$15,873,758 |
| \$37,204,724 | \$23,761,067 | (\$13,443,657) | \$147,376,223 | \$112,368,500 | $(\$ 35,007,722)$ | \$328,759,818 | \$312,114,644 | (\$16,645,174) |
| \$380,158,812 | \$367,455,451 | (\$12,703,361) | \$1,507,657,416 | \$1,543,689,309 | \$36,031,892 | \$3,365,720,391 | \$4,068,386,126 | \$702,665,735 |
| \$35,419,902 | \$23,332,217 | (\$12,087,686) | \$141,248,134 | \$101,904,550 | (\$39,343,584) | \$316,699,804 | \$540,128,355 | \$223,428,552 |
| \$27,904,277 | \$17,242,975 | (\$10,661,302) | \$110,946,324 | \$77,989,368 | $(\$ 32,956,956)$ | \$247,987,462 | \$288,201,823 | \$40,214,362 |
| \$19,045,687 | \$10,708,270 | $(\$ 8,337,418)$ | \$75,262,217 | \$43,555,003 | (\$31,707,214) | \$168,146,562 | \$171,436,253 | \$3,289,691 |
| \$17,899,686 | \$10,853,852 | $(\$ 7,045,834)$ | \$71,210,725 | \$49,766,771 | $(\$ 21,443,954)$ | \$159,022,433 | \$168,005,058 | \$8,982,625 |
| \$21,447,715 | \$14,692,953 | (\$6,754,762) | \$85,372,067 | \$47,545,014 | $(\$ 37,827,053)$ | \$191,056,399 | \$367,385,036 | \$176,328,637 |
| \$13,746,762 | \$7,908,211 | (\$5,838,551) | \$54,695,452 | \$37,534,283 | (\$17,161,169) | \$122,317,286 | \$113,524,080 | $(\$ 8,793,206)$ |
| \$21,211,993 | \$16,079,385 | (\$5,132,607) | \$84,636,656 | \$69,654,206 | (\$14,982,450) | \$189,645,906 | \$229,163,855 | \$39,517,949 |
| \$16,180,226 | \$11,978,505 | (\$4,201,721) | \$64,598,393 | \$52,357,951 | (\$12,240,442) | \$144,585,431 | \$161,626,971 | \$17,041,540 |
| \$9,273,078 | \$5,143,488 | (\$4,129,590) | \$36,910,175 | \$30,552,848 | $(\$ 6,357,326)$ | \$82,456,304 | \$88,203,497 | \$5,747,193 |
| \$29,083,378 | \$25,994,072 | (\$3,089,307) | \$115,724,044 | \$104,623,132 | (\$11,100,911) | \$258,195,817 | \$335,290,516 | \$77,094,699 |
| \$43,002,233 | \$40,132,930 | (\$2,869,303) | \$170,868,066 | \$166,898,833 | (\$3,969,233) | \$382,130,581 | \$442,973,785 | \$60,843,205 |
| \$11,037,394 | \$8,712,984 | (\$2,324,410) | \$44,266,211 | \$39,377,373 | $(\$ 4,888,838)$ | \$99,431,496 | \$103,988,381 | \$4,556,885 |
| \$15,292,705 | \$12,991,934 | (\$2,300,772) | \$61,722,727 | \$53,081,236 | $(\$ 8,641,491)$ | \$138,712,294 | \$282,614,223 | \$143,901,929 |
| \$8,287,026 | \$6,174,207 | (\$2,112,818) | \$32,672,842 | \$28,208,018 | (\$4,464,824) | \$72,825,323 | \$87,692,660 | \$14,867,337 |
| \$8,287,026 | \$6,174,207 | (\$2,112,818) | \$32,672,842 | \$28,208,018 | (\$4,464,824) | \$72,825,323 | \$87,692,660 | \$14,867,337 |
| \$10,478,591 | \$8,434,843 | (\$2,043,748) | \$41,475,401 | \$37,786,138 | (\$3,689,263) | \$92,623,960 | \$126,632,684 | \$34,008,724 |
| \$12,295,213 | \$10,650,913 | (\$1,644,300) | \$49,084,543 | \$45,111,884 | (\$3,972,659) | \$109,866,970 | \$152,265,594 | \$42,398,624 |
| \$4,976,631 | \$3,497,564 | (\$1,479,067) | \$19,793,577 | \$16,285,527 | (\$3,508,050) | \$44,184,156 | \$48,812,270 | \$4,628,114 |
| \$2,764,546 | \$2,025,735 | (\$738,810) | \$11,001,795 | \$8,352,513 | $(\$ 2,649,281)$ | \$24,599,004 | \$26,547,889 | \$1,948,884 |
| \$5,252,935 | \$5,214,749 | (\$38,185) | \$20,775,528 | \$13,886,368 | $(\$ 6,889,160)$ | \$46,311,255 | \$81,051,681 | \$34,740,426 |
| \$1,097,836 | \$1,102,406 | \$4,570 | \$4,352,642 | \$4,258,312 | $(\$ 94,329)$ | \$9,723,663 | \$14,542,566 | \$4,818,903 |
| \$10,690,694 | \$11,302,538 | \$611,845 | \$42,406,146 | \$45,566,486 | \$3,160,341 | \$94,587,869 | \$134,054,258 | \$39,466,389 |
| \$12,055,343 | \$12,690,391 | \$635,049 | \$47,751,690 | \$52,971,066 | \$5,219,375 | \$106,462,929 | \$150,638,734 | \$44,175,805 |
| \$5,198,134 | \$6,317,547 | \$1,119,412 | \$20,513,457 | \$20,385,566 | (\$127,891) | \$45,779,011 | \$66,745,794 | \$20,966,783 |
| \$51,047,674 | \$52,582,102 | \$1,534,428 | \$191,750,377 | \$131,600,779 | (\$60,149,597) | \$578,149,264 | \$408,324,911 | (\$169,824,354) |
| \$162,520,240 | \$165,165,106 | \$2,644,866 | \$645,386,849 | \$724,450,116 | \$79,063,267 | \$1,441,968,207 | \$2,019,206,075 | \$577,237,868 |
| \$211,948,248 | \$267,557,652 | \$55,609,404 | \$818,866,612 | \$743,478,735 | (\$75,387,877) | \$2,143,467,301 | \$2,183,860,535 | \$40,393,235 |

by ECDNSolutions

# Consumer Demand \& Market Supply Assessment 

For Market:
Market Definition:
Garvey Ave \& Del Mar Ave

Date Report Created:

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).
Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.
The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.

## Garvey Ave and Walnut Grove Ave

by ECONSolutions

## Rosemead, CA

June 2017


## Garvey Ave and Walnut Grove Ave <br> Restaurants

by ECONSolutions
June 2017
5 Minutes 10 Minutes 15 Minutes


## Garvey Ave Walnut Grove Ave

 General Merchandise/Retail/MarketsJune 2017
by ECONSolutions


For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
Garvey Ave \& Walnut Grove Ave Garvey Ave \& Walnut Grove Ave 6/1/2017
by ECロNSolutions


For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
Garvey Ave \& Walnut Grove Ave Garvey Ave \& Walnut Grove Ave 6/1/2017
by ECONSolutions


For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
Garvey Ave \& Walnut Grove Ave Garvey Ave \& Walnut Grove Ave 6/1/2017
by ECONSolutions


For Market:
Market Definition:
Date Report Created:


## Household Segmentation Profile

For Market: Garvey Ave \& Walnut Grove Ave
Date: 6/1/2017


[^1]Uses the Personicx household segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

## Household Segmentation Profile

Market: Garvey Ave \& Walnut Grove Ave
Date: 6/1/2017

|  | 5 Minute Drive Time | 10 Minute Drive Time | 15 Minute Drive Time |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: |
| TOTAL HOUSEHOLDS | 34,871 | $100 \%$ | 147,419 | $100 \%$ | $\mathbf{3 4 8 , 0 2 6}$ |


| Lifestage Group | Cluster Name | 5 Minute Drive Time |  | 10 Minute Drive Time |  | 15 Minute Drive Time |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (01Y) Starting Out |  | 1,880 | 5.4\% | 6,499 | 4.4\% | 15,547 | 4.5\% |
|  | 39-Setting Goals | 465 | 1.3\% | 1,587 | 1.1\% | 4,341 | 1.2\% |
|  | 45- Offices \& Entertainment | 311 | 0.9\% | 1,195 | 0.8\% | 2,611 | 0.8\% |
|  | 57-Collegiate Crowd | 628 | 1.8\% | 2,161 | 1.5\% | 4,865 | 1.4\% |
|  | 58-Outdoor Fervor | 0 | 0.0\% | 0 | 0.0\% | 6 | 0.0\% |
|  | 67-First Steps | 476 | 1.4\% | 1,555 | 1.1\% | 3,723 | 1.1\% |
| (02Y) Taking Hold |  | 931 | 2.7\% | 4,316 | 2.9\% | 9,608 | 2.8\% |
|  | 18- Climbing the Ladder | 111 | 0.3\% | 484 | 0.3\% | 989 | 0.3\% |
|  | 21-Children First | 249 | 0.7\% | 957 | 0.6\% | 2,115 | 0.6\% |
|  | 24-Career Building | 408 | 1.2\% | 2,271 | 1.5\% | 5,235 | 1.5\% |
|  | 30- Out \& About | 163 | 0.5\% | 604 | 0.4\% | 1,268 | 0.4\% |
| (03X) Settling Down |  | 699 | 2.0\% | 2,292 | 1.6\% | 5,245 | 1.5\% |
|  | 34-Outward Bound | 0 | 0.0\% | 0 | 0.0\% | 1 | 0.0\% |
|  | 41-Rural Adventure | 3 | 0.0\% | 7 | 0.0\% | 52 | 0.0\% |
|  | 46-Rural \& Active | 696 | 2.0\% | 2,285 | 1.5\% | 5,192 | 1.5\% |
| (04X) Social Connectors |  | 1,697 | 4.9\% | 6,893 | 4.7\% | 16,588 | 4.8\% |
|  | 42-Creative Variety | 405 | 1.2\% | 1,564 | 1.1\% | 3,464 | 1.0\% |
|  | 52-Stylish \& Striving | 666 | 1.9\% | 2,754 | 1.9\% | 6,361 | 1.8\% |
|  | 59-Mobile Mixers | 626 | 1.8\% | 2,575 | 1.7\% | 6,763 | 1.9\% |
| (05X) Busy Households |  | 2,080 | 6.0\% | 7,166 | 4.9\% | 19,112 | 5.5\% |
|  | 37-Firm Foundations | 810 | 2.3\% | 2,822 | 1.9\% | 6,936 | 2.0\% |
|  | 62-Movies \& Sports | 1,270 | 3.6\% | 4,344 | 2.9\% | 12,177 | 3.5\% |
| (06X) Working \& Studying |  | 1,688 | 4.8\% | 6,282 | 4.3\% | 16,167 | 4.6\% |
|  | 61- City Life | 610 | 1.8\% | 2,788 | 1.9\% | 7,442 | 2.1\% |
|  | 69-Productive Havens | 265 | 0.8\% | 790 | 0.5\% | 2,080 | 0.6\% |
|  | 70-Favorably Frugal | 813 | 2.3\% | 2,705 | 1.8\% | 6,646 | 1.9\% |
| (07X) Career Oriented |  | 1,063 | 3.0\% | 5,329 | 3.6\% | 12,678 | 3.6\% |
|  | 06-Casual Comfort | 248 | 0.7\% | 1,494 | 1.0\% | 3,543 | 1.0\% |
|  | 10-Careers \& Travel | 101 | 0.3\% | 495 | 0.3\% | 1,240 | 0.4\% |
|  | 20-Carving Out Time | 155 | 0.4\% | 587 | 0.4\% | 1,504 | 0.4\% |
|  | 26-Getting Established | 559 | 1.6\% | 2,753 | 1.9\% | 6,392 | 1.8\% |
| (08X) Large Households |  | 710 | 2.0\% | 3,577 | 2.4\% | 8,587 | 2.5\% |
|  | 11-Schools \& Shopping | 115 | 0.3\% | 685 | 0.5\% | 1,799 | 0.5\% |
|  | 12- On the Go | 137 | 0.4\% | 681 | 0.5\% | 1,492 | 0.4\% |
|  | 19-Country Comfort | 1 | 0.0\% | 12 | 0.0\% | 27 | 0.0\% |
|  | 27-Tenured Proprietors | 457 | 1.3\% | 2,199 | 1.5\% | 5,268 | 1.5\% |
| (09B) Comfortable Independence |  | 567 | 1.6\% | 2,524 | 1.7\% | 5,347 | 1.5\% |
|  | 29-City Mixers | 27 | 0.1\% | 566 | 0.4\% | 1,046 | 0.3\% |
|  | 35-Working \& Active | 230 | 0.7\% | 850 | 0.6\% | 1,874 | 0.5\% |
|  | 56-Metro Active | 310 | 0.9\% | 1,109 | 0.8\% | 2,427 | 0.7\% |
| (10B) Rural-Metro Mix |  | 2,147 | 6.2\% | 7,734 | 5.2\% | 18,017 | 5.2\% |
|  | 47-Rural Parents | 0 | 0.0\% | 1 | 0.0\% | 12 | 0.0\% |
|  | 53-Metro Strivers | 2,147 | 6.2\% | 7,732 | 5.2\% | 17,979 | 5.2\% |
|  | 60-Rural \& Mobile | 0 | 0.0\% | 1 | 0.0\% | 26 | 0.0\% |


| Lifestage Group | Cluster Name | 5 Minute Drive | ime | 10 Minute Drive | ime | 15 Minute Drive | me |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (11B) Affluent Households |  | 732 | 2.1\% | 7,296 | 4.9\% | 19,379 | 5.6\% |
|  | 01-Summit Estates | 72 | 0.2\% | 1,162 | 0.8\% | 6,392 | 1.8\% |
|  | 04- Top Professionals | 495 | 1.4\% | 5,143 | 3.5\% | 10,436 | 3.0\% |
|  | 07- Active Lifestyles | 166 | 0.5\% | 991 | 0.7\% | 2,551 | 0.7\% |
| (12B) Comfortable Households |  | 3,056 | 8.8\% | 13,409 | 9.1\% | 30,623 | 8.8\% |
|  | 13- Work \& Play | 1,458 | 4.2\% | 6,281 | 4.3\% | 13,940 | 4.0\% |
|  | 17-Firmly Established | 1,598 | 4.6\% | 7,128 | 4.8\% | 16,683 | 4.8\% |
| (13B) Working Households |  | 1,673 | 4.8\% | 5,982 | 4.1\% | 14,957 | 4.3\% |
|  | 38-Occupational Mix | 1,673 | 4.8\% | 5,982 | 4.1\% | 14,952 | 4.3\% |
|  | 48- Farm \& Home | 0 | 0.0\% | 0 | 0.0\% | 5 | 0.0\% |
| (14B) Diverging Paths |  | 1,953 | 5.6\% | 9,864 | 6.7\% | 21,473 | 6.2\% |
|  | 16-Country Enthusiasts | 0 | 0.0\% | 0 | 0.0\% | 3 | 0.0\% |
|  | 22-Comfortable Cornerstones | 106 | 0.3\% | 553 | 0.4\% | 1,500 | 0.4\% |
|  | 31-Mid-Americana | 384 | 1.1\% | 1,459 | 1.0\% | 3,121 | 0.9\% |
|  | 32-Metro Mix | 291 | 0.8\% | 1,485 | 1.0\% | 3,185 | 0.9\% |
|  | 33-Urban Diversity | 1,172 | 3.4\% | 6,367 | 4.3\% | 13,664 | 3.9\% |
| (15M) Top Wealth |  | 518 | 1.5\% | 5,718 | 3.9\% | 17,598 | 5.1\% |
|  | 02-Established Elite | 106 | 0.3\% | 1,832 | 1.2\% | 8,861 | 2.5\% |
|  | 03-Corporate Connected | 411 | 1.2\% | 3,886 | 2.6\% | 8,737 | 2.5\% |
| (16M) Living Well |  | 452 | 1.3\% | 2,133 | 1.4\% | 5,574 | 1.6\% |
|  | 14-Career Centered | 332 | 1.0\% | 1,472 | 1.0\% | 3,711 | 1.1\% |
|  | 15-Country Ways | 0 | 0.0\% | 0 | 0.0\% | 2 | 0.0\% |
|  | 23-Good Neighbors | 119 | 0.3\% | 661 | 0.4\% | 1,862 | 0.5\% |
| (17M)Bargain Hunters |  | 4,457 | 12.8\% | 14,415 | 9.8\% | 33,966 | 9.8\% |
|  | 43- Work \& Causes | 553 | 1.6\% | 1,863 | 1.3\% | 3,953 | 1.1\% |
|  | 44-Open Houses | 470 | 1.3\% | 1,793 | 1.2\% | 3,743 | 1.1\% |
|  | 55-Community Life | 866 | 2.5\% | 2,619 | 1.8\% | 5,816 | 1.7\% |
|  | 63-Staying Home | 2,067 | 5.9\% | 6,721 | 4.6\% | 17,163 | 4.9\% |
|  | 68-Staying Healthy | 500 | 1.4\% | 1,418 | 1.0\% | 3,290 | 0.9\% |
| (18M) Thrifty \& Active |  | 0 | 0.0\% | 1 | 0.0\% | 11 | 0.0\% |
|  | 40-Great Outdoors | 0 | 0.0\% | 0 | 0.0\% | 2 | 0.0\% |
|  | 50-Rural Community | 0 | 0.0\% | 0 | 0.0\% | 3 | 0.0\% |
|  | 54-Work \& Outdoors | 0 | 0.0\% | 0 | 0.0\% | 5 | 0.0\% |
| (19M) Solid Prestige |  | 3,454 | 9.9\% | 16,871 | 11.4\% | 31,582 | 9.1\% |
|  | 05- Active \& Involved | 401 | 1.2\% | 2,221 | 1.5\% | 4,974 | 1.4\% |
|  | 08-Solid Surroundings | 1,750 | 5.0\% | 7,646 | 5.2\% | 13,755 | 4.0\% |
|  | 09- Busy Schedules | 1,303 | 3.7\% | 7,004 | 4.8\% | 12,854 | 3.7\% |
| (20S) Community Minded |  | 2,202 | 6.3\% | 9,128 | 6.2\% | 21,968 | 6.3\% |
|  | 25-Clubs \& Causes | 248 | 0.7\% | 1,081 | 0.7\% | 2,775 | 0.8\% |
|  | 28-Community Pillars | 241 | 0.7\% | 1,162 | 0.8\% | 2,880 | 0.8\% |
|  | 36- Persistent \& Productive | 1,713 | 4.9\% | 6,885 | 4.7\% | 16,313 | 4.7\% |
| (21S) Leisure Seekers |  | 2,911 | 8.3\% | 9,989 | 6.8\% | 24,000 | 6.9\% |
|  | 49- Home \& Garden | 504 | 1.4\% | 2,090 | 1.4\% | 4,821 | 1.4\% |
|  | 51-Role Models | 501 | 1.4\% | 1,815 | 1.2\% | 4,159 | 1.2\% |
|  | 64-Practical \& Careful | 324 | 0.9\% | 1,123 | 0.8\% | 2,717 | 0.8\% |
|  | 65- Hobbies \& Shopping | 745 | 2.1\% | 2,241 | 1.5\% | 5,114 | 1.5\% |
|  | 66-Helping Hands | 838 | 2.4\% | 2,720 | 1.8\% | 7,189 | 2.1\% |

Uses the Personicx household life stage segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Employment Profile
For Market: Garvey Ave \& Walnut Grove Ave
Market Definition: Garvey Ave \& Walnut Grove Ave
Date Report Created: 6/1/2017

|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Daytime Population | 134,004 |  | 523,455 |  | 1,410,863 |  |
| Student Population | 26,637 |  | 135,058 |  | 395,200 |  |
| Median Employee Salary | 44,868 |  | 45,464 |  | 44,060 |  |
| Average Employee Salary | 52,944 |  | 53,180 |  | 52,283 |  |
| Wages | \# |  | \# |  | \# |  |
| Salary/Wage per Employee per Annum |  |  |  |  |  |  |
| Under \$15,000 CrYr | 2,035 | 3.7\% | 6,129 | 3.3\% | 18,673 | 3.5\% |
| 15,000 to 30,000 CrYr | 10,830 | 19.8\% | 36,561 | 19.7\% | 113,865 | 21.1\% |
| 30,000 to 45,000 CrYr | 15,005 | 27.4\% | 50,648 | 27.3\% | 148,369 | 27.5\% |
| 45,000 to 60,000 CrYr | 8,784 | 16.0\% | 30,182 | 16.2\% | 85,702 | 15.9\% |
| 60,000 to 75,000 CrYr | 6,248 | 11.4\% | 21,423 | 11.5\% | 58,634 | 10.9\% |
| 75,000 to 90,000 CrYr | 4,836 | 8.8\% | 17,025 | 9.2\% | 47,182 | 8.8\% |
| 90,000 to 100,000 CrYr | 1,956 | 3.6\% | 6,312 | 3.4\% | 17,392 | 3.2\% |
| Over 100,000 CrYr | 5,080 | 9.3\% | 17,512 | 9.4\% | 49,236 | 9.1\% |



Employment Profile

| For Market: | Garvey Ave \& Walnut Grove Ave |
| :--- | :--- |
| Market Definition: | Garvey Ave \& Walnut Grove Ave |
| Date Report Created: | $6 / 1 / 2017$ |

Date Report Created: 6/1/2017

|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Occupations | \# of Employee's |  | \# of Employee's |  | \# of Employee's |  |
| White Collar | 27,027 | 49.3\% | 95,247 | 51.3\% | 270,002 | 50.1\% |
| Architecture \& Engineering | 700 | 1.3\% | 2,202 | 1.2\% | 6,686 | 1.2\% |
| Community \& Social Science | 1,269 | 2.3\% | 4,884 | 2.6\% | 14,545 | 2.7\% |
| Computer/Mathematical Science | 836 | 1.5\% | 2,752 | 1.5\% | 7,494 | 1.4\% |
| Education, Training, \& Library | 2,703 | 4.9\% | 11,848 | 6.4\% | 32,461 | 6.0\% |
| Entertainment \& Media | 634 | 1.2\% | 2,415 | 1.3\% | 9,363 | 1.7\% |
| Healthcare Practitioners | 3,832 | 7.0\% | 13,209 | 7.1\% | 33,611 | 6.2\% |
| Healthcare Support | 1,522 | 2.8\% | 5,479 | 2.9\% | 14,697 | 2.7\% |
| Legal | 267 | 0.5\% | 1,060 | 0.6\% | 5,234 | 1.0\% |
| Life, Physical, \& Social Science | 394 | 0.7\% | 1,288 | 0.7\% | 3,740 | 0.7\% |
| Management | 2,980 | 5.4\% | 10,152 | 5.5\% | 29,141 | 5.4\% |
| Office \& Administrative Support | 9,850 | 18.0\% | 33,551 | 18.1\% | 95,731 | 17.8\% |
| Blue Collar | 27,564 | 50.3\% | 89,877 | 48.4\% | 267,366 | 49.6\% |
| Building \& Grounds Cleaning \& Maintenance | 1,324 | 2.4\% | 5,359 | 2.9\% | 15,920 | 3.0\% |
| Construction | 1,965 | 3.6\% | 6,291 | 3.4\% | 15,611 | 2.9\% |
| Farming, Fishing, \& Forestry | 51 | 0.1\% | 154 | 0.1\% | 503 | 0.1\% |
| Food Service | 3,390 | 6.2\% | 11,205 | 6.0\% | 34,546 | 6.4\% |
| Installation \& Maintenance | 2,498 | 4.6\% | 7,836 | 4.2\% | 20,035 | 3.7\% |
| Personal Care \& Service | 1,010 | 1.8\% | 4,058 | 2.2\% | 12,670 | 2.4\% |
| Production | 6,005 | 11.0\% | 16,054 | 8.6\% | 50,304 | 9.3\% |
| Protective Service | 478 | 0.9\% | 2,816 | 1.5\% | 8,970 | 1.7\% |
| Sales \& Related | 7,449 | 13.6\% | 24,786 | 13.3\% | 73,667 | 13.7\% |
| Transportation \& Material Moving | 3,395 | 6.2\% | 11,318 | 6.1\% | 35,140 | 6.5\% |
| Military Services | 184 | 0.3\% | 667 | 0.4\% | 1,685 | 0.3\% |



by ECDNSolutions

Consumer Demand \& Market Supply Assessment
For Market:
Market Definition:
Date Report Created:

Garvey Ave \& Walnut Grove Ave
Garvey Ave \& Walnut Grove Ave
6/1/2017

## Demographics

Population
5-Year Population estimate
Population Households
Group Quarters Population
Households
5-Year Households estimate
WorkPlace Establishments
Workplace Employees
Median Household Income

## By Establishments

Electronic Shopping/Mail Order Houses Other General Merchandise Stores Electronics/Appliance Other Motor Vehicle Dealers Special Food Services Lawn/Garden Equipment/Supplies Stores Bar/Drinking Places (Alcoholic Beverages) Vending Machine Operators (Non-Store) Gasoline Stations
Office Supplies/Stationary/Gift Clothing Stores
Used Merchandise Stores
Beer/Wine/Liquor Stores Jewelry/Luggage/Leather Goods Home Furnishing Stores Direct Selling Establishments Automotive Parts/Accessories/Tire Full-Service Restaurants Building Material/Supplies Dealers Shoe Stores
Florists/Misc. Store Retailers
Other Misc. Store Retailers
Book/Periodical/Music Stores
Sporting Goods/Hobby/Musical Instrument Specialty Food Stores
Furniture Stores
Department Stores
Limited-Service Eating Places Health/Personal Care Stores Grocery Stores Automotive Dealers

| 5 Minutes |  |  | 10 Minutes |  |  | 15 Minutes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{array}{r} 130,033 \\ 131,694 \\ 128,985 \\ 1,048 \\ 35,486 \\ 36,255 \\ 4,089 \\ 54,775 \\ \$ 43,333 \end{array}$ |  |  | $\begin{array}{r} 517,583 \\ 527,297 \\ 513,198 \\ 4,384 \\ 150,755 \\ 154,962 \\ 13,259 \\ 185,791 \\ \$ 51,154 \end{array}$ |  |  | $\begin{array}{r} 1,238,353 \\ 1,254,640 \\ 1,219,383 \\ 18,970 \\ 358,408 \\ 369,924 \\ 30,836 \\ 539,052 \\ \$ 52,766 \end{array}$ |  |  |
| Consumer Demand | Market Supply | Opportunity <br> Gap/Surplus | Consumer Demand | Market Supply | Opportunity <br> Gap/Surplus | Consumer Demand | Market Supply | Opportunity <br> Gap/Surplus |
| \$265,682,251 | \$106,595,469 | (\$159,086,781) | \$1,048,285,372 | \$611,380,409 | (\$436,904,963) | \$2,535,036,662 | \$1,086,073,426 | (\$1,448,963,236) |
| \$233,164,834 | \$202,780,561 | (\$30,384,273) | \$931,418,453 | \$744,553,482 | (\$186,864,971) | \$2,214,748,668 | \$2,034,866,063 | (\$179,882,605) |
| \$43,965,461 | \$21,429,371 | $(\$ 22,536,089)$ | \$169,582,457 | \$80,106,100 | $(\$ 89,476,358)$ | \$423,472,592 | \$265,767,208 | (\$157,705,384) |
| \$21,797,341 | \$8,507,739 | $(\$ 13,289,602)$ | \$88,158,620 | \$38,317,609 | $(\$ 49,841,011)$ | \$208,775,043 | \$90,171,433 | (\$118,603,610) |
| \$22,941,293 | \$13,942,322 | $(\$ 8,998,971)$ | \$86,441,888 | \$57,827,033 | $(\$ 28,614,855)$ | \$223,048,991 | \$241,226,044 | \$18,177,053 |
| \$13,496,834 | \$7,471,383 | $(\$ 6,025,451)$ | \$54,188,532 | \$32,713,028 | $(\$ 21,475,504)$ | \$128,341,754 | \$73,143,291 | $(\$ 55,198,463)$ |
| \$6,060,996 | \$430,297 | (\$5,630,699) | \$21,407,905 | \$11,262,075 | $(\$ 10,145,831)$ | \$59,315,537 | \$50,918,745 | $(\$ 8,396,792)$ |
| \$12,582,545 | \$8,203,388 | $(\$ 4,379,157)$ | \$49,972,199 | \$92,506,007 | \$42,533,808 | \$119,648,414 | \$132,571,076 | \$12,922,662 |
| \$165,924,083 | \$161,625,740 | $(\$ 4,298,344)$ | \$666,971,837 | \$674,400,614 | \$7,428,777 | \$1,582,303,497 | \$2,012,083,125 | \$429,779,627 |
| \$14,226,654 | \$9,961,815 | $(\$ 4,264,839)$ | \$56,389,184 | \$36,676,123 | $(\$ 19,713,061)$ | \$135,960,189 | \$138,779,345 | \$2,819,156 |
| \$103,383,321 | \$99,430,352 | (\$3,952,969) | \$416,542,055 | \$277,812,469 | (\$138,729,586) | \$988,916,975 | \$1,392,217,996 | \$403,301,021 |
| \$6,944,698 | \$3,533,220 | (\$3,411,479) | \$27,897,923 | \$10,295,547 | (\$17,602,375) | \$66,231,003 | \$58,884,435 | $(\$ 7,346,568)$ |
| \$18,278,997 | \$15,130,856 | (\$3,148,141) | \$73,318,336 | \$54,278,157 | $(\$ 19,040,179)$ | \$174,483,598 | \$157,830,461 | $(\$ 16,653,137)$ |
| \$13,451,800 | \$10,891,780 | (\$2,560,021) | \$54,176,429 | \$28,674,668 | $(\$ 25,501,761)$ | \$128,670,139 | \$146,434,212 | \$17,764,073 |
| \$20,646,470 | \$19,141,064 | (\$1,505,405) | \$82,720,583 | \$57,423,488 | $(\$ 25,297,094)$ | \$196,293,281 | \$233,559,056 | \$37,265,775 |
| \$12,952,318 | \$11,750,313 | (\$1,202,005) | \$51,683,151 | \$29,274,496 | $(\$ 22,408,655)$ | \$122,812,520 | \$139,202,365 | \$16,389,845 |
| \$36,210,090 | \$35,370,339 | $(\$ 839,751)$ | \$144,493,472 | \$130,713,239 | $(\$ 13,780,233)$ | \$342,943,204 | \$333,067,374 | $(\$ 9,875,830)$ |
| \$113,321,126 | \$112,533,418 | $(\$ 787,708)$ | \$415,988,537 | \$334,083,798 | $(\$ 81,904,739)$ | \$1,104,889,916 | \$925,705,356 | (\$179,184,561) |
| \$117,811,656 | \$117,805,845 | $(\$ 5,812)$ | \$471,312,033 | \$414,519,092 | $(\$ 56,792,941)$ | \$1,118,378,491 | \$1,084,588,233 | $(\$ 33,790,258)$ |
| \$13,530,629 | \$14,439,480 | \$908,851 | \$54,471,365 | \$62,938,324 | \$8,466,959 | \$129,329,801 | \$191,020,020 | \$61,690,219 |
| \$2,927,315 | \$3,887,948 | \$960,633 | \$11,749,847 | \$12,681,272 | \$931,426 | \$27,829,180 | \$45,217,922 | \$17,388,743 |
| \$30,388,331 | \$31,459,884 | \$1,071,553 | \$122,059,155 | \$121,370,956 | $(\$ 688,199)$ | \$289,362,625 | \$470,689,077 | \$181,326,452 |
| \$9,196,511 | \$10,373,970 | \$1,177,459 | \$36,882,147 | \$33,202,542 | (\$3,679,604) | \$88,349,203 | \$89,076,058 | \$726,855 |
| \$26,568,042 | \$29,467,758 | \$2,899,715 | \$107,219,883 | \$93,924,461 | $(\$ 13,295,422)$ | \$254,627,904 | \$267,741,637 | \$13,113,733 |
| \$13,345,740 | \$25,477,790 | \$12,132,051 | \$53,276,545 | \$76,582,052 | \$23,305,507 | \$126,612,214 | \$226,677,912 | \$100,065,699 |
| \$23,573,645 | \$38,629,511 | \$15,055,866 | \$94,925,830 | \$90,471,010 | (\$4,454,821) | \$225,246,497 | \$315,973,873 | \$90,727,376 |
| \$62,357,176 | \$79,833,355 | \$17,476,179 | \$250,002,323 | \$256,543,950 | \$6,541,628 | \$594,015,614 | \$755,225,495 | \$161,209,881 |
| \$105,424,392 | \$128,645,565 | \$23,221,173 | \$397,273,363 | \$374,285,915 | $(\$ 22,987,448)$ | \$1,025,036,494 | \$1,067,822,248 | \$42,785,754 |
| \$122,378,109 | \$156,963,708 | \$34,585,599 | \$487,867,321 | \$471,852,802 | (\$16,014,520) | \$1,157,647,156 | \$1,420,537,874 | \$262,890,718 |
| \$231,029,797 | \$355,687,976 | \$124,658,179 | \$922,617,440 | \$1,043,653,474 | \$121,036,034 | \$2,192,160,113 | \$2,934,759,775 | \$742,599,662 |
| \$383,318,816 | \$552,676,031 | \$169,357,215 | \$1,552,018,180 | \$1,798,185,202 | \$246,167,023 | \$3,674,094,611 | \$3,851,272,965 | \$177,178,354 |


by ECDNSolutions

# Consumer Demand \& Market Supply Assessment 

| For Market: | Garvey Ave \& Walnut Grove Ave |
| :--- | :--- |
| Market Definition: | Garvey Ave \& Walnut Grove Ave |
| Date Report Created: | $6 / 1 / 2017$ |

Date Report Created:

| 5 Minutes |  |  | 10 Minutes |  |  | 15 Minutes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus |
| \$261,990,297 | \$228,830,525 | (\$33,159,772) | \$1,043,453,699 | \$786,016,642 | (\$257,437,057) | \$2,476,179,166 | \$2,144,343,970 | (\$331,835,196) |
| \$51,096,287 | \$25,101,718 | (\$25,994,569) | \$179,411,209 | \$125,435,561 | $(\$ 53,975,648)$ | \$498,803,674 | \$273,076,726 | (\$225,726,948) |
| \$86,930,844 | \$61,217,476 | $(\$ 25,713,369)$ | \$348,937,911 | \$240,652,929 | (\$108,284,982) | \$827,870,218 | \$729,626,266 | (\$98,243,953) |
| \$86,711,828 | \$72,410,116 | (\$14,301,712) | \$349,533,608 | \$227,717,301 | (\$121,816,308) | \$829,127,353 | \$919,099,427 | \$89,972,073 |
| \$52,468,347 | \$39,541,818 | (\$12,926,529) | \$184,003,216 | \$126,837,739 | $(\$ 57,165,477)$ | \$513,918,718 | \$372,136,686 | (\$141,782,033) |
| \$17,627,313 | \$12,233,142 | (\$5,394,171) | \$71,563,242 | \$45,859,055 | $(\$ 25,704,187)$ | \$169,297,692 | \$156,802,016 | (\$12,495,675) |
| \$33,257,446 | \$28,404,456 | (\$4,852,990) | \$133,864,291 | \$108,226,619 | $(\$ 25,637,672)$ | \$317,824,152 | \$351,751,192 | \$33,927,040 |
| \$20,043,870 | \$15,589,054 | (\$4,454,816) | \$80,741,569 | \$47,415,376 | (\$33,326,194) | \$191,815,818 | \$198,647,768 | \$6,831,950 |
| \$34,767,595 | \$31,018,837 | $(\$ 3,748,758)$ | \$139,450,172 | \$115,445,442 | (\$24,004,729) | \$330,254,133 | \$297,842,873 | (\$32,411,260) |
| \$58,492,214 | \$55,075,388 | $(\$ 3,416,826)$ | \$235,563,412 | \$162,105,233 | $(\$ 73,458,179)$ | \$558,936,261 | \$503,082,082 | (\$55,854,179) |
| \$26,124,684 | \$23,013,700 | (\$3,110,984) | \$104,790,956 | \$81,688,184 | (\$23,102,772) | \$248,815,111 | \$250,146,782 | \$1,331,671 |
| \$12,856,247 | \$10,060,573 | (\$2,795,674) | \$51,722,102 | \$40,378,632 | (\$11,343,470) | \$122,802,216 | \$102,203,975 | $(\$ 20,598,241)$ |
| \$69,316,049 | \$67,232,144 | $(\$ 2,083,905)$ | \$276,287,582 | \$240,745,389 | $(\$ 35,542,193)$ | \$655,887,503 | \$565,324,337 | $(\$ 90,563,166)$ |
| \$16,855,420 | \$15,314,673 | (\$1,540,747) | \$67,160,492 | \$50,520,011 | (\$16,640,481) | \$159,418,569 | \$163,020,764 | \$3,602,195 |
| \$33,168,932 | \$31,913,575 | $(\$ 1,255,357)$ | \$133,875,191 | \$103,813,871 | (\$30,061,320) | \$318,126,908 | \$389,744,537 | \$71,617,629 |
| \$15,199,826 | \$14,098,043 | (\$1,101,783) | \$61,020,728 | \$55,501,147 | (\$5,519,581) | \$145,076,144 | \$150,083,422 | \$5,007,278 |
| \$2,575,476 | \$2,222,095 | $(\$ 353,381)$ | \$10,426,721 | \$8,760,588 | (\$1,666,133) | \$24,720,260 | \$24,566,852 | $(\$ 153,408)$ |
| \$10,347,820 | \$10,275,632 | $(\$ 72,188)$ | \$41,713,926 | \$36,937,557 | (\$4,776,369) | \$99,802,419 | \$95,052,794 | (\$4,749,626) |
| \$4,674,237 | \$4,606,810 | $(\$ 67,427)$ | \$18,703,270 | \$17,456,102 | (\$1,247,169) | \$44,379,767 | \$46,103,955 | \$1,724,188 |
| \$27,600,302 | \$27,720,821 | \$120,519 | \$108,845,750 | \$101,103,626 | (\$7,742,123) | \$258,470,166 | \$314,179,754 | \$55,709,588 |
| \$1,020,699 | \$1,303,361 | \$282,662 | \$4,127,673 | \$4,386,192 | \$258,519 | \$9,768,901 | \$12,247,643 | \$2,478,742 |
| \$8,727,313 | \$9,102,559 | \$375,246 | \$34,808,661 | \$32,052,654 | (\$2,756,007) | \$82,676,029 | \$84,271,093 | \$1,595,064 |
| \$7,582,205 | \$8,110,715 | \$528,510 | \$31,144,651 | \$29,189,205 | (\$1,955,446) | \$73,528,345 | \$83,006,547 | \$9,478,202 |
| \$7,582,205 | \$8,110,715 | \$528,510 | \$31,144,651 | \$29,189,205 | (\$1,955,446) | \$73,528,345 | \$83,006,547 | \$9,478,202 |
| \$19,772,202 | \$20,354,383 | \$582,181 | \$80,209,076 | \$74,345,787 | (\$5,863,289) | \$190,532,380 | \$193,454,078 | \$2,921,698 |
| \$33,125,347 | \$33,751,714 | \$626,367 | \$132,442,841 | \$120,883,419 | (\$11,559,422) | \$314,323,955 | \$313,709,800 | $(\$ 614,155)$ |
| \$4,928,712 | \$6,237,514 | \$1,308,801 | \$19,614,426 | \$16,652,541 | (\$2,961,885) | \$46,466,446 | \$73,286,214 | \$26,819,769 |
| \$9,741,717 | \$11,255,517 | \$1,513,799 | \$39,254,970 | \$39,756,673 | \$501,703 | \$93,026,518 | \$116,754,169 | \$23,727,652 |
| \$4,788,074 | \$6,440,133 | \$1,652,059 | \$19,500,830 | \$20,558,996 | \$1,058,165 | \$46,099,275 | \$60,993,631 | \$14,894,356 |
| \$11,557,658 | \$13,220,370 | \$1,662,711 | \$46,339,482 | \$47,668,895 | \$1,329,413 | \$110,176,316 | \$131,528,990 | \$21,352,674 |
| \$47,941,925 | \$49,619,342 | \$1,677,417 | \$191,414,285 | \$174,552,689 | (\$16,861,596) | \$454,517,363 | \$458,938,023 | \$4,420,660 |
| \$14,439,033 | \$17,040,709 | \$2,601,677 | \$58,357,381 | \$53,628,991 | (\$4,728,391) | \$139,161,723 | \$206,396,974 | \$67,235,251 |
| \$10,027,152 | \$13,168,043 | \$3,140,890 | \$40,011,196 | \$44,455,360 | \$4,444,163 | \$94,853,819 | \$125,609,146 | \$30,755,327 |
| \$11,315,950 | \$15,350,265 | \$4,034,315 | \$45,049,856 | \$50,906,753 | \$5,856,896 | \$106,743,408 | \$141,985,218 | \$35,241,810 |
| \$40,156,791 | \$45,226,859 | \$5,070,068 | \$161,733,222 | \$152,106,915 | (\$9,626,307) | \$383,912,984 | \$428,516,704 | \$44,603,719 |
| \$151,788,001 | \$162,078,916 | \$10,290,915 | \$611,898,881 | \$657,992,942 | \$46,094,061 | \$1,449,704,035 | \$1,945,711,788 | \$496,007,753 |
| \$65,352,622 | \$75,754,367 | \$10,401,745 | \$264,922,420 | \$258,073,306 | (\$6,849,114) | \$626,825,505 | \$613,173,743 | (\$13,651,761) |
| \$207,283,144 | \$228,369,779 | \$21,086,635 | \$781,653,932 | \$698,792,861 | (\$82,861,072) | \$2,015,565,622 | \$2,033,448,164 | \$17,882,543 |
| \$356,099,069 | \$425,538,585 | \$69,439,516 | \$1,423,439,926 | \$1,397,051,147 | $(\$ 26,388,778)$ | \$3,376,148,899 | \$3,819,269,122 | \$443,120,222 |
| \$335,119,132 | \$471,427,727 | \$136,308,596 | \$1,358,343,408 | \$1,540,024,832 | \$181,681,424 | \$3,215,090,672 | \$3,302,281,423 | \$87,190,751 |

by ECDNSolutions

# Consumer Demand \& Market Supply Assessment 

| For Market: | Garvey Ave \& Walnut Grove Ave |
| :--- | :--- |
| Market Definition: | Garvey Ave \& Walnut Grove Ave |
| Date Report Created: | $6 / 1 / 2017$ |

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).
Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.
The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.

## Rosemead Place Shopping Center

## Rosemead, CA

by EC口NSolutions
June 2017


## Rosemead Place Shopping Center <br> Restaurants

June 2017
5 Minutes 10 Minutes 15 Minutes


## Rosmead Place Shopping Center

## General Merchandise/Retail/Markets

June 2017
5 Minutes 10 Minutes 15 Minutes


For Market:
Market Definition:
Date Report Created:

Consumer Demographic Profile
Rosemead Place Shopping Center 3500 Rosemead Blvd
6/1/2017

MARKET ANALYTICS
by E[ロNSolutions


For Market:
Market Definition:
Date Report Created:

Consumer Demographic Profile
Rosemead Place Shopping Center 3500 Rosemead Blvd
6/1/2017
by ECONSolutions


For Market:
Market Definition:
Date Report Created:

Consumer Demographic Profile
Rosemead Place Shopping Center 3500 Rosemead Blvd
6/1/2017

MARKET ANALYTICS
by E[ロNSolutions


For Market:
Market Definition:
Date Report Created:

Consumer Demographic Profile
Rosemead Place Shopping Center 3500 Rosemead Blvd
6/1/2017


## Household Segmentation Profile

For Market: Rosemead Place Shopping Center
Date: 6/1/2017


[^2]Uses the Personicx household segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Household Segmentation Profile

| Market: | Rosemead Place Shopping Center |
| :--- | :--- |
| Date: | $6 / 1 / 2017$ |



| (01Y) Starting Out | 2,691 | 5.6\% | 7,362 | 4.2\% | 17,396 | 4.2\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 39-Setting Goals | 679 | 1.4\% | 1,827 | 1.0\% | 4,718 | 1.1\% |
| 45- Offices \& Entertainment | 420 | 0.9\% | 1,364 | 0.8\% | 3,122 | 0.8\% |
| 57- Collegiate Crowd | 912 | 1.9\% | 2,444 | 1.4\% | 5,446 | 1.3\% |
| 58-Outdoor Fervor | 0 | 0.0\% | 0 | 0.0\% | 11 | 0.0\% |
| 67- First Steps | 681 | 1.4\% | 1,727 | 1.0\% | 4,099 | 1.0\% |
| (02Y) Taking Hold | 1,315 | 2.7\% | 5,153 | 3.0\% | 11,772 | 2.9\% |
| 18-Climbing the Ladder | 145 | 0.3\% | 579 | 0.3\% | 1,169 | 0.3\% |
| 21-Children First | 323 | 0.7\% | 1,120 | 0.6\% | 2,473 | 0.6\% |
| 24-Career Building | 635 | 1.3\% | 2,719 | 1.6\% | 6,698 | 1.6\% |
| 30- Out \& About | 212 | 0.4\% | 734 | 0.4\% | 1,433 | 0.3\% |
| (03X) Settling Down | 931 | 1.9\% | 2,648 | 1.5\% | 5,711 | 1.4\% |
| 34-Outward Bound | 0 | 0.0\% | 0 | 0.0\% | 3 | 0.0\% |
| 41-Rural Adventure | 3 | 0.0\% | 10 | 0.0\% | 61 | 0.0\% |
| 46-Rural \& Active | 929 | 1.9\% | 2,637 | 1.5\% | 5,648 | 1.4\% |
| (04X) Social Connectors | 2,432 | 5.0\% | 7,938 | 4.5\% | 19,768 | 4.8\% |
| 42-Creative Variety | 548 | 1.1\% | 1,839 | 1.1\% | 3,930 | 1.0\% |
| 52- Stylish \& Striving | 954 | 2.0\% | 3,132 | 1.8\% | 7,614 | 1.9\% |
| 59-Mobile Mixers | 930 | 1.9\% | 2,968 | 1.7\% | 8,224 | 2.0\% |
| (05X) Busy Households | 2,953 | 6.1\% | 8,211 | 4.7\% | 21,024 | 5.1\% |
| 37- Firm Foundations | 1,075 | 2.2\% | 3,285 | 1.9\% | 7,564 | 1.8\% |
| 62-Movies \& Sports | 1,878 | 3.9\% | 4,926 | 2.8\% | 13,460 | 3.3\% |
| (06X) Working \& Studying | 2,493 | 5.2\% | 6,933 | 4.0\% | 20,526 | 5.0\% |
| 61-City Life | 878 | 1.8\% | 3,181 | 1.8\% | 10,994 | 2.7\% |
| 69- Productive Havens | 379 | 0.8\% | 861 | 0.5\% | 2,259 | 0.5\% |
| 70- Favorably frugal | 1,236 | 2.6\% | 2,891 | 1.7\% | 7,273 | 1.8\% |
| (07X) Career Oriented | 1,439 | 3.0\% | 6,383 | 3.7\% | 15,737 | 3.8\% |
| 06-Casual Comfort | 365 | 0.8\% | 1,879 | 1.1\% | 4,386 | 1.1\% |
| 10-Careers \& Travel | 147 | 0.3\% | 574 | 0.3\% | 1,574 | 0.4\% |
| 20-Carving Out Time | 176 | 0.4\% | 740 | 0.4\% | 1,757 | 0.4\% |
| 26-Getting Established | 751 | 1.6\% | 3,190 | 1.8\% | 8,020 | 2.0\% |
| (08X) Large Households | 1,001 | 2.1\% | 4,364 | 2.5\% | 10,366 | 2.5\% |
| 11- Schools \& Shopping | 175 | 0.4\% | 817 | 0.5\% | 2,249 | 0.5\% |
| 12-On the Go | 209 | 0.4\% | 798 | 0.5\% | 1,842 | 0.4\% |
| 19-Country Comfort | 1 | 0.0\% | 19 | 0.0\% | 40 | 0.0\% |
| 27- Tenured Proprietors | 616 | 1.3\% | 2,730 | 1.6\% | 6,234 | 1.5\% |
| (09B) Comfortable Independence | 756 | 1.6\% | 3,053 | 1.7\% | 6,927 | 1.7\% |
| 29-City Mixers | 34 | 0.1\% | 817 | 0.5\% | 2,099 | 0.5\% |
| 35- Working \& Active | 297 | 0.6\% | 977 | 0.6\% | 2,134 | 0.5\% |
| 56-Metro Active | 424 | 0.9\% | 1,259 | 0.7\% | 2,694 | 0.7\% |
| (10B) Rural-Metro Mix | 2,950 | 6.1\% | 8,796 | 5.0\% | 19,999 | 4.9\% |
| 47- Rural Parents | 0 | 0.0\% | 2 | 0.0\% | 22 | 0.0\% |
| 53-Metro Strivers | 2,950 | 6.1\% | 8,793 | 5.0\% | 19,939 | 4.9\% |
| 60 - Rural \& Mobile | 0 | 0.0\% | 1 | 0.0\% | 38 | 0.0\% |


| Lifestage Group | Cluster Name | 5 Minute Drive Time 3500 Rosemead Blvd |  | 10 Minute Drive Time <br> 3500 Rosemead Blvd |  | 15 Minute Drive Time 3500 Rosemead Blvd |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (11B) Affluent Households |  | 1,293 | 2.7\% | 10,061 | 5.8\% | 24,067 | 5.9\% |
|  | 01-Summit Estates | 111 | 0.2\% | 2,664 | 1.5\% | 8,012 | 2.0\% |
|  | 04-Top Professionals | 948 | 2.0\% | 6,158 | 3.5\% | 12,863 | 3.1\% |
|  | 07-Active Lifestyles | 234 | 0.5\% | 1,240 | 0.7\% | 3,193 | 0.8\% |
| (12B) Comfortable Households |  | 4,074 | 8.4\% | 16,144 | 9.2\% | 36,421 | 8.9\% |
|  | 13-Work \& Play | 1,963 | 4.1\% | 7,415 | 4.2\% | 16,715 | 4.1\% |
|  | 17-Firmly Established | 2,112 | 4.4\% | 8,729 | 5.0\% | 19,706 | 4.8\% |
| (13B) Working Households |  | 2,233 | 4.6\% | 6,963 | 4.0\% | 16,355 | 4.0\% |
|  | 38-Occupational Mix | 2,233 | 4.6\% | 6,962 | 4.0\% | 16,345 | 4.0\% |
|  | 48-Farm \& Home | 0 | 0.0\% | 1 | 0.0\% | 9 | 0.0\% |
| (14B) Diverging Paths |  | 2,851 | 5.9\% | 11,495 | 6.6\% | 26,663 | 6.5\% |
|  | 16-Country Enthusiasts | 0 | 0.0\% | 1 | 0.0\% | 5 | 0.0\% |
|  | 22-Comfortable Cornerstones | 141 | 0.3\% | 712 | 0.4\% | 1,748 | 0.4\% |
|  | 31-Mid-Americana | 492 | 1.0\% | 1,677 | 1.0\% | 3,491 | 0.8\% |
|  | 32-Metro Mix | 425 | 0.9\% | 1,770 | 1.0\% | 3,844 | 0.9\% |
|  | 33-Urban Diversity | 1,793 | 3.7\% | 7,335 | 4.2\% | 17,575 | 4.3\% |
| (15M) Top Wealth |  | 862 | 1.8\% | 8,424 | 4.8\% | 22,109 | 5.4\% |
|  | 02-Established Elite | 182 | 0.4\% | 3,684 | 2.1\% | 11,161 | 2.7\% |
|  | 03-Corporate Connected | 680 | 1.4\% | 4,740 | 2.7\% | 10,947 | 2.7\% |
| (16M) Living Well |  | 615 | 1.3\% | 2,690 | 1.5\% | 6,663 | 1.6\% |
|  | 14-Career Centered | 455 | 0.9\% | 1,787 | 1.0\% | 4,503 | 1.1\% |
|  | 15-Country Ways | 0 | 0.0\% | 1 | 0.0\% | 5 | 0.0\% |
|  | 23-Good Neighbors | 160 | 0.3\% | 902 | 0.5\% | 2,155 | 0.5\% |
| (17M)Bargain Hunters |  | 6,056 | 12.5\% | 16,214 | 9.3\% | 38,897 | 9.5\% |
|  | 43-Work \& Causes | 717 | 1.5\% | 2,157 | 1.2\% | 4,454 | 1.1\% |
|  | 44-Open Houses | 667 | 1.4\% | 2,036 | 1.2\% | 4,246 | 1.0\% |
|  | 55-Community Life | 1,048 | 2.2\% | 3,009 | 1.7\% | 6,288 | 1.5\% |
|  | 63-Staying Home | 2,923 | 6.1\% | 7,484 | 4.3\% | 20,266 | 4.9\% |
|  | 68-Staying Healthy | 701 | 1.5\% | 1,528 | 0.9\% | 3,644 | 0.9\% |
| (18M) Thrifty \& Active |  | 0 | 0.0\% | 2 | 0.0\% | 22 | 0.0\% |
|  | 40-Great Outdoors | 0 | 0.0\% | 1 | 0.0\% | 5 | 0.0\% |
|  | 50-Rural Community | 0 | 0.0\% | 1 | 0.0\% | 8 | 0.0\% |
|  | 54-Work \& Outdoors | 0 | 0.0\% | 1 | 0.0\% | 9 | 0.0\% |
| (19M) Solid Prestige |  | 4,586 | 9.5\% | 19,498 | 11.2\% | 37,702 | 9.2\% |
|  | 05-Active \& Involved | 527 | 1.1\% | 2,754 | 1.6\% | 6,040 | 1.5\% |
|  | 08-Solid Surroundings | 2,319 | 4.8\% | 8,726 | 5.0\% | 16,437 | 4.0\% |
|  | 09-Busy Schedules | 1,740 | 3.6\% | 8,017 | 4.6\% | 15,224 | 3.7\% |
| (20S) Community Minded |  | 2,896 | 6.0\% | 10,810 | 6.2\% | 25,244 | 6.1\% |
|  | 25-Clubs \& Causes | 301 | 0.6\% | 1,324 | 0.8\% | 3,245 | 0.8\% |
|  | 28-Community Pillars | 313 | 0.6\% | 1,417 | 0.8\% | 3,470 | 0.8\% |
|  | 36-Persistent \& Productive | 2,282 | 4.7\% | 8,069 | 4.6\% | 18,529 | 4.5\% |
| (21S) Leisure Seekers |  | 3,878 | 8.0\% | 11,427 | 6.5\% | 27,401 | 6.7\% |
|  | 49- Home \& Garden | 657 | 1.4\% | 2,416 | 1.4\% | 5,374 | 1.3\% |
|  | 51-Role Models | 669 | 1.4\% | 2,071 | 1.2\% | 4,590 | 1.1\% |
|  | 64-Practical \& Careful | 449 | 0.9\% | 1,280 | 0.7\% | 3,267 | 0.8\% |
|  | 65-Hobbies \& Shopping | 989 | 2.0\% | 2,525 | 1.4\% | 5,630 | 1.4\% |
|  | 66-Helping Hands | 1,114 | 2.3\% | 3,135 | 1.8\% | 8,540 | 2.1\% |

Uses the Personicx household life stage segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Employment Profile
$\begin{array}{ll}\text { For Market: } & \text { Rosemead Place Shopping Center } \\ \text { Market Definition: } & 3500 \text { Rosemead Blvd }\end{array}$
Market Definition: 3500 Rosemead Blvd
Date Report Created: 6/1/2017

|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Daytime Population | 185,241 |  | 618,529 |  | 1,716,076 |  |
| Student Population | 37,348 |  | 157,426 |  | 477,384 |  |
| Median Employee Salary | 44,537 |  | 45,060 |  | 45,006 |  |
| Average Employee Salary | 52,843 |  | 52,855 |  | 53,521 |  |
| Wages | \# |  | \# |  | \# |  |
| Salary/Wage per Employee per Annum |  |  |  |  |  |  |
| Under \$15,000 CrYr | 2,649 | 3.5\% | 7,417 | 3.3\% | 22,800 | 3.3\% |
| 15,000 to 30,000 CrYr | 14,941 | 19.9\% | 44,811 | 20.1\% | 143,500 | 20.6\% |
| 30,000 to 45,000 CrYr | 20,983 | 27.9\% | 61,113 | 27.4\% | 185,872 | 26.7\% |
| 45,000 to 60,000 CrYr | 12,189 | 16.2\% | 36,203 | 16.2\% | 111,671 | 16.1\% |
| 60,000 to 75,000 CrYr | 8,395 | 11.2\% | 25,228 | 11.3\% | 76,829 | 11.1\% |
| 75,000 to 90,000 CrYr | 6,649 | 8.8\% | 20,216 | 9.1\% | 61,012 | 8.8\% |
| 90,000 to 100,000 CrYr | 2,600 | 3.5\% | 7,553 | 3.4\% | 23,716 | 3.4\% |
| Over 100,000 CrYr | 6,865 | 9.1\% | 20,451 | 9.2\% | 69,618 | 10.0\% |



Employment Profile
For Market: Rosemead Place Shopping Center
Market Definition: 3500 Rosemead Blvd
Date Report Created: 6/1/2017

|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Occupations | \# of Employee's |  | \# of Employee's |  | \# of Employee's |  |
| White Collar | 37,200 | 49.4\% | 113,259 | 50.8\% | 359,466 | 51.7\% |
| Architecture \& Engineering | 914 | 1.2\% | 2,721 | 1.2\% | 9,525 | 1.4\% |
| Community \& Social Science | 1,787 | 2.4\% | 5,745 | 2.6\% | 18,347 | 2.6\% |
| Computer/Mathematical Science | 1,165 | 1.5\% | 3,356 | 1.5\% | 10,570 | 1.5\% |
| Education, Training, \& Library | 3,942 | 5.2\% | 13,909 | 6.2\% | 40,121 | 5.8\% |
| Entertainment \& Media | 887 | 1.2\% | 3,079 | 1.4\% | 12,360 | 1.8\% |
| Healthcare Practitioners | 4,903 | 6.5\% | 14,995 | 6.7\% | 41,685 | 6.0\% |
| Healthcare Support | 2,029 | 2.7\% | 6,539 | 2.9\% | 18,231 | 2.6\% |
| Legal | 395 | 0.5\% | 1,159 | 0.5\% | 13,117 | 1.9\% |
| Life, Physical, \& Social Science | 556 | 0.7\% | 1,497 | 0.7\% | 5,082 | 0.7\% |
| Management | 4,132 | 5.5\% | 12,305 | 5.5\% | 38,154 | 5.5\% |
| Office \& Administrative Support | 13,665 | 18.2\% | 40,233 | 18.0\% | 128,874 | 18.5\% |
| Blue Collar | 37,802 | 50.2\% | 108,890 | 48.8\% | 333,360 | 48.0\% |
| Building \& Grounds Cleaning \& Maintenance | 1,793 | 2.4\% | 6,386 | 2.9\% | 20,642 | 3.0\% |
| Construction | 2,537 | 3.4\% | 7,547 | 3.4\% | 19,709 | 2.8\% |
| Farming, Fishing, \& Forestry | 65 | 0.1\% | 173 | 0.1\% | 656 | 0.1\% |
| Food Service | 4,826 | 6.4\% | 13,730 | 6.2\% | 44,656 | 6.4\% |
| Installation \& Maintenance | 3,478 | 4.6\% | 9,176 | 4.1\% | 24,727 | 3.6\% |
| Personal Care \& Service | 1,473 | 2.0\% | 5,320 | 2.4\% | 16,503 | 2.4\% |
| Production | 7,438 | 9.9\% | 19,157 | 8.6\% | 60,179 | 8.7\% |
| Protective Service | 714 | 0.9\% | 3,353 | 1.5\% | 11,336 | 1.6\% |
| Sales \& Related | 10,643 | 14.1\% | 30,367 | 13.6\% | 91,931 | 13.2\% |
| Transportation \& Material Moving | 4,835 | 6.4\% | 13,679 | 6.1\% | 43,022 | 6.2\% |
| Military Services | 269 | 0.4\% | 845 | 0.4\% | 2,189 | 0.3\% |



by ECDNSolutions

Consumer Demand \& Market Supply Assessment
For Market:
Market Definition:
Date Report Created:

Rosemead Place Shopping Center
3500 Rosemead Blvd
6/1/2017

Demographics
Population
5-Year Population estimate
Population Households
Group Quarters Population
Households
5-Year Households estimate
WorkPlace Establishments
Workplace Employees
Median Household Income

## By Establishments

Electronic Shopping/Mail Order Houses Electronics/Appliance Other Motor Vehicle Dealers Gasoline Stations
Lawn/Garden Equipment/Supplies Stores Clothing Stores
Building Material/Supplies Dealers
Special Food Services
Office Supplies/Stationary/Gift
Bar/Drinking Places (Alcoholic Beverages) Jewelry/Luggage/Leather Goods Direct Selling Establishments Home Furnishing Stores Used Merchandise Stores Other Misc. Store Retailers Florists/Misc. Store Retailers Sporting Goods/Hobby/Musical Instrument Book/Periodical/Music Stores Beer/Wine/Liquor Stores Automotive Parts/Accessories/Tire Shoe Stores
Full-Service Restaurants
Specialty Food Stores
Other General Merchandise Stores
Department Stores
Limited-Service Eating Places
Furniture Stores
Vending Machine Operators (Non-Store) Health/Personal Care Stores
Grocery Stores
Automotive Dealers

| 5 Minutes |  |  | 10 Minutes |  |  | 15 Minutes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 181,714 |  |  | 613,883 |  |  | 1,419,327 |  |  |
| 185,426 |  |  | 624,873 |  |  | 1,436,232 |  |  |
| 180,892 |  |  | 608,900 |  |  | 1,394,056 |  |  |
| 822 |  |  | 4,983 |  |  | 25,271 |  |  |
| 49,592 |  |  | 178,147 |  |  | 424,137 |  |  |
| 50,835 |  |  | 182,905 |  |  | 439,371 |  |  |
| 5,756 |  |  | 15,461 |  |  | 39,204 |  |  |
| 75,271 |  |  | 222,994 |  |  | 695,015 |  |  |
| \$43,675 |  |  | \$53,156 |  |  | \$54,397 |  |  |
| Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus |
| \$369,871,051 | \$201,754,793 | $(\$ 168,116,258)$ | \$1,248,067,889 | \$790,388,095 | (\$457,679,794) | \$2,936,933,167 | \$1,458,357,564 | (\$1,478,575,602) |
| \$61,002,811 | \$28,734,611 | $(\$ 32,268,200)$ | \$202,593,082 | \$112,957,269 | $(\$ 89,635,813)$ | \$501,142,558 | \$384,689,883 | (\$116,452,675) |
| \$30,433,076 | \$14,321,854 | $(\$ 16,111,222)$ | \$104,992,381 | \$48,338,009 | (\$56,654,371) | \$239,366,089 | \$117,133,043 | (\$122,233,046) |
| \$231,617,048 | \$216,025,525 | $(\$ 15,591,524)$ | \$793,611,700 | \$843,114,815 | \$49,503,115 | \$1,813,305,188 | \$2,556,642,543 | \$743,337,355 |
| \$18,814,125 | \$6,527,063 | $(\$ 12,287,062)$ | \$64,485,316 | \$34,837,711 | $(\$ 29,647,605)$ | \$146,984,716 | \$98,987,425 | $(\$ 47,997,291)$ |
| \$144,314,947 | \$133,236,652 | $(\$ 11,078,295)$ | \$495,713,523 | \$367,208,042 | (\$128,505,481) | \$1,132,822,847 | \$1,802,676,805 | \$669,853,958 |
| \$164,342,937 | \$154,364,714 | $(\$ 9,978,223)$ | \$560,248,121 | \$452,936,459 | (\$107,311,662) | \$1,279,591,906 | \$1,319,474,418 | \$39,882,512 |
| \$31,735,251 | \$23,619,228 | $(\$ 8,116,023)$ | \$103,580,318 | \$73,311,885 | $(\$ 30,268,432)$ | \$269,266,384 | \$323,074,247 | \$53,807,863 |
| \$19,809,906 | \$11,911,201 | (\$7,898,705) | \$67,170,207 | \$44,329,584 | (\$22,840,624) | \$157,334,726 | \$189,706,851 | \$32,372,125 |
| \$8,324,643 | \$2,871,647 | (\$5,452,996) | \$25,758,158 | \$19,872,196 | $(\$ 5,885,961)$ | \$74,348,135 | \$60,791,828 | $(\$ 13,556,307)$ |
| \$18,785,211 | \$14,347,232 | $(\$ 4,437,979)$ | \$64,479,522 | \$31,730,658 | $(\$ 32,748,863)$ | \$147,377,909 | \$249,153,804 | \$101,775,895 |
| \$18,050,720 | \$14,263,015 | $(\$ 3,787,704)$ | \$61,446,000 | \$53,196,131 | (\$8,249,868) | \$140,710,118 | \$171,121,052 | \$30,410,934 |
| \$28,801,373 | \$26,260,179 | $(\$ 2,541,194)$ | \$98,368,482 | \$91,309,917 | $(\$ 7,058,565)$ | \$224,669,250 | \$280,491,697 | \$55,822,447 |
| \$9,686,969 | \$7,261,596 | $(\$ 2,425,373)$ | \$33,201,194 | \$12,700,825 | (\$20,500,370) | \$75,871,086 | \$79,117,793 | \$3,246,707 |
| \$42,380,054 | \$41,557,278 | $(\$ 822,776)$ | \$145,257,903 | \$148,541,722 | \$3,283,818 | \$331,382,647 | \$550,786,221 | \$219,403,574 |
| \$4,080,325 | \$4,647,600 | \$567,274 | \$13,981,908 | \$14,405,055 | \$423,147 | \$31,870,761 | \$52,893,588 | \$21,022,827 |
| \$37,119,475 | \$37,844,858 | \$725,383 | \$127,618,504 | \$135,245,770 | \$7,627,267 | \$291,850,230 | \$334,400,496 | \$42,550,266 |
| \$12,844,462 | \$14,227,454 | \$1,382,992 | \$43,945,730 | \$37,929,015 | $(\$ 6,016,714)$ | \$101,432,390 | \$118,739,726 | \$17,307,336 |
| \$25,504,290 | \$27,781,553 | \$2,277,264 | \$87,270,520 | \$68,834,864 | $(\$ 18,435,656)$ | \$200,190,691 | \$193,555,874 | (\$6,634,817) |
| \$50,522,894 | \$52,892,478 | \$2,369,584 | \$171,634,147 | \$152,867,484 | $(\$ 18,766,663)$ | \$392,137,531 | \$401,577,687 | \$9,440,156 |
| \$18,895,341 | \$21,880,145 | \$2,984,804 | \$64,819,066 | \$70,151,659 | \$5,332,592 | \$148,146,405 | \$231,212,974 | \$83,066,569 |
| \$156,301,406 | \$164,690,317 | \$8,388,911 | \$499,286,482 | \$429,275,671 | (\$70,010,811) | \$1,355,012,074 | \$1,269,051,237 | (\$85,960,837) |
| \$18,603,796 | \$35,645,249 | \$17,041,453 | \$63,328,109 | \$98,144,784 | \$34,816,675 | \$145,059,191 | \$266,278,799 | \$121,219,608 |
| \$325,108,397 | \$342,429,892 | \$17,321,495 | \$1,107,378,106 | \$880,494,704 | $(\$ 226,883,403)$ | \$2,538,360,122 | \$2,459,391,478 | (\$78,968,644) |
| \$86,995,240 | \$110,932,118 | \$23,936,878 | \$297,340,294 | \$310,368,577 | \$13,028,282 | \$680,510,280 | \$865,901,841 | \$185,391,561 |
| \$145,839,553 | \$175,610,986 | \$29,771,432 | \$476,031,465 | \$432,522,750 | $(\$ 43,508,715)$ | \$1,237,355,567 | \$1,339,252,238 | \$101,896,672 |
| \$32,899,771 | \$64,562,667 | \$31,662,897 | \$113,050,462 | \$119,650,636 | \$6,600,174 | \$258,124,038 | \$367,728,283 | \$109,604,245 |
| \$17,527,557 | \$57,206,059 | \$39,678,502 | \$59,442,598 | \$91,478,473 | \$32,035,875 | \$137,774,107 | \$180,874,498 | \$43,100,391 |
| \$170,610,668 | \$222,433,262 | \$51,822,593 | \$579,384,936 | \$583,289,310 | \$3,904,374 | \$1,323,536,163 | \$1,683,103,535 | \$359,567,372 |
| \$322,080,695 | \$508,678,869 | \$186,598,174 | \$1,096,706,929 | \$1,378,676,001 | \$281,969,071 | \$2,511,168,394 | \$3,456,527,916 | \$945,359,521 |
| \$535,482,337 | \$1,033,004,846 | \$497,522,510 | \$1,848,009,061 | \$2,106,337,506 | \$258,328,445 | \$4,212,379,267 | \$4,449,928,721 | \$237,549,454 |


by ECDNSolutions

Consumer Demand \& Market Supply Assessment
For Market:
Market Definition:
Date Report Created:

Rosemead Place Shopping Center
3500 Rosemead Blvd
6/1/2017

## By Major Product Lines

All Other Merchandise
Computer Hardware/Software/Supplies Drugs/Health Aids/Beauty Aids/Cosmetics Womens/Juniors/Misses Wear Alcoholic Drinks Served at the Establishment Lawn/Garden/Farm Equipment/Supplies Pets/Pet Foods/Pet Supplies Jewelry (including Watches) Footwear, including Accessories Audio Equipment/Musical Instruments Floor/Floor Coverings Kitchenware/Home Furnishing Dimensional Lumber/Other Building Materials Mens Wear
Hardware/Tools/Plumbing/Electrical Supplies Photographic Equipment/Supplies Paints/Sundries/Wallpaper/Wall Coverings Sewing/Knitting Materials/Supplies Books/Periodicals
Major Household Appliances Automotive Lubricants (incl Oil, Greases) Small Electric Appliances
Household Fuels (incl Oil, LP gas, Wood, Coal) Televisions/VCR/Video Cameras/DVD etc Sporting Goods (incl Bicycles/Sports Vehicles) Cigars/Cigarettes/Tobacco/Accessories Optical Goods (incl Eyeglasses, Sunglasses) Toys/Hobby Goods/Games Curtains/Draperies/Slipcovers/Bed/Coverings Childrens Wear/Infants/Toddlers Clothing Paper/Related Products
Soaps/Detergents/Household Cleaners Furniture/Sleep/Outdoor/Patio Furniture Automotive Fuels
Packaged Liquor/Wine/Beer Automotive Tires/Tubes/Batteries/Parts Retailer Services
Meats/Nonalcoholic Beverages Groceries/Other Food Items (Off Premises) Autos/Cars/Vans/Trucks/Motorcycles

| 5 Minutes |  |  | 10 Minutes |  |  | 15 Minutes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Consumer <br> Demand | Market <br> Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer <br> Demand | Market Supply | Opportunity Gap/Surplus |
| \$121,217,660 | \$92,156,736 | (\$29,060,924) | \$415,173,333 | \$303,303,872 | (\$111,869,461) | \$948,103,153 | \$928,584,069 | (\$19,519,084) |
| \$70,109,065 | \$42,806,424 | (\$27,302,641) | \$215,853,626 | \$164,049,239 | (\$51,804,387) | \$625,967,702 | \$373,187,768 | (\$252,779,934) |
| \$365,221,353 | \$344,170,594 | (\$21,050,759) | \$1,238,899,904 | \$983,463,666 | (\$255,436,237) | \$2,830,307,814 | \$2,594,386,693 | (\$235,921,121) |
| \$120,952,675 | \$101,837,428 | (\$19,115,247) | \$416,014,536 | \$294,672,600 | (\$121,341,936) | \$949,780,656 | \$1,173,513,914 | \$223,733,258 |
| \$72,008,853 | \$59,838,472 | (\$12,170,381) | \$221,505,292 | \$167,096,691 | $(\$ 54,408,601)$ | \$646,734,585 | \$499,456,441 | (\$147,278,144) |
| \$48,457,493 | \$39,935,396 | (\$8,522,098) | \$165,915,427 | \$132,962,347 | $(\$ 32,953,080)$ | \$378,160,832 | \$369,681,971 | $(\$ 8,478,861)$ |
| \$24,594,038 | \$17,225,922 | (\$7,368,116) | \$85,368,916 | \$56,033,120 | $(\$ 29,335,797)$ | \$194,262,371 | \$185,282,285 | (\$8,980,086) |
| \$27,997,877 | \$21,716,385 | $(\$ 6,281,491)$ | \$96,093,600 | \$56,421,384 | $(\$ 39,672,216)$ | \$219,692,610 | \$304,398,012 | \$84,705,402 |
| \$46,444,312 | \$41,733,083 | (\$4,711,229) | \$159,287,349 | \$130,303,997 | $(\$ 28,983,352)$ | \$364,050,161 | \$436,644,586 | \$72,594,425 |
| \$17,957,463 | \$15,360,209 | $(\$ 2,597,255)$ | \$61,540,174 | \$53,306,441 | (\$8,233,733) | \$140,656,454 | \$133,253,858 | (\$7,402,596) |
| \$23,508,649 | \$21,020,798 | (\$2,487,851) | \$79,751,412 | \$66,970,730 | $(\$ 12,780,682)$ | \$182,251,264 | \$197,279,048 | \$15,027,784 |
| \$36,456,423 | \$34,429,534 | $(\$ 2,026,889)$ | \$124,599,904 | \$107,200,434 | $(\$ 17,399,470)$ | \$284,816,204 | \$310,322,538 | \$25,506,334 |
| \$66,895,689 | \$65,015,214 | $(\$ 1,880,474)$ | \$227,416,727 | \$191,241,678 | $(\$ 36,175,049)$ | \$519,741,002 | \$558,191,674 | \$38,450,672 |
| \$46,337,219 | \$45,416,239 | (\$920,980) | \$159,419,446 | \$133,339,698 | $(\$ 26,079,748)$ | \$364,681,740 | \$494,761,450 | \$130,079,710 |
| \$46,213,957 | \$45,729,343 | (\$484,614) | \$157,394,342 | \$134,964,668 | (\$22,429,675) | \$359,576,135 | \$382,396,319 | \$22,820,184 |
| \$3,596,113 | \$3,383,569 | (\$212,544) | \$12,407,782 | \$11,377,726 | $(\$ 1,030,056)$ | \$28,344,835 | \$32,833,542 | \$4,488,708 |
| \$12,176,811 | \$11,997,927 | (\$178,884) | \$41,345,166 | \$35,152,415 | (\$6,192,751) | \$94,529,138 | \$102,447,817 | \$7,918,679 |
| \$1,423,246 | \$1,801,351 | \$378,104 | \$4,911,880 | \$6,029,507 | \$1,117,627 | \$11,197,916 | \$15,209,363 | \$4,011,447 |
| \$14,472,022 | \$15,110,057 | \$638,035 | \$49,730,755 | \$44,145,527 | $(\$ 5,585,228)$ | \$114,278,436 | \$124,878,660 | \$10,600,224 |
| \$10,560,471 | \$11,235,415 | \$674,944 | \$37,267,061 | \$35,749,523 | (\$1,517,538) | \$84,662,119 | \$106,816,676 | \$22,154,557 |
| \$10,560,471 | \$11,235,415 | \$674,944 | \$37,267,061 | \$35,749,523 | (\$1,517,538) | \$84,662,119 | \$106,816,676 | \$22,154,557 |
| \$6,510,796 | \$7,216,567 | \$705,771 | \$22,250,366 | \$22,127,684 | $(\$ 122,683)$ | \$50,778,031 | \$56,274,770 | \$5,496,740 |
| \$6,862,594 | \$7,703,109 | \$840,515 | \$23,305,723 | \$28,386,668 | \$5,080,945 | \$53,131,002 | \$90,267,636 | \$37,136,634 |
| \$21,243,071 | \$22,171,345 | \$928,274 | \$72,557,609 | \$70,766,867 | (\$1,790,742) | \$166,009,824 | \$195,749,618 | \$29,739,795 |
| \$27,660,602 | \$29,144,798 | \$1,484,196 | \$95,525,827 | \$100,854,872 | \$5,329,045 | \$218,627,360 | \$242,641,490 | \$24,014,129 |
| \$38,469,634 | \$40,308,997 | \$1,839,363 | \$129,015,613 | \$124,951,631 | (\$4,063,983) | \$294,868,139 | \$380,143,397 | \$85,275,258 |
| \$6,685,746 | \$9,468,751 | \$2,783,006 | \$23,253,554 | \$25,368,107 | \$2,114,553 | \$52,925,096 | \$73,208,321 | \$20,283,225 |
| \$16,142,814 | \$19,421,090 | \$3,278,276 | \$55,079,950 | \$61,927,593 | \$6,847,643 | \$126,077,863 | \$163,359,884 | \$37,282,021 |
| \$13,585,704 | \$17,087,045 | \$3,501,341 | \$46,778,976 | \$51,557,500 | \$4,778,524 | \$106,613,450 | \$141,991,402 | \$35,377,952 |
| \$20,237,068 | \$24,047,133 | \$3,810,064 | \$69,403,003 | \$68,384,624 | (\$1,018,379) | \$159,399,536 | \$259,857,644 | \$100,458,108 |
| \$13,978,057 | \$20,332,462 | \$6,354,406 | \$47,517,171 | \$54,721,423 | \$7,204,252 | \$108,452,008 | \$150,315,736 | \$41,863,728 |
| \$15,760,535 | \$23,086,998 | \$7,326,463 | \$53,484,016 | \$62,624,017 | \$9,140,001 | \$122,067,295 | \$169,264,306 | \$47,197,011 |
| \$81,636,035 | \$90,346,509 | \$8,710,474 | \$280,546,354 | \$211,321,215 | $(\$ 69,225,139)$ | \$640,493,183 | \$606,243,404 | (\$34,249,779) |
| \$211,968,952 | \$223,027,706 | \$11,058,754 | \$728,274,099 | \$820,709,154 | \$92,435,056 | \$1,660,725,310 | \$2,456,157,846 | \$795,432,536 |
| \$56,058,366 | \$71,488,069 | \$15,429,704 | \$192,559,942 | \$193,719,280 | \$1,159,339 | \$439,885,703 | \$518,030,969 | \$78,145,266 |
| \$96,717,494 | \$113,107,637 | \$16,390,144 | \$328,086,065 | \$284,127,300 | (\$43,958,764) | \$749,779,141 | \$675,568,245 | (\$74,210,896) |
| \$91,134,957 | \$133,106,504 | \$41,971,547 | \$315,992,456 | \$308,943,905 | (\$7,048,551) | \$719,361,279 | \$736,945,730 | \$17,584,450 |
| \$286,767,693 | \$330,477,287 | \$43,709,594 | \$936,608,440 | \$846,311,530 | (\$90,296,910) | \$2,432,270,154 | \$2,636,759,084 | \$204,488,930 |
| \$496,487,230 | \$669,809,528 | \$173,322,298 | \$1,691,664,994 | \$1,763,959,690 | \$72,294,696 | \$3,862,826,264 | \$4,563,714,521 | \$700,888,256 |
| \$468,281,672 | \$880,302,352 | \$412,020,681 | \$1,617,432,797 | \$1,805,919,285 | \$188,486,489 | \$3,686,573,710 | \$3,822,901,054 | \$136,327,344 |

by ECDNSolutions

\section*{Consumer Demand \& Market Supply Assessment <br> | For Market: | Rosemead Place Shopping Center |
| :--- | :--- |
| Market Definition: | 3500 Rosemead Blvd | <br> Date Report Created: 6/1/2017}

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).
Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.
The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.

## Valley Blvd and Walnut Grove Ave <br> Rosemead, CA

June 2017


|  | 5 Minutes |  | 10 Minutes |
| :--- | :---: | :---: | :---: |
| 15 Minutes |  |  |  |
| Population | 140,371 | 525,194 | $1,271,073$ |
| Daytime Population | 140,342 | 536,283 | $1,522,747$ |
| Households | 39,871 | 155,264 | 378,272 |
| Average Age | 40 | 39.5 | 38.4 |
| Average HH Income | $\$ 62,428$ | $\$ 732,966$ | $\$ 75,529$ |
| White Collar (Residents) | $56 \%$ | $59 \%$ | $59 \%$ |
| Some College or Degree | $40 \%$ | $46 \%$ | $44 \%$ |


| Traffic Counts |  |
| :--- | :--- |
| Valley Blvd \& Delta St | $>29,000$ |
| Valley Blvd \& Gernert Ave | $>25,830$ |
| Walnut Grove Ave \& Abilene St | $>18,561$ |
| Walnut Grove Ave \& Marshall St | $>23,293$ |

## Valley Blvd and Walnut Grove Ave Restaurants

June 2017
5 Minutes 10 Minutes 15 Minutes


## Valley Blvd and Walnut Grove Ave

General Merchandise/Retail/Markets
June 2017
5 Minutes 10 Minutes 15 Minutes


For Market:
Market Definition: Date Report Created:
by E[口NSolutions


For Market:
Market Definition: Date Report Created:

Valley Blvd \& Walnut Grove Ave
6/1/2017


For Market:
Market Definition: Date Report Created:
by E[口NSolutions


For Market:
Market Definition:
Date Report Created:

|  | 5 Minutes <br> \# | \% | 10 Minutes \# | \% | 15 Minutes <br> \# | \% |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Employment By Occupation | 64,155 |  | 239,164 |  | 579,361 |  | Industry Breakdown |
| White Collar | 36,164 | 56.4\% | 142,085 | 59.4\% | 338,928 | 58.5\% |  |
| Managerial executive | 7,858 | 12.2\% | 30,881 | 12.9\% | 70,296 | 12.1\% | 20.0\% |
| Prof specialty | 9,094 | 14.2\% | 42,898 | 17.9\% | 108,205 | 18.7\% |  |
| Healthcare support | 2,307 | 3.6\% | 6,645 | 2.8\% | 13,288 | 2.3\% | $15.0 \%$$10.0 \%$ |
| Sales | 7,697 | 12.0\% | 26,496 | 11.1\% | 62,877 | 10.9\% |  |
| Office Admin | 9,207 | 14.4\% | 35,166 | 14.7\% | 84,263 | 14.5\% |  |
| Blue Collar | 27,991 | 43.6\% | 97,078 | 40.6\% | 240,433 | 41.5\% | 5.0\% |
| Protective | 761 | 1.2\% | 3,625 | 1.5\% | 9,730 | 1.7\% | 0.0\% |
| Food Prep Serving | 5,215 | 8.1\% | 16,067 | 6.7\% | 35,313 | 6.1\% |  |
| Bldg Maint/Cleaning | 2,329 | 3.6\% | 8,551 | 3.6\% | 24,133 | 4.2\% |  |
| Personal Care | 5,280 | 8.2\% | 15,262 | 6.4\% | 31,191 | 5.4\% |  |
| Farming/Fishing/Forestry | 250 | 0.4\% | 1,177 | 0.5\% | 2,950 | 0.5\% |  |
| Construction | 4,983 | 7.8\% | 17,958 | 7.5\% | 45,643 | 7.9\% |  |
| Production Transp | 9,173 | 14.3\% | 34,439 | 14.4\% | 91,472 | 15.8\% |  |
|  |  |  |  |  |  |  | Industry Breakdown Cont. |
| Employment By Industry | 64,155 |  | 239,164 |  | 579,361 |  | 30.0\% |
| Agri Mining Const | 3,761 | 5.9\% | 14,323 | 6.0\% | 37,617 | 6.5\% |  |
| Manufacturing | 7,552 | 11.8\% | 27,297 | 11.4\% | 67,357 | 11.6\% | 20.0\% |
| Transportation | 3,743 | 5.8\% | 14,130 | 5.9\% | 33,787 | 5.8\% |  |
| Information | 999 | 1.6\% | 5,060 | 2.1\% | 14,113 | 2.4\% |  |
| Wholesale Retail | 10,896 | 17.0\% | 38,391 | 16.1\% | 92,891 | 16.0\% | 10.0\% |
| Fin Insur Real Estate | 3,631 | 5.7\% | 15,475 | 6.5\% | 34,554 | 6.0\% |  |
| Professional Services | 2,970 | 4.6\% | 14,533 | 6.1\% | 35,640 | 6.2\% | 0.0\% |
| Management Services | 22 | 0.0\% | 86 | 0.0\% | 206 | 0.0\% | $e^{c^{5}} \cdot e^{c^{5}} \cdot e^{e^{5}} \cdot c^{e^{5}} \cdot c^{c^{5}} \cdot e^{c^{5}}$ |
| Admin Waste Services | 2,547 | 4.0\% | 9,728 | 4.1\% | 26,078 | 4.5\% |  |
| Educational services | 12,015 | 18.7\% | 48,602 | 20.3\% | 119,534 | 20.6\% | 我 |
| Entertain services | 8,658 | 13.5\% | 25,749 | 10.8\% | 59,629 | 10.3\% | aso |
| Other Prof services | 4,987 | 7.8\% | 16,130 | 6.7\% | 36,121 | 6.2\% |  |
| Public admin | 2,374 | 3.7\% | 9,659 | 4.0\% | 21,834 | 3.8\% |  |

## Household Segmentation Profile

For Market: Valley Blvd \& Walnut Grove Ave
Date: 6/1/2017


[^3]Uses the Personicx household segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

## Household Segmentation Profile

Market: $\quad$ Valley Blvd \& Walnut Grove Ave

Date: 6/1/2017

|  | 5 Minute Drive Time | 10 Minute Drive Time | 15 Minute Drive Time |
| :---: | :---: | :---: | :---: |
| TOTAL HOUSEHOLDS | 39,126 100\% | 151,962 100\% | 367,222 100\% |


| Lifestage Group | Cluster Name | 5 Minute Drive Time |  | 10 Minute Drive Time |  | 15 Minute Drive Time |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (01Y) Starting Out |  | 1,984 | 5.1\% | 6,436 | 4.2\% | 15,874 | 4.3\% |
|  | 39-Setting Goals | 470 | 1.2\% | 1,565 | 1.0\% | 4,361 | 1.2\% |
|  | 45- Offices \& Entertainment | 331 | 0.8\% | 1,173 | 0.8\% | 2,767 | 0.8\% |
|  | 57-Collegiate Crowd | 705 | 1.8\% | 2,150 | 1.4\% | 4,944 | 1.3\% |
|  | 58-Outdoor Fervor | 0 | 0.0\% | 0 | 0.0\% | 6 | 0.0\% |
|  | 67-First Steps | 478 | 1.2\% | 1,548 | 1.0\% | 3,797 | 1.0\% |
| (02Y) Taking Hold |  | 1,130 | 2.9\% | 4,376 | 2.9\% | 10,482 | 2.9\% |
|  | 18-Climbing the Ladder | 133 | 0.3\% | 466 | 0.3\% | 998 | 0.3\% |
|  | 21-Children First | 267 | 0.7\% | 926 | 0.6\% | 2,181 | 0.6\% |
|  | 24-Career Building | 553 | 1.4\% | 2,387 | 1.6\% | 6,035 | 1.6\% |
|  | 30- Out \& About | 177 | 0.5\% | 597 | 0.4\% | 1,267 | 0.3\% |
| (03X) Settling Down |  | 696 | 1.8\% | 2,244 | 1.5\% | 5,163 | 1.4\% |
|  | 34-Outward Bound | 0 | 0.0\% | 0 | 0.0\% | 1 | 0.0\% |
|  | 41-Rural Adventure | 2 | 0.0\% | 7 | 0.0\% | 50 | 0.0\% |
|  | 46-Rural \& Active | 694 | 1.8\% | 2,237 | 1.5\% | 5,111 | 1.4\% |
| (04X) Social Connectors |  | 1,989 | 5.1\% | 6,902 | 4.5\% | 17,815 | 4.9\% |
|  | 42-Creative Variety | 428 | 1.1\% | 1,529 | 1.0\% | 3,510 | 1.0\% |
|  | 52-Stylish \& Striving | 803 | 2.1\% | 2,775 | 1.8\% | 6,900 | 1.9\% |
|  | 59-Mobile Mixers | 758 | 1.9\% | 2,598 | 1.7\% | 7,405 | 2.0\% |
| (05X) Busy Households |  | 2,038 | 5.2\% | 7,091 | 4.7\% | 19,303 | 5.3\% |
|  | 37-Firm Foundations | 829 | 2.1\% | 2,754 | 1.8\% | 6,854 | 1.9\% |
|  | 62-Movies \& Sports | 1,209 | 3.1\% | 4,337 | 2.9\% | 12,449 | 3.4\% |
| (06X) Working \& Studying |  | 1,809 | 4.6\% | 6,528 | 4.3\% | 17,761 | 4.8\% |
|  | 61-City Life | 664 | 1.7\% | 3,075 | 2.0\% | 8,895 | 2.4\% |
|  | 69-Productive Havens | 270 | 0.7\% | 783 | 0.5\% | 2,121 | 0.6\% |
|  | 70-Favorably Frugal | 876 | 2.2\% | 2,670 | 1.8\% | 6,745 | 1.8\% |
| (07X) Career Oriented |  | 1,269 | 3.2\% | 5,450 | 3.6\% | 13,963 | 3.8\% |
|  | 06-Casual Comfort | 327 | 0.8\% | 1,590 | 1.0\% | 3,839 | 1.0\% |
|  | 10-Careers \& Travel | 130 | 0.3\% | 495 | 0.3\% | 1,391 | 0.4\% |
|  | 20-Carving Out Time | 128 | 0.3\% | 567 | 0.4\% | 1,478 | 0.4\% |
|  | 26-Getting Established | 684 | 1.7\% | 2,798 | 1.8\% | 7,256 | 2.0\% |
| (08X) Large Households |  | 843 | 2.2\% | 3,522 | 2.3\% | 8,746 | 2.4\% |
|  | 11-Schools \& Shopping | 147 | 0.4\% | 673 | 0.4\% | 1,886 | 0.5\% |
|  | 12- On the Go | 184 | 0.5\% | 680 | 0.4\% | 1,591 | 0.4\% |
|  | 19-Country Comfort | 1 | 0.0\% | 18 | 0.0\% | 28 | 0.0\% |
|  | 27-Tenured Proprietors | 512 | 1.3\% | 2,151 | 1.4\% | 5,241 | 1.4\% |
| (09B) Comfortable Independence |  | 590 | 1.5\% | 2,737 | 1.8\% | 6,000 | 1.6\% |
|  | 29-City Mixers | 31 | 0.1\% | 815 | 0.5\% | 1,670 | 0.5\% |
|  | 35- Working \& Active | 245 | 0.6\% | 837 | 0.6\% | 1,878 | 0.5\% |
|  | 56-Metro Active | 314 | 0.8\% | 1,086 | 0.7\% | 2,452 | 0.7\% |
| (10B) Rural-Metro Mix |  | 2,244 | 5.7\% | 7,565 | 5.0\% | 18,161 | 4.9\% |
|  | 47-Rural Parents | 0 | 0.0\% | 1 | 0.0\% | 11 | 0.0\% |
|  | 53-Metro Strivers | 2,244 | 5.7\% | 7,563 | 5.0\% | 18,124 | 4.9\% |
|  | 60-Rural \& Mobile | 0 | 0.0\% | 1 | 0.0\% | 26 | 0.0\% |


| Lifestage Group | Cluster Name | 5 Minute Drive Time |  | 10 Minute Drive Time |  | 15 Minute Drive Time |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (11B) Affluent Households |  | 1,244 | 3.2\% | 9,435 | 6.2\% | 22,278 | 6.1\% |
|  | 01-Summit Estates | 122 | 0.3\% | 2,821 | 1.9\% | 7,773 | 2.1\% |
|  | 04-Top Professionals | 913 | 2.3\% | 5,602 | 3.7\% | 11,749 | 3.2\% |
|  | 07-Active Lifestyles | 208 | 0.5\% | 1,013 | 0.7\% | 2,756 | 0.8\% |
| (12B) Comfortable Households |  | 3,546 | 9.1\% | 13,102 | 8.6\% | 31,186 | 8.5\% |
|  | 13-Work \& Play | 1,737 | 4.4\% | 6,275 | 4.1\% | 14,542 | 4.0\% |
|  | 17-Firmly Established | 1,808 | 4.6\% | 6,827 | 4.5\% | 16,644 | 4.5\% |
| (138) Working Households |  | 1,728 | 4.4\% | 5,836 | 3.8\% | 14,828 | 4.0\% |
|  | 38-Occupational Mix | 1,728 | 4.4\% | 5,836 | 3.8\% | 14,823 | 4.0\% |
|  | 48-Farm \& Home | 0 | 0.0\% | 0 | 0.0\% | 5 | 0.0\% |
| (14B) Diverging Paths |  | 2,436 | 6.2\% | 10,384 | 6.8\% | 24,013 | 6.5\% |
|  | 16-Country Enthusiasts | 0 | 0.0\% | 0 | 0.0\% | 3 | 0.0\% |
|  | 22-Comfortable Cornerstones | 116 | 0.3\% | 514 | 0.3\% | 1,421 | 0.4\% |
|  | 31-Mid-Americana | 422 | 1.1\% | 1,390 | 0.9\% | 3,073 | 0.8\% |
|  | 32-Metro Mix | 293 | 0.7\% | 1,720 | 1.1\% | 3,593 | 1.0\% |
|  | 33-Urban Diversity | 1,605 | 4.1\% | 6,760 | 4.4\% | 15,923 | 4.3\% |
| (15M) Top Wealth |  | 834 | 2.1\% | 8,134 | 5.4\% | 20,839 | 5.7\% |
|  | 02-Established Elite | 180 | 0.5\% | 3,817 | 2.5\% | 10,769 | 2.9\% |
|  | 03- Corporate Connected | 654 | 1.7\% | 4,317 | 2.8\% | 10,071 | 2.7\% |
| (16M) Living Well |  | 498 | 1.3\% | 2,093 | 1.4\% | 5,682 | 1.5\% |
|  | 14-Career Centered | 369 | 0.9\% | 1,473 | 1.0\% | 3,900 | 1.1\% |
|  | 15-Country Ways | 0 | 0.0\% | 0 | 0.0\% | 2 | 0.0\% |
|  | 23-Good Neighbors | 129 | 0.3\% | 620 | 0.4\% | 1,779 | 0.5\% |
| (17M)Bargain Hunters |  | 4,655 | 11.9\% | 14,267 | 9.4\% | 34,801 | 9.5\% |
|  | 43- Work \& Causes | 586 | 1.5\% | 1,812 | 1.2\% | 4,003 | 1.1\% |
|  | 44-Open Houses | 511 | 1.3\% | 1,756 | 1.2\% | 3,815 | 1.0\% |
|  | 55-Community Life | 834 | 2.1\% | 2,508 | 1.7\% | 5,627 | 1.5\% |
|  | 63-Staying Home | 2,221 | 5.7\% | 6,776 | 4.5\% | 17,990 | 4.9\% |
|  | 68-Staving Healthy | 503 | 1.3\% | 1,415 | 0.9\% | 3,366 | 0.9\% |
| (18M) Thrifty \& Active |  | 0 | 0.0\% | 1 | 0.0\% | 13 | 0.0\% |
|  | 40-Great Outdoors | 0 | 0.0\% | 0 | 0.0\% | 2 | 0.0\% |
|  | 50-Rural Community | 0 | 0.0\% | 0 | 0.0\% | 5 | 0.0\% |
|  | 54-Work \& Outdoors | 0 | 0.0\% | 0 | 0.0\% | 5 | 0.0\% |
| (19M) Solid Prestige |  | 4,199 | 10.7\% | 17,093 | 11.2\% | 33,631 | 9.2\% |
|  | 05-Active \& Involved | 470 | 1.2\% | 2,383 | 1.6\% | 5,392 | 1.5\% |
|  | 08-Solid Surroundings | 2,151 | 5.5\% | 7,676 | 5.1\% | 14,511 | 4.0\% |
|  | 09-Busy Schedules | 1,577 | 4.0\% | 7,033 | 4.6\% | 13,728 | 3.7\% |
| (20S) Community Minded |  | 2,393 | 6.1\% | 8,952 | 5.9\% | 22,301 | 6.1\% |
|  | 25-Clubs \& Causes | 262 | 0.7\% | 1,043 | 0.7\% | 2,759 | 0.8\% |
|  | 28-Community Pillars | 280 | 0.7\% | 1,168 | 0.8\% | 3,066 | 0.8\% |
|  | 36-Persistent \& Productive | 1,851 | 4.7\% | 6,741 | 4.4\% | 16,476 | 4.5\% |
| (21S) Leisure Seekers |  | 3,002 | 7.7\% | 9,814 | 6.5\% | 24,382 | 6.6\% |
|  | 49- Home \& Garden | 542 | 1.4\% | 1,978 | 1.3\% | 4,740 | 1.3\% |
|  | 51-Role Models | 498 | 1.3\% | 1,741 | 1.1\% | 4,113 | 1.1\% |
|  | 64-Practical \& Careful | 339 | 0.9\% | 1,148 | 0.8\% | 2,884 | 0.8\% |
|  | 65- Hobbies \& Shopping | 750 | 1.9\% | 2,216 | 1.5\% | 5,148 | 1.4\% |
|  | 66- Helping Hands | 872 | 2.2\% | 2,731 | 1.8\% | 7,496 | 2.0\% |

Uses the Personicx household life stage segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Employment Profile

| For Market: | Valley Blvd \& Walnut Grove Ave |
| :--- | :--- |
| Market Definition: | Valley Blvd \& Walnut Grove Ave |
| Date Report Created: | $6 / 1 / 2017$ |

Date Report Created: 6/1/2017

|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Daytime Population | 140,342 |  | 536,283 |  | 1,522,747 |  |
| Student Population | 29,198 |  | 134,813 |  | 440,643 |  |
| Median Employee Salary | 44,984 |  | 45,353 |  | 44,952 |  |
| Average Employee Salary | 53,011 |  | 53,200 |  | 53,282 |  |
| Wages | \# |  | \# |  | \# |  |
| Salary/Wage per Employee per Annum |  |  |  |  |  |  |
| Under \$15,000 CrYr | 1,895 | 3.4\% | 6,398 | 3.3\% | 19,247 | 3.2\% |
| 15,000 to 30,000 CrYr | 11,153 | 20.2\% | 39,041 | 19.9\% | 123,567 | 20.8\% |
| 30,000 to 45,000 CrYr | 15,060 | 27.2\% | 53,611 | 27.3\% | 159,086 | 26.8\% |
| 45,000 to 60,000 CrYr | 8,855 | 16.0\% | 31,921 | 16.2\% | 95,678 | 16.1\% |
| 60,000 to 75,000 CrYr | 6,338 | 11.5\% | 22,305 | 11.3\% | 65,284 | 11.0\% |
| 75,000 to 90,000 CrYr | 4,969 | 9.0\% | 17,957 | 9.1\% | 52,167 | 8.8\% |
| 90,000 to 100,000 CrYr | 1,910 | 3.5\% | 6,883 | 3.5\% | 20,299 | 3.4\% |
| Over 100,000 CrYr | 5,117 | 9.3\% | 18,546 | 9.4\% | 59,163 | 10.0\% |



Employment Profile

| For Market: | Valley Blvd \& Walnut Grove Ave |
| :--- | :--- |
| Market Definition: | Valley Blvd \& Walnut Grove Ave |
| Date Report Created: | $6 / 1 / 2017$ |

Date Report Created: 6/1/2017

|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Occupations | \# of Employee's |  | \# of Employee's |  | \# of Employee's |  |
| White Collar | 27,837 | 50.3\% | 101,069 | 51.4\% | 309,328 | 52.0\% |
| Architecture \& Engineering | 624 | 1.1\% | 2,371 | 1.2\% | 7,624 | 1.3\% |
| Community \& Social Science | 1,389 | 2.5\% | 5,117 | 2.6\% | 16,985 | 2.9\% |
| Computer/Mathematical Science | 853 | 1.5\% | 3,043 | 1.5\% | 8,746 | 1.5\% |
| Education, Training, \& Library | 2,909 | 5.3\% | 12,092 | 6.1\% | 35,537 | 6.0\% |
| Entertainment \& Media | 656 | 1.2\% | 2,724 | 1.4\% | 10,761 | 1.8\% |
| Healthcare Practitioners | 3,950 | 7.1\% | 13,658 | 6.9\% | 39,644 | 6.7\% |
| Healthcare Support | 1,659 | 3.0\% | 5,931 | 3.0\% | 17,016 | 2.9\% |
| Legal | 289 | 0.5\% | 1,118 | 0.6\% | 7,373 | 1.2\% |
| Life, Physical, \& Social Science | 409 | 0.7\% | 1,349 | 0.7\% | 4,367 | 0.7\% |
| Management | 3,019 | 5.5\% | 10,874 | 5.5\% | 32,706 | 5.5\% |
| Office \& Administrative Support | 10,005 | 18.1\% | 35,890 | 18.2\% | 108,686 | 18.3\% |
| Blue Collar | 27,240 | 49.3\% | 94,843 | 48.2\% | 283,257 | 47.6\% |
| Building \& Grounds Cleaning \& Maintenance | 1,349 | 2.4\% | 5,602 | 2.8\% | 17,653 | 3.0\% |
| Construction | 1,907 | 3.4\% | 6,527 | 3.3\% | 16,625 | 2.8\% |
| Farming, Fishing, \& Forestry | 44 | 0.1\% | 159 | 0.1\% | 543 | 0.1\% |
| Food Service | 3,675 | 6.6\% | 12,044 | 6.1\% | 38,455 | 6.5\% |
| Installation \& Maintenance | 2,404 | 4.3\% | 8,099 | 4.1\% | 21,296 | 3.6\% |
| Personal Care \& Service | 1,179 | 2.1\% | 4,710 | 2.4\% | 14,526 | 2.4\% |
| Production | 5,321 | 9.6\% | 16,601 | 8.4\% | 50,116 | 8.4\% |
| Protective Service | 520 | 0.9\% | 2,856 | 1.5\% | 9,502 | 1.6\% |
| Sales \& Related | 7,442 | 13.5\% | 26,433 | 13.4\% | 78,365 | 13.2\% |
| Transportation \& Material Moving | 3,399 | 6.1\% | 11,813 | 6.0\% | 36,176 | 6.1\% |
| Military Services | 219 | 0.4\% | 750 | 0.4\% | 1,906 | 0.3\% |



by ECDNSolutions

Consumer Demand \& Market Supply Assessment
For Market:
Market Definition:
Date Report Created:

Valley Blvd \& Walnut Grove Ave Valley Blvd \& Walnut Grove Ave
6/1/2017

## Demographics

Population
5-Year Population estimate
Population Households
Group Quarters Population
Households
5-Year Households estimate
WorkPlace Establishments
Workplace Employees
Median Household Income

## By Establishments

Electronic Shopping/Mail Order Houses Gasoline Stations
Other General Merchandise Stores Electronics/Appliance Building Material/Supplies Dealers Other Motor Vehicle Dealers Clothing Stores Lawn/Garden Equipment/Supplies Stores Special Food Services Office Supplies/Stationary/Gift Shoe Stores
Used Merchandise Stores Bar/Drinking Places (Alcoholic Beverages) Direct Selling Establishments Jewelry/Luggage/Leather Goods Beer/Wine/Liquor Stores Automotive Parts/Accessories/Tire Sporting Goods/Hobby/Musical Instrument Book/Periodical/Music Stores
Home Furnishing Stores
Other Misc. Store Retailers Florists/Misc. Store Retailers Full-Service Restaurants Vending Machine Operators (Non-Store) Furniture Stores
Specialty Food Stores
Department Stores
Health/Personal Care Stores Limited-Service Eating Places Grocery Stores Automotive Dealers

| 5 Minutes |  |  | 10 Minutes |  |  | 15 Minutes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{array}{r} 140,371 \\ 142,565 \\ 139,658 \\ 713 \\ 39,871 \\ 40,723 \\ 4,422 \\ 55,297 \\ \$ 45,969 \end{array}$ |  |  | $\begin{array}{r} 525,194 \\ 534,789 \\ 520,679 \\ 4,515 \\ 155,264 \\ 159,511 \\ 14,276 \\ 196,662 \\ \$ 52,680 \end{array}$ |  |  | $\begin{array}{r} 1,271,073 \\ 1,287,186 \\ 1,250,733 \\ 20,340 \\ 378,272 \\ 390,674 \\ 34,203 \\ 594,491 \\ \$ 53,925 \end{array}$ |  |  |
| Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus |
| \$287,236,567 | \$108,385,943 | (\$178,850,623) | \$1,069,594,461 | \$634,723,865 | $(\$ 434,870,596)$ | \$2,621,617,849 | \$1,347,091,239 | (\$1,274,526,610) |
| \$180,862,787 | \$148,315,445 | (\$32,547,342) | \$678,082,398 | \$679,296,898 | \$1,214,500 | \$1,625,603,101 | \$2,248,232,308 | \$622,629,208 |
| \$253,515,730 | \$223,006,671 | $(\$ 30,509,058)$ | \$947,104,720 | \$750,273,447 | (\$196,831,273) | \$2,276,315,239 | \$2,134,701,424 | (\$141,613,816) |
| \$47,076,134 | \$20,824,660 | $(\$ 26,251,474)$ | \$174,454,489 | \$99,237,447 | (\$75,217,042) | \$443,382,967 | \$299,862,580 | (\$143,520,386) |
| \$128,181,819 | \$103,890,514 | $(\$ 24,291,305)$ | \$478,849,780 | \$395,063,543 | $(\$ 83,786,238)$ | \$1,148,312,070 | \$1,086,119,163 | $(\$ 62,192,908)$ |
| \$23,816,416 | \$5,425,734 | $(\$ 18,390,682)$ | \$89,728,660 | \$41,688,598 | (\$48,040,062) | \$214,626,222 | \$94,238,506 | (\$120,387,716) |
| \$112,732,898 | \$95,686,229 | $(\$ 17,046,669)$ | \$423,664,765 | \$316,613,599 | $(\$ 107,051,166)$ | \$1,016,144,880 | \$1,462,306,662 | \$446,161,783 |
| \$14,718,110 | \$5,739,089 | $(\$ 8,979,021)$ | \$55,122,417 | \$32,555,498 | $(\$ 22,566,919)$ | \$131,880,543 | \$81,436,315 | $(\$ 50,444,228)$ |
| \$24,313,617 | \$15,428,881 | $(\$ 8,884,736)$ | \$89,604,181 | \$64,324,229 | (\$25,279,953) | \$236,227,282 | \$276,884,450 | \$40,657,167 |
| \$15,413,696 | \$7,406,922 | $(\$ 8,006,774)$ | \$57,554,629 | \$36,396,121 | (\$21,158,508) | \$140,535,380 | \$152,056,812 | \$11,521,432 |
| \$14,742,565 | \$7,676,811 | (\$7,065,754) | \$55,350,089 | \$57,038,503 | \$1,688,414 | \$132,850,177 | \$200,780,541 | \$67,930,364 |
| \$7,568,358 | \$2,465,639 | (\$5,102,719) | \$28,388,104 | \$11,391,836 | (\$16,996,267) | \$68,068,302 | \$65,080,245 | (\$2,988,057) |
| \$6,254,408 | \$2,306,347 | (\$3,948,061) | \$22,528,278 | \$15,258,759 | $(\$ 7,269,518)$ | \$64,221,628 | \$51,916,351 | $(\$ 12,305,277)$ |
| \$14,079,726 | \$10,257,079 | (\$3,822,647) | \$52,555,997 | \$40,908,957 | (\$11,647,040) | \$126,214,769 | \$146,252,122 | \$20,037,353 |
| \$14,672,684 | \$11,701,063 | (\$2,971,621) | \$55,126,429 | \$28,910,733 | $(\$ 26,215,696)$ | \$132,214,683 | \$164,183,856 | \$31,969,172 |
| \$19,900,593 | \$17,481,360 | (\$2,419,233) | \$74,640,785 | \$57,669,404 | (\$16,971,381) | \$179,455,144 | \$165,392,242 | (\$14,062,902) |
| \$39,340,575 | \$38,458,212 | $(\$ 882,363)$ | \$146,696,155 | \$134,016,469 | (\$12,679,686) | \$351,948,919 | \$343,329,408 | $(\$ 8,619,511)$ |
| \$28,991,942 | \$28,372,790 | $(\$ 619,152)$ | \$109,023,468 | \$115,615,749 | \$6,592,281 | \$261,689,596 | \$282,565,594 | \$20,875,998 |
| \$10,012,668 | \$9,897,492 | $(\$ 115,177)$ | \$37,578,855 | \$35,049,783 | $(\$ 2,529,072)$ | \$90,902,864 | \$106,145,320 | \$15,242,456 |
| \$22,478,960 | \$22,644,236 | \$165,276 | \$84,083,663 | \$78,610,639 | $(\$ 5,473,024)$ | \$201,614,328 | \$249,034,334 | \$47,420,006 |
| \$33,136,678 | \$34,170,446 | \$1,033,769 | \$124,181,654 | \$133,000,899 | \$8,819,244 | \$297,271,995 | \$458,276,528 | \$161,004,533 |
| \$3,191,762 | \$4,299,822 | \$1,108,061 | \$11,952,385 | \$12,882,481 | \$930,096 | \$28,596,880 | \$48,422,488 | \$19,825,608 |
| \$118,795,670 | \$126,004,138 | \$7,208,468 | \$433,806,112 | \$390,367,842 | $(\$ 43,438,270)$ | \$1,180,989,503 | \$1,064,012,673 | (\$116,976,830) |
| \$13,648,797 | \$21,288,817 | \$7,640,020 | \$50,905,046 | \$88,889,247 | \$37,984,202 | \$123,315,030 | \$145,997,104 | \$22,682,074 |
| \$25,725,019 | \$33,749,972 | \$8,024,954 | \$96,592,424 | \$112,235,967 | \$15,643,543 | \$231,527,835 | \$328,812,767 | \$97,284,932 |
| \$14,510,142 | \$24,398,314 | \$9,888,172 | \$54,179,443 | \$83,766,280 | \$29,586,837 | \$130,117,762 | \$237,353,670 | \$107,235,908 |
| \$67,877,877 | \$85,526,402 | \$17,648,525 | \$254,188,636 | \$266,222,333 | \$12,033,698 | \$610,385,815 | \$784,530,362 | \$174,144,548 |
| \$132,896,910 | \$154,899,306 | \$22,002,396 | \$495,278,443 | \$507,995,601 | \$12,717,159 | \$1,188,022,981 | \$1,484,727,005 | \$296,704,024 |
| \$111,732,846 | \$138,665,323 | \$26,932,477 | \$411,787,030 | \$380,208,465 | (\$31,578,565) | \$1,085,551,308 | \$1,154,854,317 | \$69,303,009 |
| \$251,203,537 | \$342,756,779 | \$91,553,242 | \$938,136,333 | \$1,235,513,375 | \$297,377,042 | \$2,252,588,934 | \$3,058,431,902 | \$805,842,968 |
| \$418,857,450 | \$545,369,022 | \$126,511,572 | \$1,578,790,746 | \$1,864,667,339 | \$285,876,593 | \$3,776,389,261 | \$3,938,981,132 | \$162,591,870 |


by ECDNSolutions

Consumer Demand \& Market Supply Assessment

| For Market: | Valley Blvd \& Walnut Grove Ave |
| :--- | :--- |
| Market Definition: | Valley Blvd \& Walnut Grove Ave |
| Date Report Created: | $6 / 1 / 2017$ |

Valley Blvd \& Walnut Grove Ave
6/1/2017

## By Major Product Lines

Drugs/Health Aids/Beauty Aids/Cosmetics All Other Merchandise Computer Hardware/Software/Supplies Womens/Juniors/Misses Wear
Footwear, including Accessories Automotive Fuels
Furniture/Sleep/Outdoor/Patio Furniture Lawn/Garden/Farm Equipment/Supplies Dimensional Lumber/Other Building Materials Alcoholic Drinks Served at the Establishment Pets/Pet Foods/Pet Supplies Automotive Tires/Tubes/Batteries/Parts Jewelry (including Watches) Hardware/Tools/Plumbing/Electrical Supplies Mens Wear
Kitchenware/Home Furnishings
Audio Equipment/Musical Instruments Floor/Floor Coverings Televisions/VCR/Video Cameras/DVD etc Cigars/Cigarettes/Tobacco/Accessories Sporting Goods (incl Bicycles/Sports Vehicles) Paints/Sundries/Wallpaper/Wall Coverings Books/Periodicals
Major Household Appliances Automotive Lubricants (incl Oil, Greases) Photographic Equipment/Supplies Small Electric Appliances Household Fuels (incl Oil, LP gas, Wood, Coal) Sewing/Knitting Materials/Supplies Toys/Hobby Goods/Games Curtains/Draperies/Slipcovers/Bed/Coverings Optical Goods (incl Eyeglasses, Sunglasses) Childrens Wear/Infants/Toddlers Clothing Paper/Related Products Retailer Services Packaged Liquor/Wine/Beer Soaps/Detergents/Household Cleaners Meats/Nonalcoholic Beverages Groceries/Other Food Items (Off Premises) Autos/Cars/Vans/Trucks/Motorcycles

| 5 Minutes |  |  | 10 Minutes |  |  | 15 Minutes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Consumer <br> Demand | Market <br> Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer <br> Demand | Market Supply | Opportunity Gap/Surplus |
| \$284,369,918 | \$230,078,483 | (\$54,291,435) | \$1,058,979,955 | \$840,023,006 | (\$218,956,949) | \$2,540,735,176 | \$2,300,283,405 | (\$240,451,770) |
| \$94,705,287 | \$60,113,181 | $(\$ 34,592,106)$ | \$355,012,326 | \$258,572,902 | $(\$ 96,439,424)$ | \$850,726,578 | \$784,448,398 | $(\$ 66,278,180)$ |
| \$52,620,638 | \$25,054,850 | $(\$ 27,565,788)$ | \$188,844,854 | \$134,761,069 | $(\$ 54,083,785)$ | \$540,409,905 | \$324,835,406 | (\$215,574,498) |
| \$94,604,317 | \$71,417,566 | $(\$ 23,186,750)$ | \$355,778,164 | \$251,104,914 | (\$104,673,250) | \$852,099,232 | \$975,447,351 | \$123,348,119 |
| \$36,232,169 | \$22,314,069 | (\$13,918,100) | \$136,008,777 | \$108,275,041 | $(\$ 27,733,736)$ | \$326,459,911 | \$373,309,702 | \$46,849,791 |
| \$165,644,877 | \$151,989,064 | (\$13,655,814) | \$622,049,727 | \$667,150,418 | \$45,100,691 | \$1,488,971,956 | \$2,157,915,978 | \$668,944,021 |
| \$63,832,981 | \$51,167,517 | (\$12,665,464) | \$239,689,768 | \$187,580,613 | (\$52,109,155) | \$574,505,202 | \$537,326,586 | $(\$ 37,178,616)$ |
| \$37,898,852 | \$28,652,362 | (\$9,246,490) | \$141,822,363 | \$117,329,798 | $(\$ 24,492,566)$ | \$339,331,652 | \$316,334,065 | (\$22,997,587) |
| \$52,113,540 | \$43,868,618 | (\$8,244,923) | \$194,365,310 | \$166,814,128 | (\$27,551,182) | \$466,474,986 | \$459,733,219 | $(\$ 6,741,767)$ |
| \$53,985,572 | \$45,813,037 | $(\$ 8,172,534)$ | \$193,972,081 | \$149,090,322 | (\$44,881,759) | \$557,737,967 | \$420,376,342 | (\$137,361,625) |
| \$19,328,721 | \$13,032,642 | $(\$ 6,296,080)$ | \$72,978,510 | \$49,417,158 | (\$23,561,352) | \$174,118,007 | \$156,678,202 | $(\$ 17,439,805)$ |
| \$75,266,096 | \$69,667,164 | (\$5,598,931) | \$280,399,969 | \$248,142,741 | $(\$ 32,257,228)$ | \$672,984,327 | \$587,811,495 | $(\$ 85,172,832)$ |
| \$21,863,873 | \$16,273,537 | (\$5,590,336) | \$82,153,271 | \$49,310,800 | (\$32,842,470) | \$197,089,505 | \$219,614,107 | \$22,524,602 |
| \$36,028,680 | \$30,554,752 | (\$5,473,929) | \$134,523,135 | \$117,004,895 | (\$17,518,240) | \$322,701,344 | \$318,531,666 | (\$4,169,679) |
| \$36,183,269 | \$31,391,184 | (\$4,792,085) | \$136,156,414 | \$113,379,912 | $(\$ 22,776,501)$ | \$326,943,730 | \$414,387,881 | \$87,444,151 |
| \$28,449,935 | \$23,805,680 | $(\$ 4,644,255)$ | \$106,515,288 | \$91,040,311 | (\$15,474,977) | \$255,554,441 | \$269,537,252 | \$13,982,811 |
| \$14,015,941 | \$10,030,686 | $(\$ 3,985,255)$ | \$52,609,933 | \$44,909,394 | (\$7,700,540) | \$126,188,752 | \$114,904,164 | (\$11,284,588) |
| \$18,300,503 | \$15,797,814 | $(\$ 2,502,689)$ | \$68,151,305 | \$57,772,121 | (\$10,379,185) | \$163,596,303 | \$170,367,200 | \$6,770,897 |
| \$16,540,792 | \$14,644,277 | $(\$ 1,896,515)$ | \$61,980,175 | \$60,183,340 | $(\$ 1,796,835)$ | \$148,945,100 | \$165,992,517 | \$17,047,417 |
| \$29,861,164 | \$28,246,034 | (\$1,615,130) | \$110,236,107 | \$106,894,762 | (\$3,341,345) | \$264,770,088 | \$328,458,675 | \$63,688,587 |
| \$21,620,837 | \$20,060,833 | (\$1,560,004) | \$81,570,597 | \$84,988,662 | \$3,418,065 | \$195,918,629 | \$209,698,773 | \$13,780,143 |
| \$9,476,608 | \$8,090,461 | (\$1,386,147) | \$35,323,819 | \$30,650,021 | (\$4,673,798) | \$84,837,069 | \$84,491,112 | $(\$ 345,957)$ |
| \$11,290,534 | \$9,977,151 | (\$1,313,383) | \$42,492,148 | \$38,981,910 | (\$3,510,238) | \$102,531,852 | \$111,345,855 | \$8,814,003 |
| \$8,352,078 | \$7,737,039 | (\$615,039) | \$31,880,504 | \$30,996,430 | $(\$ 884,074)$ | \$75,850,534 | \$88,148,233 | \$12,297,699 |
| \$8,352,078 | \$7,737,039 | $(\$ 615,039)$ | \$31,880,504 | \$30,996,430 | $(\$ 884,074)$ | \$75,850,534 | \$88,148,233 | \$12,297,699 |
| \$2,811,855 | \$2,261,191 | (\$550,664) | \$10,606,052 | \$9,699,596 | $(\$ 906,456)$ | \$25,408,759 | \$27,335,566 | \$1,926,808 |
| \$5,079,690 | \$4,872,324 | $(\$ 207,366)$ | \$19,012,612 | \$18,670,855 | $(\$ 341,757)$ | \$45,569,939 | \$50,005,944 | \$4,436,006 |
| \$5,354,857 | \$5,491,939 | \$137,083 | \$19,934,137 | \$22,062,855 | \$2,128,718 | \$47,704,159 | \$77,288,910 | \$29,584,750 |
| \$1,114,203 | \$1,295,732 | \$181,529 | \$4,195,332 | \$5,134,390 | \$939,058 | \$10,036,304 | \$13,009,728 | \$2,973,424 |
| \$12,575,124 | \$13,361,613 | \$786,489 | \$47,050,128 | \$52,414,508 | \$5,364,380 | \$113,121,559 | \$141,775,243 | \$28,653,683 |
| \$10,657,268 | \$11,884,351 | \$1,227,083 | \$40,035,464 | \$43,809,314 | \$3,773,850 | \$95,702,430 | \$125,159,943 | \$29,457,513 |
| \$5,252,778 | \$6,493,560 | \$1,240,782 | \$19,900,008 | \$21,892,730 | \$1,992,722 | \$47,432,157 | \$64,129,874 | \$16,697,717 |
| \$15,728,471 | \$17,077,228 | \$1,348,757 | \$59,175,048 | \$58,435,826 | $(\$ 739,222)$ | \$142,933,561 | \$218,017,130 | \$75,083,569 |
| \$10,892,790 | \$13,682,889 | \$2,790,099 | \$40,642,302 | \$47,390,477 | \$6,748,175 | \$97,362,351 | \$131,478,009 | \$34,115,658 |
| \$71,569,083 | \$74,456,545 | \$2,887,461 | \$270,308,655 | \$270,811,151 | \$502,496 | \$645,040,887 | \$638,995,044 | (\$6,045,843) |
| \$43,790,305 | \$46,878,068 | \$3,087,764 | \$164,631,774 | \$166,763,162 | \$2,131,388 | \$394,568,717 | \$452,451,778 | \$57,883,061 |
| \$12,288,810 | \$15,595,447 | \$3,306,636 | \$45,732,375 | \$54,559,610 | \$8,827,234 | \$109,568,995 | \$147,859,032 | \$38,290,036 |
| \$219,748,687 | \$250,124,936 | \$30,376,248 | \$810,121,042 | \$752,617,140 | (\$57,503,902) | \$2,134,152,571 | \$2,253,223,914 | \$119,071,343 |
| \$387,400,955 | \$434,657,516 | \$47,256,562 | \$1,446,912,768 | \$1,556,321,118 | \$109,408,350 | \$3,466,962,737 | \$4,008,943,623 | \$541,980,887 |
| \$366,282,220 | \$463,633,535 | \$97,351,315 | \$1,381,568,579 | \$1,597,995,659 | \$216,427,081 | \$3,304,624,394 | \$3,379,059,970 | \$74,435,577 |

by ECONSolutions

## Consumer Demand \& Market Supply Assessment <br> For Market: <br> Market Definition: <br> Date Report Created: <br> Valley Blvd \& Walnut Grove Ave <br> Valley Blvd \& Walnut Grove Ave <br> 6/1/2017

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).
Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.
The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.

## Rosemead Blvd and Mission Dr

Rosemead, CA
by ECDNSolutions
June 2017


## Rosemead Blvd and Mission Dr <br> Restaurants

June 2017
5 Minutes 10 Minutes 15 Minutes


Rosemead Blvd and Mission Dr

## General Merchandise/Retail/Markets

June 2017


For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
Rosemead Blvd \& Mission Dr
Rosemead Blvd \& Mission Dr
6/1/2017
by ECONSolutions

|  | 5 Minutes \# | \% | 10 Minutes | \% | 15 Minutes |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Market Stats |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Population | 144,578 | --- | 534,827 | --- | 1,309,266 | --- | Popu | tion |  |  | Hou | eholds |  |
| 5 Year Projected Pop | 147,416 | --- | 548,991 | --- | 1,345,333 | --- |  |  |  |  |  |  |  |
| Pop Growth (\%) | 2.0\% | --- | 2.6\% | --- | 2.8\% | --- |  |  |  |  |  |  |  |
| Households | 41,314 | --- | 158,212 | --- | 390,875 | --- | 1,400,000 |  |  | 400, |  |  |  |
| 5 Year Projected HHs | 42,127 | --- | 162,507 | --- | 402,483 | --- | 1,200,000 |  |  |  |  |  |  |
| HH Growth (\%) | 2.0\% | --- | 2.7\% | --- | 3.0\% | --- | 1,000,000 |  |  | 300, |  |  |  |
| Census Stats |  |  |  |  |  |  | 800,000 |  |  |  |  |  |  |
| 2000 Population | 141,693 | --- | 524,365 | --- | 1,276,520 | --- | 600,000 |  |  | 200, |  |  |  |
| 2010 Population | 142,754 | --- | 524,575 | --- | 1,282,770 | --- | 400,000 |  | - |  |  |  |  |
| Pop Growth (\%) | 0.7\% | --- | 0.0\% | --- | 0.5\% | --- | 200,000 |  | - | 100, |  |  |  |
| 2000 Households | 40,198 | --- | 152,252 | --- | 372,663 | --- | 200,000 |  |  |  |  |  |  |
| 2010 Households | 40,748 | --- | 155,065 | --- | 382,054 | --- | 0 |  |  |  | 0 |  |  |
| HH Growth (\%) | 1.4\% | --- | 1.8\% | --- | 2.5\% | --- |  |  |  |  |  |  |  |
| Total Population by Age Average Age | 39.7 |  | 39.6 |  | 38.4 |  |  |  | ulation | by Age | Group |  |  |
| 19 yrs \& under | 31,846 | 22.0\% | 119,652 | 22.4\% | 307,183 | 23.5\% |  |  |  |  |  |  |  |
| 20 to 24 yrs | 13,642 | 9.4\% | 51,237 | 9.6\% | 133,294 | 10.2\% | 16.0\% |  |  |  |  |  |  |
| 25 to 34 yrs | 19,216 | 13.3\% | 71,181 | 13.3\% | 181,416 | 13.9\% | 14.0\% |  |  |  |  |  |  |
| 35 to 44 yrs | 18,543 | 12.8\% | 69,261 | 13.0\% | 176,883 | 13.5\% | 14.0\% |  | - |  |  |  |  |
| 45 to 54 yrs | 20,628 | 14.3\% | 73,817 | 13.8\% | 175,630 | 13.4\% | 12.0\% |  |  |  |  |  |  |
| 55 to 64 yrs | 19,180 | 13.3\% | 68,454 | 12.8\% | 154,253 | 11.8\% |  |  |  |  |  |  |  |
| 65 to 74 yrs | 12,499 | 8.6\% | 46,059 | 8.6\% | 102,500 | 7.8\% | 10.0\% |  |  |  |  |  |  |
| 75 to 84 yrs | 6,441 | 4.5\% | 24,476 | 4.6\% | 54,494 | 4.2\% | 8.0\% |  |  |  |  |  |  |
| $85+\mathrm{yrs}$ | 2,583 | 1.8\% | 10,689 | 2.0\% | 23,613 | 1.8\% |  |  |  |  |  |  |  |
| Population Bases |  |  |  |  |  |  | 6.0\% |  |  |  |  |  |  |
| 20-34 yrs | 32,858 | 22.7\% | 122,419 | 22.9\% | 314,710 | 24.0\% | 4.0\% |  |  |  |  |  |  |
| 45-64 yrs | 39,808 | 27.5\% | 142,271 | 26.6\% | 329,883 | 25.2\% |  |  |  |  |  |  |  |
| $16 \mathrm{yrs}+$ | 116,146 | 80.3\% | 428,003 | 80.0\% | 1,035,392 | 79.1\% | 2.0\% |  |  |  |  |  |  |
| $25 \mathrm{yrs}+$ | 99,090 | 68.5\% | 363,938 | 68.0\% | 868,790 | 66.4\% | 0.0\% |  |  |  |  |  |  |
| $65 \mathrm{yrs}+$ | 21,524 | 14.9\% | 81,224 | 15.2\% | 180,607 | 13.8\% | 0.0\% 20 to |  |  |  |  |  |  |
| $75 \mathrm{yrs}+$ | 9,025 | 6.2\% | 35,164 | 6.6\% | 78,107 | 6.0\% |  |  |  |  |  |  |  |
| $85 \mathrm{yrs}+$ | 2,583 | 1.8\% | 10,689 | 2.0\% | 23,613 | 1.8\% | 24 yrs | 34 yrs | 44 yrs | 54 yrs | 64 yrs | 74 yrs | 84 yrs |

For Market:
Market Definition: Date Report Created:

Rosemead Blvd \& Mission Dr
6/1/2017
by ECONSolutions


For Market:
Market Definition: Date Report Created:
by E[口NSolutions


For Market:
Market Definition:
Date Report Created:


## Household Segmentation Profile

For Market: Rosemead Blvd \& Mission Dr
Date: 6/1/2017


[^4]Uses the Personicx household segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Household Segmentation Profile

| Market: | Rosemead Blvd \& Mission Dr |
| :--- | :--- |
| Date: | $6 / 1 / 2017$ |


|  | 5 Minute Drive Time | 10 Minute Drive Time | 15 Minute Drive Time |
| :---: | :---: | :---: | :---: |
| TOTAL HOUSEHOLDS | 40,693 100\% | 154,778 100\% | 380,662 100\% |


| Lifestage Group | Cluster Name | 5 Minute Drive Time |  | 10 Minute Drive Time |  | 15 Minute Drive Time |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (01Y) Starting Out |  | 1,999 | 4.9\% | 6,318 | 4.1\% | 16,041 | 4.2\% |
|  | 39-Setting Goals | 461 | 1.1\% | 1,491 | 1.0\% | 4,363 | 1.1\% |
|  | 45-Offices \& Entertainment | 314 | 0.8\% | 1,192 | 0.8\% | 2,910 | 0.8\% |
|  | 57-Collegiate Crowd | 746 | 1.8\% | 2,153 | 1.4\% | 5,040 | 1.3\% |
|  | 58-Outdoor Fervor | 0 | 0.0\% | 0 | 0.0\% | 8 | 0.0\% |
|  | 67-First Steps | 479 | 1.2\% | 1,482 | 1.0\% | 3,720 | 1.0\% |
| (02Y) Taking Hold |  | 1,267 | 3.1\% | 4,594 | 3.0\% | 11,295 | 3.0\% |
|  | 18-Climbing the Ladder | 144 | 0.4\% | 474 | 0.3\% | 1,060 | 0.3\% |
|  | 21-Children First | 272 | 0.7\% | 936 | 0.6\% | 2,310 | 0.6\% |
|  | 24-Career Building | 674 | 1.7\% | 2,576 | 1.7\% | 6,620 | 1.7\% |
|  | 30- Out \& About | 177 | 0.4\% | 606 | 0.4\% | 1,306 | 0.3\% |
| (03X) Settling Down |  | 654 | 1.6\% | 2,205 | 1.4\% | 5,204 | 1.4\% |
|  | 34-Outward Bound | 0 | 0.0\% | 0 | 0.0\% | 2 | 0.0\% |
|  | 41-Rural Adventure | 2 | 0.0\% | 7 | 0.0\% | 46 | 0.0\% |
|  | 46-Rural \& Active | 652 | 1.6\% | 2,197 | 1.4\% | 5,155 | 1.4\% |
| (04X) Social Connectors |  | 1,922 | 4.7\% | 6,824 | 4.4\% | 18,448 | 4.8\% |
|  | 42-Creative Variety | 414 | 1.0\% | 1,535 | 1.0\% | 3,600 | 0.9\% |
|  | 52- Stylish \& Striving | 803 | 2.0\% | 2,752 | 1.8\% | 7,114 | 1.9\% |
|  | 59-Mobile Mixers | 705 | 1.7\% | 2,537 | 1.6\% | 7,734 | 2.0\% |
| (05X) Busy Households |  | 2,012 | 4.9\% | 6,840 | 4.4\% | 19,113 | 5.0\% |
|  | 37- Firm Foundations | 797 | 2.0\% | 2,680 | 1.7\% | 6,975 | 1.8\% |
|  | 62-Movies \& Sports | 1,214 | 3.0\% | 4,160 | 2.7\% | 12,138 | 3.2\% |
| (06X) Working \& Studying |  | 1,571 | 3.9\% | 6,214 | 4.0\% | 17,200 | 4.5\% |
|  | 61-City Life | 535 | 1.3\% | 2,898 | 1.9\% | 8,652 | 2.3\% |
|  | 69-Productive Havens | 262 | 0.6\% | 748 | 0.5\% | 2,009 | 0.5\% |
|  | 70-Favorably Frugal | 774 | 1.9\% | 2,567 | 1.7\% | 6,540 | 1.7\% |
| (07X) Career Oriented |  | 1,429 | 3.5\% | 5,716 | 3.7\% | 14,747 | 3.9\% |
|  | 06-Casual Comfort | 402 | 1.0\% | 1,732 | 1.1\% | 4,106 | 1.1\% |
|  | 10-Careers \& Travel | 140 | 0.3\% | 531 | 0.3\% | 1,450 | 0.4\% |
|  | 20-Carving Out Time | 131 | 0.3\% | 595 | 0.4\% | 1,562 | 0.4\% |
|  | 26-Getting Established | 757 | 1.9\% | 2,857 | 1.8\% | 7,629 | 2.0\% |
| (08X) Large Households |  | 916 | 2.3\% | 3,664 | 2.4\% | 9,406 | 2.5\% |
|  | 11- Schools \& Shopping | 173 | 0.4\% | 692 | 0.4\% | 2,027 | 0.5\% |
|  | 12 - On the Go | 202 | 0.5\% | 719 | 0.5\% | 1,712 | 0.4\% |
|  | 19- Country Comfort | 1 | 0.0\% | 17 | 0.0\% | 35 | 0.0\% |
|  | 27-Tenured Proprietors | 540 | 1.3\% | 2,235 | 1.4\% | 5,632 | 1.5\% |
| (09B) Comfortable Independence |  | 541 | 1.3\% | 2,665 | 1.7\% | 6,578 | 1.7\% |
|  | 29-City Mixers | 25 | 0.1\% | 772 | 0.5\% | 2,179 | 0.6\% |
|  | 35- Working \& Active | 228 | 0.6\% | 828 | 0.5\% | 1,940 | 0.5\% |
|  | 56-Metro Active | 289 | 0.7\% | 1,065 | 0.7\% | 2,459 | 0.6\% |
| (10B) Rural-Metro Mix |  | 2,130 | 5.2\% | 7,359 | 4.8\% | 18,450 | 4.8\% |
|  | 47-Rural Parents | 0 | 0.0\% | 1 | 0.0\% | 16 | 0.0\% |
|  | 53-Metro Strivers | 2,130 | 5.2\% | 7,357 | 4.8\% | 18,414 | 4.8\% |
|  | 60-Rural \& Mobile | 0 | 0.0\% | 1 | 0.0\% | 20 | 0.0\% |


| Lifestage Group | Cluster Name | 5 Minute Drive Time |  | 10 Minute Drive Time |  | 15 Minute Drive Time |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (11B) Affluent Households |  | 1,918 | 4.7\% | 10,752 | 6.9\% | 23,794 | 6.3\% |
|  | 01-Summit Estates | 197 | 0.5\% | 3,587 | 2.3\% | 8,307 | 2.2\% |
|  | 04-Top Professionals | 1,489 | 3.7\% | 6,056 | 3.9\% | 12,497 | 3.3\% |
|  | 07-Active Lifestyles | 232 | 0.6\% | 1,110 | 0.7\% | 2,990 | 0.8\% |
| (12B) Comfortable Households |  | 3,935 | 9.7\% | 13,595 | 8.8\% | 33,593 | 8.8\% |
|  | 13-Work \& Play | 1,932 | 4.7\% | 6,439 | 4.2\% | 15,629 | 4.1\% |
|  | 17-Firmly Established | 2,002 | 4.9\% | 7,156 | 4.6\% | 17,964 | 4.7\% |
| (13B) Working Households |  | 1,664 | 4.1\% | 5,687 | 3.7\% | 14,986 | 3.9\% |
|  | 38-Occupational Mix | 1,664 | 4.1\% | 5,687 | 3.7\% | 14,980 | 3.9\% |
|  | 48-Farm \& Home | 0 | 0.0\% | 0 | 0.0\% | 6 | 0.0\% |
| (14B) Diverging Paths |  | 2,377 | 5.8\% | 10,269 | 6.6\% | 25,522 | 6.7\% |
|  | 16-Country Enthusiasts | 0 | 0.0\% | 0 | 0.0\% | 4 | 0.0\% |
|  | 22-Comfortable Cornerstones | 125 | 0.3\% | 539 | 0.3\% | 1,546 | 0.4\% |
|  | 31-Mid-Americana | 456 | 1.1\% | 1,422 | 0.9\% | 3,214 | 0.8\% |
|  | 32-Metro Mix | 188 | 0.5\% | 1,601 | 1.0\% | 3,647 | 1.0\% |
|  | 33-Urban Diversity | 1,608 | 4.0\% | 6,707 | 4.3\% | 17,111 | 4.5\% |
| (15M) Top Wealth |  | 1,288 | 3.2\% | 9,691 | 6.3\% | 22,334 | 5.9\% |
|  | 02-Established Elite | 283 | 0.7\% | 4,878 | 3.2\% | 11,578 | 3.0\% |
|  | 03-Corporate Connected | 1,005 | 2.5\% | 4,814 | 3.1\% | 10,756 | 2.8\% |
| (16M) Living Well |  | 522 | 1.3\% | 2,183 | 1.4\% | 6,061 | 1.6\% |
|  | 14-Career Centered | 387 | 1.0\% | 1,507 | 1.0\% | 4,138 | 1.1\% |
|  | 15-Country Ways | 0 | 0.0\% | 0 | 0.0\% | 3 | 0.0\% |
|  | 23-Good Neighbors | 135 | 0.3\% | 676 | 0.4\% | 1,920 | 0.5\% |
| (17M)Bargain Hunters |  | 4,231 | 10.4\% | 13,898 | 9.0\% | 34,678 | 9.1\% |
|  | 43-Work \& Causes | 541 | 1.3\% | 1,804 | 1.2\% | 4,075 | 1.1\% |
|  | 44-Open Houses | 441 | 1.1\% | 1,736 | 1.1\% | 3,930 | 1.0\% |
|  | 55-Community Life | 822 | 2.0\% | 2,461 | 1.6\% | 5,746 | 1.5\% |
|  | 63-Staying Home | 1,979 | 4.9\% | 6,547 | 4.2\% | 17,621 | 4.6\% |
|  | 68-Staying Healthy | 447 | 1.1\% | 1,350 | 0.9\% | 3,305 | 0.9\% |
| (18M) Thrifty \& Active |  | 0 | 0.0\% | 1 | 0.0\% | 16 | 0.0\% |
|  | 40-Great Outdoors | 0 | 0.0\% | 0 | 0.0\% | 3 | 0.0\% |
|  | 50-Rural Community | 0 | 0.0\% | 0 | 0.0\% | 6 | 0.0\% |
|  | 54- Work \& Outdoors | 0 | 0.0\% | 0 | 0.0\% | 6 | 0.0\% |
| (19M) Solid Prestige |  | 5,141 | 12.6\% | 17,663 | 11.4\% | 35,837 | 9.4\% |
|  | 05- Active \& Involved | 578 | 1.4\% | 2,550 | 1.6\% | 5,776 | 1.5\% |
|  | 08-Solid Surroundings | 2,590 | 6.4\% | 7,853 | 5.1\% | 15,495 | 4.1\% |
|  | 09- Busy Schedules | 1,973 | 4.8\% | 7,260 | 4.7\% | 14,566 | 3.8\% |
| (20S) Community Minded |  | 2,405 | 5.9\% | 9,028 | 5.8\% | 23,113 | 6.1\% |
|  | 25-Clubs \& Causes | 262 | 0.6\% | 1,087 | 0.7\% | 2,901 | 0.8\% |
|  | 28-Community Pillars | 266 | 0.7\% | 1,218 | 0.8\% | 3,308 | 0.9\% |
|  | 36-Persistent \& Productive | 1,877 | 4.6\% | 6,723 | 4.3\% | 16,904 | 4.4\% |
| (21S) Leisure Seekers |  | 2,769 | 6.8\% | 9,612 | 6.2\% | 24,248 | 6.4\% |
|  | 49- Home \& Garden | 501 | 1.2\% | 1,934 | 1.2\% | 4,870 | 1.3\% |
|  | 51-Role Models | 464 | 1.1\% | 1,719 | 1.1\% | 4,184 | 1.1\% |
|  | 64- Practical \& Careful | 313 | 0.8\% | 1,134 | 0.7\% | 2,896 | 0.8\% |
|  | 65- Hobbies \& Shopping | 715 | 1.8\% | 2,161 | 1.4\% | 5,142 | 1.4\% |
|  | 66-Helping Hands | 777 | 1.9\% | 2,664 | 1.7\% | 7,155 | 1.9\% |

Uses the Personicx household life stage segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Employment Profile
For Market: $\quad$ Rosemead Blvd \& Mission Dr
Market Definition: Rosemead Blvd \& Mission Dr
Date Report Created: 6/1/2017

|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Daytime Population | 146,076 |  | 554,625 |  | 1,548,370 |  |
| Student Population | 31,667 |  | 137,630 |  | 449,121 |  |
| Median Employee Salary | 44,521 |  | 45,373 |  | 45,216 |  |
| Average Employee Salary | 52,597 |  | 53,251 |  | 53,459 |  |
| Wages | \# |  | \# |  | \# |  |
| Salary/Wage per Employee per Annum |  |  |  |  |  |  |
| Under \$15,000 CrYr | 2,046 | 3.5\% | 6,761 | 3.2\% | 18,375 | 3.1\% |
| 15,000 to 30,000 CrYr | 11,448 | 19.8\% | 41,278 | 19.8\% | 123,311 | 20.5\% |
| 30,000 to 45,000 CrYr | 16,194 | 28.1\% | 56,558 | 27.2\% | 160,593 | 26.7\% |
| 45,000 to 60,000 CrYr | 9,340 | 16.2\% | 33,998 | 16.3\% | 98,516 | 16.4\% |
| 60,000 to 75,000 CrYr | 6,568 | 11.4\% | 23,465 | 11.3\% | 65,882 | 11.0\% |
| 75,000 to 90,000 CrYr | 5,130 | 8.9\% | 18,938 | 9.1\% | 53,178 | 8.9\% |
| 90,000 to 100,000 CrYr | 2,091 | 3.6\% | 7,695 | 3.7\% | 21,263 | 3.5\% |
| Over 100,000 CrYr | 4,914 | 8.5\% | 19,415 | 9.3\% | 59,563 | 9.9\% |



Employment Profile

| For Market: | Rosemead Blvd \& Mission Dr |
| :--- | :--- |
| Market Definition: | Rosemead Blvd \& Mission Dr |
| Date Report Created: | $6 / 1 / 2017$ |

Date Report Created: 6/1/2017

|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Occupations | \# of Employee's |  | \# of Employee's |  | \# of Employee's |  |
| White Collar | 28,240 | 48.9\% | 107,252 | 51.5\% | 315,086 | 52.5\% |
| Architecture \& Engineering | 721 | 1.2\% | 2,593 | 1.2\% | 8,367 | 1.4\% |
| Community \& Social Science | 1,309 | 2.3\% | 5,480 | 2.6\% | 18,231 | 3.0\% |
| Computer/Mathematical Science | 916 | 1.6\% | 3,285 | 1.6\% | 9,553 | 1.6\% |
| Education, Training, \& Library | 3,217 | 5.6\% | 12,310 | 5.9\% | 36,256 | 6.0\% |
| Entertainment \& Media | 699 | 1.2\% | 3,019 | 1.5\% | 10,435 | 1.7\% |
| Healthcare Practitioners | 3,316 | 5.7\% | 14,514 | 7.0\% | 41,060 | 6.8\% |
| Healthcare Support | 1,518 | 2.6\% | 6,412 | 3.1\% | 17,889 | 3.0\% |
| Legal | 283 | 0.5\% | 1,125 | 0.5\% | 4,767 | 0.8\% |
| Life, Physical, \& Social Science | 430 | 0.7\% | 1,448 | 0.7\% | 4,625 | 0.8\% |
| Management | 3,194 | 5.5\% | 11,602 | 5.6\% | 33,793 | 5.6\% |
| Office \& Administrative Support | 10,384 | 18.0\% | 38,029 | 18.3\% | 109,212 | 18.2\% |
| Blue Collar | 29,232 | 50.6\% | 100,059 | 48.1\% | 283,631 | 47.2\% |
| Building \& Grounds Cleaning \& Maintenance | 1,408 | 2.4\% | 5,891 | 2.8\% | 18,757 | 3.1\% |
| Construction | 2,121 | 3.7\% | 7,128 | 3.4\% | 17,324 | 2.9\% |
| Farming, Fishing, \& Forestry | 50 | 0.1\% | 161 | 0.1\% | 498 | 0.1\% |
| Food Service | 3,558 | 6.2\% | 12,796 | 6.1\% | 40,089 | 6.7\% |
| Installation \& Maintenance | 2,670 | 4.6\% | 8,528 | 4.1\% | 21,957 | 3.7\% |
| Personal Care \& Service | 1,221 | 2.1\% | 5,031 | 2.4\% | 15,819 | 2.6\% |
| Production | 5,842 | 10.1\% | 17,173 | 8.3\% | 46,502 | 7.7\% |
| Protective Service | 610 | 1.1\% | 2,728 | 1.3\% | 9,136 | 1.5\% |
| Sales \& Related | 7,935 | 13.7\% | 28,124 | 13.5\% | 78,865 | 13.1\% |
| Transportation \& Material Moving | 3,817 | 6.6\% | 12,500 | 6.0\% | 34,685 | 5.8\% |
| Military Services | 260 | 0.5\% | 796 | 0.4\% | 1,964 | 0.3\% |



by ECDNSolutions

Consumer Demand \& Market Supply Assessment
For Market:
Market Definition:
Date Report Created:

Rosemead Blvd \& Mission Dr
Rosemead Blvd \& Mission Dr
6/1/2017

## Demographics

Population
5-Year Population estimate
Population Households
Group Quarters Population
Households
5-Year Households estimate
WorkPlace Establishments
Workplace Employees
Median Household Income

## By Establishments

Electronic Shopping/Mail Order Houses Electronics/Appliance Other Motor Vehicle Dealers Gasoline Stations
Clothing Stores
Full-Service Restaurants
Office Supplies/Stationary/Gift
Special Food Services
Building Material/Supplies Dealers
Lawn/Garden Equipment/Supplies Stores Shoe Stores
Used Merchandise Stores Bar/Drinking Places (Alcoholic Beverages) Direct Selling Establishments Jewelry/Luggage/Leather Goods Other General Merchandise Stores Home Furnishing Stores Automotive Parts/Accessories/Tire Book/Periodical/Music Stores Beer/Wine/Liquor Stores Sporting Goods/Hobby/Musical Instrument Florists/Misc. Store Retailers Other Misc. Store Retailers Specialty Food Stores Furniture Stores Department Stores Limited-Service Eating Places Health/Personal Care Stores Vending Machine Operators (Non-Store) Grocery Stores Automotive Dealers

|  |
| ---: | ---: |
| 144,578 |
| 146,894 |
| 144,056 |
| 522 |
| 41,314 |
| 42,127 |
| 4,638 |
| 57,732 |
| $\$ 48,989$ |


| Consumer Demand | Market Supply | Opportunity <br> Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| \$297,271,545 | \$179,886,120 | (\$117,385,425) | \$1,095,529,314 | \$787,376,857 | $(\$ 308,152,457)$ | \$2,700,619,388 | \$1,325,637,169 | (\$1,374,982,219) |
| \$48,911,748 | \$21,092,334 | $(\$ 27,819,415)$ | \$179,931,806 | \$120,317,689 | $(\$ 59,614,117)$ | \$455,392,670 | \$344,727,567 | $(\$ 110,665,103)$ |
| \$24,690,825 | \$6,981,324 | $(\$ 17,709,501)$ | \$91,777,918 | \$44,626,919 | (\$47,151,000) | \$222,020,049 | \$99,306,472 | (\$122,713,577) |
| \$187,268,521 | \$174,263,089 | $(\$ 13,005,432)$ | \$692,930,854 | \$702,799,146 | \$9,868,292 | \$1,679,872,605 | \$2,303,308,938 | \$623,436,333 |
| \$116,740,431 | \$105,448,737 | (\$11,291,694) | \$432,867,736 | \$326,190,549 | (\$106,677,187) | \$1,049,999,356 | \$1,296,888,323 | \$246,888,966 |
| \$124,089,024 | \$113,087,927 | $(\$ 11,001,097)$ | \$452,593,984 | \$417,153,760 | $(\$ 35,440,225)$ | \$1,205,099,867 | \$1,175,614,377 | $(\$ 29,485,491)$ |
| \$15,964,365 | \$5,696,864 | $(\$ 10,267,501)$ | \$58,961,015 | \$39,258,732 | $(\$ 19,702,283)$ | \$144,887,010 | \$151,489,428 | \$6,602,417 |
| \$25,363,970 | \$15,482,557 | $(\$ 9,881,413)$ | \$93,033,927 | \$68,869,797 | $(\$ 24,164,130)$ | \$241,879,745 | \$281,824,345 | \$39,944,600 |
| \$132,389,633 | \$122,726,758 | (\$9,662,875) | \$488,696,706 | \$407,730,663 | $(\$ 80,966,043)$ | \$1,185,340,092 | \$1,225,139,675 | \$39,799,583 |
| \$15,226,090 | \$9,143,963 | $(\$ 6,082,126)$ | \$56,326,140 | \$32,631,566 | $(\$ 23,694,574)$ | \$136,278,060 | \$92,359,966 | (\$43,918,094) |
| \$15,275,682 | \$9,752,715 | $(\$ 5,522,967)$ | \$56,503,726 | \$56,148,779 | $(\$ 354,947)$ | \$137,317,578 | \$214,770,165 | \$77,452,587 |
| \$7,831,259 | \$3,621,118 | $(\$ 4,210,140)$ | \$29,003,985 | \$14,352,148 | $(\$ 14,651,837)$ | \$70,313,011 | \$82,745,389 | \$12,432,378 |
| \$6,544,880 | \$2,402,831 | (\$4,142,050) | \$23,673,483 | \$17,527,609 | $(\$ 6,145,874)$ | \$65,219,425 | \$52,501,549 | $(\$ 12,717,876)$ |
| \$14,543,752 | \$10,875,186 | (\$3,668,566) | \$53,668,700 | \$59,014,752 | \$5,346,051 | \$130,251,133 | \$137,896,245 | \$7,645,112 |
| \$15,185,434 | \$11,937,154 | (\$3,248,280) | \$56,340,522 | \$29,016,818 | $(\$ 27,323,704)$ | \$136,582,396 | \$135,633,110 | $(\$ 949,286)$ |
| \$261,983,712 | \$259,745,184 | $(\$ 2,238,529)$ | \$967,178,533 | \$781,046,134 | (\$186,132,399) | \$2,349,123,971 | \$1,967,197,958 | (\$381,926,013) |
| \$23,228,314 | \$21,239,340 | (\$1,988,973) | \$85,845,120 | \$85,381,160 | $(\$ 463,959)$ | \$208,171,699 | \$262,428,604 | \$54,256,905 |
| \$40,592,880 | \$39,082,814 | (\$1,510,067) | \$149,614,982 | \$136,864,023 | (\$12,750,958) | \$363,128,639 | \$353,668,095 | (\$9,460,544) |
| \$10,366,201 | \$9,236,312 | (\$1,129,889) | \$38,417,552 | \$37,175,556 | $(\$ 1,241,996)$ | \$93,798,654 | \$107,253,419 | \$13,454,765 |
| \$20,605,437 | \$20,288,773 | $(\$ 316,663)$ | \$76,304,619 | \$58,508,617 | (\$17,796,002) | \$185,328,054 | \$173,945,495 | (\$11,382,559) |
| \$30,032,429 | \$30,649,949 | \$617,521 | \$111,384,315 | \$128,888,069 | \$17,503,753 | \$270,509,507 | \$280,226,016 | \$9,716,508 |
| \$3,301,664 | \$4,511,686 | \$1,210,022 | \$12,213,041 | \$12,984,872 | \$771,831 | \$29,549,221 | \$48,708,429 | \$19,159,208 |
| \$34,293,199 | \$36,477,572 | \$2,184,373 | \$126,885,766 | \$150,119,171 | \$23,233,405 | \$307,113,658 | \$453,400,122 | \$146,286,464 |
| \$14,988,569 | \$24,146,562 | \$9,157,993 | \$55,321,461 | \$83,438,105 | \$28,116,644 | \$134,256,171 | \$212,546,179 | \$78,290,008 |
| \$26,621,519 | \$41,112,554 | \$14,491,035 | \$98,737,414 | \$118,845,345 | \$20,107,930 | \$239,337,369 | \$330,532,743 | \$91,195,374 |
| \$70,195,150 | \$85,668,115 | \$15,472,965 | \$259,587,887 | \$289,367,143 | \$29,779,256 | \$630,259,301 | \$780,254,086 | \$149,994,785 |
| \$116,560,432 | \$134,570,259 | \$18,009,826 | \$427,532,752 | \$404,155,558 | $(\$ 23,377,194)$ | \$1,111,534,468 | \$1,217,964,526 | \$106,430,058 |
| \$137,113,427 | \$156,286,948 | \$19,173,521 | \$505,049,859 | \$538,650,833 | \$33,600,974 | \$1,225,474,480 | \$1,431,462,725 | \$205,988,245 |
| \$14,111,554 | \$37,243,776 | \$23,132,222 | \$52,056,095 | \$88,966,459 | \$36,910,365 | \$127,143,920 | \$160,340,393 | \$33,196,473 |
| \$259,507,929 | \$359,903,719 | \$100,395,791 | \$957,863,280 | \$1,220,363,271 | \$262,499,991 | \$2,324,420,400 | \$3,017,133,542 | \$692,713,142 |
| \$434,324,569 | \$711,371,724 | \$277,047,155 | \$1,614,593,981 | \$2,027,884,470 | \$413,290,489 | \$3,907,233,956 | \$4,785,834,547 | \$878,600,592 |


by ECONSolutions

Consumer Demand \& Market Supply Assessment

| For Market: | Rosemead Blvd \& Mission Dr |
| :--- | :--- |
| Market Definition: | Rosemead Blvd \& Mission Dr |
| Date Report Created: | $6 / 1 / 2017$ |

Date Report Created:

| 5 Minutes |  |  | 10 Minutes |  |  | 15 Minutes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus |
| \$293,281,008 | \$257,041,678 | (\$36,239,330) | \$1,079,584,268 | \$918,510,642 | (\$161,073,626) | \$2,620,372,000 | \$2,219,365,299 | (\$401,006,701) |
| \$97,976,888 | \$70,931,989 | (\$27,044,900) | \$362,632,042 | \$294,825,141 | $(\$ 67,806,902)$ | \$878,726,987 | \$792,106,652 | $(\$ 86,620,335)$ |
| \$55,009,670 | \$35,932,368 | (\$19,077,302) | \$198,449,134 | \$164,627,096 | $(\$ 33,822,038)$ | \$548,404,394 | \$333,991,262 | (\$214,413,132) |
| \$97,965,343 | \$80,858,153 | (\$17,107,190) | \$363,682,816 | \$268,757,608 | $(\$ 94,925,208)$ | \$880,378,166 | \$888,734,484 | \$8,356,318 |
| \$56,515,423 | \$41,681,755 | (\$14,833,669) | \$204,114,361 | \$160,319,611 | $(\$ 43,794,750)$ | \$565,921,984 | \$458,230,886 | (\$107,691,097) |
| \$37,542,753 | \$26,538,885 | (\$11,003,868) | \$138,827,589 | \$113,007,693 | (\$25,819,897) | \$337,436,320 | \$372,157,174 | \$34,720,854 |
| \$20,070,381 | \$14,357,904 | (\$5,712,477) | \$74,761,194 | \$54,498,172 | $(\$ 20,263,022)$ | \$180,231,468 | \$154,077,872 | $(\$ 26,153,596)$ |
| \$22,626,249 | \$17,705,130 | (\$4,921,118) | \$83,962,473 | \$52,403,742 | (\$31,558,732) | \$203,586,676 | \$191,712,304 | (\$11,874,371) |
| \$39,195,032 | \$35,550,464 | (\$3,644,568) | \$144,889,495 | \$122,221,733 | (\$22,667,762) | \$350,602,298 | \$336,353,108 | (\$14,249,190) |
| \$66,056,898 | \$62,866,720 | (\$3,190,179) | \$245,009,117 | \$205,839,802 | $(\$ 39,169,315)$ | \$593,904,194 | \$535,286,749 | $(\$ 58,617,445)$ |
| \$14,502,552 | \$12,302,784 | (\$2,199,768) | \$53,745,640 | \$52,476,235 | (\$1,269,405) | \$130,372,729 | \$118,094,827 | $(\$ 12,277,902)$ |
| \$29,408,869 | \$27,289,526 | (\$2,119,343) | \$108,737,922 | \$100,706,174 | (\$8,031,748) | \$263,838,270 | \$266,249,435 | \$2,411,165 |
| \$18,875,487 | \$16,783,877 | (\$2,091,611) | \$69,484,451 | \$62,066,594 | $(\$ 7,417,856)$ | \$168,765,474 | \$182,772,975 | \$14,007,501 |
| \$53,780,853 | \$51,736,658 | (\$2,044,195) | \$198,231,699 | \$172,352,808 | (\$25,878,891) | \$481,253,213 | \$517,824,664 | \$36,571,451 |
| \$37,512,793 | \$35,679,648 | (\$1,833,145) | \$139,171,034 | \$121,960,094 | (\$17,210,940) | \$338,090,356 | \$382,311,360 | \$44,221,004 |
| \$11,691,743 | \$10,691,448 | (\$1,000,295) | \$43,417,697 | \$43,251,680 | $(\$ 166,017)$ | \$105,833,970 | \$112,135,643 | \$6,301,673 |
| \$37,197,479 | \$36,351,462 | $(\$ 846,017)$ | \$137,280,031 | \$122,417,249 | (\$14,862,782) | \$333,057,511 | \$351,020,951 | \$17,963,440 |
| \$2,918,684 | \$2,596,797 | $(\$ 321,887)$ | \$10,842,919 | \$11,261,602 | \$418,683 | \$26,279,150 | \$28,617,075 | \$2,337,925 |
| \$9,780,153 | \$9,532,371 | $(\$ 247,782)$ | \$36,015,970 | \$31,669,224 | (\$4,346,746) | \$87,524,822 | \$94,750,374 | \$7,225,552 |
| \$8,709,825 | \$8,700,422 | $(\$ 9,403)$ | \$32,743,641 | \$34,513,126 | \$1,769,485 | \$78,739,318 | \$96,624,619 | \$17,885,301 |
| \$8,709,825 | \$8,700,422 | $(\$ 9,403)$ | \$32,743,641 | \$34,513,126 | \$1,769,485 | \$78,739,318 | \$96,624,619 | \$17,885,301 |
| \$17,094,403 | \$17,210,500 | \$116,097 | \$63,248,945 | \$68,958,251 | \$5,709,306 | \$153,775,579 | \$169,625,594 | \$15,850,015 |
| \$1,158,734 | \$1,441,439 | \$282,705 | \$4,290,477 | \$5,708,465 | \$1,417,988 | \$10,371,733 | \$12,782,555 | \$2,410,822 |
| \$5,523,584 | \$5,903,654 | \$380,070 | \$20,342,734 | \$30,554,116 | \$10,211,382 | \$49,223,498 | \$73,703,721 | \$24,480,223 |
| \$5,259,031 | \$5,723,052 | \$464,021 | \$19,412,417 | \$20,764,102 | \$1,351,686 | \$47,061,740 | \$49,339,534 | \$2,277,794 |
| \$30,744,601 | \$31,354,867 | \$610,266 | \$112,153,459 | \$112,650,087 | \$496,629 | \$272,673,309 | \$323,390,891 | \$50,717,582 |
| \$22,423,528 | \$23,674,813 | \$1,251,285 | \$83,368,946 | \$96,330,485 | \$12,961,539 | \$202,700,684 | \$206,388,673 | \$3,687,989 |
| \$5,457,037 | \$6,882,101 | \$1,425,063 | \$20,392,040 | \$23,321,164 | \$2,929,124 | \$49,103,853 | \$61,163,741 | \$12,059,888 |
| \$12,989,194 | \$15,368,674 | \$2,379,480 | \$48,008,717 | \$58,434,270 | \$10,425,554 | \$116,770,537 | \$138,128,465 | \$21,357,929 |
| \$11,029,284 | \$13,450,435 | \$2,421,151 | \$40,957,435 | \$48,223,186 | \$7,265,751 | \$98,895,455 | \$124,151,741 | \$25,256,286 |
| \$16,298,825 | \$18,847,473 | \$2,548,648 | \$60,339,192 | \$62,208,006 | \$1,868,814 | \$147,742,891 | \$200,637,280 | \$52,894,389 |
| \$11,239,868 | \$15,092,826 | \$3,852,958 | \$41,457,676 | \$49,088,433 | \$7,630,757 | \$100,428,303 | \$125,528,792 | \$25,100,488 |
| \$77,629,447 | \$81,581,926 | \$3,952,479 | \$285,881,287 | \$264,100,357 | (\$21,780,930) | \$694,201,812 | \$640,978,936 | (\$53,222,876) |
| \$12,673,536 | \$17,194,715 | \$4,521,179 | \$46,628,405 | \$56,168,311 | \$9,539,906 | \$113,028,045 | \$144,247,768 | \$31,219,724 |
| \$171,607,335 | \$177,460,721 | \$5,853,386 | \$635,779,136 | \$689,933,383 | \$54,154,247 | \$1,539,495,884 | \$2,190,827,956 | \$651,332,072 |
| \$45,362,805 | \$52,383,716 | \$7,020,910 | \$168,294,353 | \$170,351,383 | \$2,057,030 | \$407,746,601 | \$452,345,315 | \$44,598,715 |
| \$229,249,166 | \$240,595,061 | \$11,345,895 | \$841,030,369 | \$799,311,210 | (\$41,719,159) | \$2,185,449,624 | \$2,391,830,787 | \$206,381,163 |
| \$74,269,209 | \$93,438,775 | \$19,169,566 | \$276,992,429 | \$295,527,649 | \$18,535,220 | \$667,658,285 | \$727,768,007 | \$60,109,722 |
| \$400,073,404 | \$480,690,583 | \$80,617,179 | \$1,476,816,379 | \$1,570,360,126 | \$93,543,747 | \$3,577,902,069 | \$3,894,310,954 | \$316,408,885 |
| \$379,933,304 | \$604,778,375 | \$224,845,071 | \$1,412,923,868 | \$1,737,692,883 | \$324,769,015 | \$3,419,771,249 | \$4,096,798,479 | \$677,027,230 |

by ECONSolutions

# Consumer Demand \& Market Supply Assessment 

For Market:
Market Definition:
Rosemead Blvd \& Mission Dr

Date Report Created:

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).
Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.
The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.

## Valley Blvd and Temple City Blvd <br> Rosemead, CA

June 2017


## Valley Blvd and Temple City Blvd <br> Restaurants

June 2017
5 Minutes 10 Minutes 15 Minutes


## Valley Blvd and Temple City Blvd General Merchandise/Retail/Markets

June 2017
5 Minutes 10 Minutes 15 Minutes


For Market:
Market Definition: Date Report Created:
by ECONSolutions


For Market:
Market Definition: Date Report Created:

Valley Blvd \& Temple City Blvd
6/1/2017


For Market:
Market Definition: Date Report Created:

Valley Blvd \& Temple City Blvd
6/1/2017


For Market:
Market Definition:
Date Report Created:
by ECONSolutions


## Household Segmentation Profile

For Market: Valley Blvd \& Temple City Blvd
Date: 6/1/2017


[^5]Uses the Personicx household segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Household Segmentation Profile
Market: $\quad$ Valley Blvd \& Temple City Blvd
Date: 6/1/2017


| Lifestage Group | Cluster Name | 5 Minute Drive Time |  | 10 Minutes Drive Time |  | 15 Minute Drive Time |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (01Y) Starting Out |  | 2,011 | 5.7\% | 6,185 | 4.3\% | 14,243 | 4.2\% |
|  | 39-Setting Goals | 496 | 1.4\% | 1,475 | 1.0\% | 3,857 | 1.1\% |
|  | 45- Offices \& Entertainment | 288 | 0.8\% | 1,171 | 0.8\% | 2,581 | 0.8\% |
|  | 57-Collegiate Crowd | 721 | 2.0\% | 2,097 | 1.5\% | 4,508 | 1.3\% |
|  | 58-Outdoor Fervor | 0 | 0.0\% | 0 | 0.0\% | 7 | 0.0\% |
|  | 67- First Steps | 506 | 1.4\% | 1,441 | 1.0\% | 3,290 | 1.0\% |
| (02Y) Taking Hold |  | 1,010 | 2.8\% | 4,410 | 3.1\% | 9,827 | 2.9\% |
|  | 18-Climbing the Ladder | 108 | 0.3\% | 487 | 0.3\% | 1,023 | 0.3\% |
|  | 21-Children First | 240 | 0.7\% | 938 | 0.7\% | 2,142 | 0.6\% |
|  | 24-Career Building | 499 | 1.4\% | 2,369 | 1.6\% | 5,405 | 1.6\% |
|  | 30- Out \& About | 163 | 0.5\% | 616 | 0.4\% | 1,258 | 0.4\% |
| (03X) Settling Dow |  | 654 | 1.8\% | 2,205 | 1.5\% | 4,798 | 1.4\% |
|  | 34-Outward Bound | 0 | 0.0\% | 0 | 0.0\% | 3 | 0.0\% |
|  | 41-Rural Adventure | 2 | 0.0\% | 10 | 0.0\% | 36 | 0.0\% |
|  | 46-Rural \& Active | 652 | 1.8\% | 2,194 | 1.5\% | 4,760 | 1.4\% |
| (04X) Social Connectors |  | 1,699 | 4.8\% | 6,503 | 4.5\% | 15,753 | 4.7\% |
|  | 42-Creative Variety | 389 | 1.1\% | 1,536 | 1.1\% | 3,311 | 1.0\% |
|  | 52-Stylish \& Striving | 657 | 1.9\% | 2,573 | 1.8\% | 6,116 | 1.8\% |
|  | 59-Mobile Mixers | 653 | 1.8\% | 2,393 | 1.7\% | 6,326 | 1.9\% |
| (05X) Busy Households |  | 2,205 | 6.2\% | 6,631 | 4.6\% | 16,871 | 5.0\% |
|  | 37- Firm Foundations | 799 | 2.3\% | 2,655 | 1.8\% | 6,336 | 1.9\% |
|  | 62-Movies \& Sports | 1,406 | 4.0\% | 3,976 | 2.8\% | 10,534 | 3.1\% |
| (06X) Working \& Studying |  | 1,633 | 4.6\% | 5,418 | 3.8\% | 13,933 | 4.1\% |
|  | 61-City Life | 576 | 1.6\% | 2,258 | 1.6\% | 6,403 | 1.9\% |
|  | 69-Productive Havens | 274 | 0.8\% | 705 | 0.5\% | 1,786 | 0.5\% |
|  | 70- Favorably Frugal | 784 | 2.2\% | 2,455 | 1.7\% | 5,744 | 1.7\% |
| (07X) Career Oriented |  | 1,072 | 3.0\% | 5,363 | 3.7\% | 12,820 | 3.8\% |
|  | 06-Casual Comfort | 295 | 0.8\% | 1,637 | 1.1\% | 3,676 | 1.1\% |
|  | 10- Careers \& Travel | 110 | 0.3\% | 470 | 0.3\% | 1,240 | 0.4\% |
|  | 20-Carving Out Time | 138 | 0.4\% | 616 | 0.4\% | 1,493 | 0.4\% |
|  | 26-Getting Established | 530 | 1.5\% | 2,640 | 1.8\% | 6,411 | 1.9\% |
| (08X) Large Households |  | 782 | 2.2\% | 3,619 | 2.5\% | 8,785 | 2.6\% |
|  | 11- Schools \& Shopping | 142 | 0.4\% | 648 | 0.5\% | 1,832 | 0.5\% |
|  | 12 - On the Go | 174 | 0.5\% | 683 | 0.5\% | 1,530 | 0.5\% |
|  | 19-Country Comfort | 1 | 0.0\% | 15 | 0.0\% | 38 | 0.0\% |
|  | 27-Tenured Proprietors | 465 | 1.3\% | 2,273 | 1.6\% | 5,384 | 1.6\% |
| (09B) Comfortable Independence |  | 521 | 1.5\% | 2,413 | 1.7\% | 4,985 | 1.5\% |
|  | 29-City Mixers | 21 | 0.1\% | 556 | 0.4\% | 997 | 0.3\% |
|  | 35-Working \& Active | 223 | 0.6\% | 809 | 0.6\% | 1,785 | 0.5\% |
|  | 56-Metro Active | 277 | 0.8\% | 1,048 | 0.7\% | 2,204 | 0.7\% |
| (10B) Rural-Metro Mix |  | 2,073 | 5.8\% | 7,140 | 5.0\% | 16,594 | 4.9\% |
|  | 47-Rural Parents | 0 | 0.0\% | 2 | 0.0\% | 21 | 0.0\% |
|  | 53-Metro Strivers | 2,073 | 5.8\% | 7,137 | 5.0\% | 16,561 | 4.9\% |
|  | 60-Rural \& Mobile | 0 | 0.0\% | 1 | 0.0\% | 12 | 0.0\% |

Uses the Personicx household life stage segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

| Lifestage Group | Cluster Name | 5 Minute Drive | ime | 10 Minutes Driv | time | 15 Minute Drive | me |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (11B) Affluent Households |  | 1,301 | 3.7\% | 8,352 | 5.8\% | 20,984 | 6.2\% |
|  | 01-Summit Estates | 132 | 0.4\% | 1,995 | 1.4\% | 6,794 | 2.0\% |
|  | 04-Top Professionals | 986 | 2.8\% | 5,312 | 3.7\% | 11,508 | 3.4\% |
|  | 07-Active Lifestyles | 182 | 0.5\% | 1,044 | 0.7\% | 2,682 | 0.8\% |
| (12B) Comfortable Households |  | 3,091 | 8.7\% | 13,517 | 9.4\% | 31,360 | 9.3\% |
|  | 13- Work \& Play | 1,477 | 4.2\% | 6,216 | 4.3\% | 14,177 | 4.2\% |
|  | 17-Firmly Established | 1,613 | 4.5\% | 7,301 | 5.1\% | 17,183 | 5.1\% |
| (13B) Working Households |  | 1,640 | 4.6\% | 5,609 | 3.9\% | 13,495 | 4.0\% |
|  | 38-Occupational Mix | 1,640 | 4.6\% | 5,608 | 3.9\% | 13,486 | 4.0\% |
|  | 48- Farm \& Home | 0 | 0.0\% | 1 | 0.0\% | 8 | 0.0\% |
| (14B) Diverging Paths |  | 1,819 | 5.1\% | 9,250 | 6.4\% | 21,316 | 6.3\% |
|  | 16-Country Enthusiasts | 0 | 0.0\% | 1 | 0.0\% | 5 | 0.0\% |
|  | 22-Comfortable Cornerstones | 116 | 0.3\% | 578 | 0.4\% | 1,512 | 0.4\% |
|  | 31-Mid-Americana | 382 | 1.1\% | 1,413 | 1.0\% | 3,020 | 0.9\% |
|  | 32-Metro Mix | 183 | 0.5\% | 1,297 | 0.9\% | 2,949 | 0.9\% |
|  | 33- Urban Diversity | 1,139 | 3.2\% | 5,961 | 4.1\% | 13,831 | 4.1\% |
| (15M) Top Wealth |  | 892 | 2.5\% | 6,719 | 4.7\% | 18,896 | 5.6\% |
|  | 02-Established Elite | 204 | 0.6\% | 2,776 | 1.9\% | 9,387 | 2.8\% |
|  | 03-Corporate Connected | 688 | 1.9\% | 3,944 | 2.7\% | 9,508 | 2.8\% |
| (16M) Living Well |  | 454 | 1.3\% | 2,218 | 1.5\% | 5,606 | 1.7\% |
|  | 14-Career Centered | 321 | 0.9\% | 1,468 | 1.0\% | 3,710 | 1.1\% |
|  | 15-Country Ways | 0 | 0.0\% | 1 | 0.0\% | 4 | 0.0\% |
|  | 23-Good Neighbors | 133 | 0.4\% | 749 | 0.5\% | 1,892 | 0.6\% |
| (17M)Bargain Hunters |  | 4,011 | 11.3\% | 13,392 | 9.3\% | 30,725 | 9.1\% |
|  | 43- Work \& Causes | 472 | 1.3\% | 1,798 | 1.3\% | 3,765 | 1.1\% |
|  | 44-Open Houses | 411 | 1.2\% | 1,688 | 1.2\% | 3,562 | 1.1\% |
|  | 55-Community Life | 766 | 2.2\% | 2,452 | 1.7\% | 5,297 | 1.6\% |
|  | 63-Staying Home | 1,904 | 5.4\% | 6,168 | 4.3\% | 15,208 | 4.5\% |
|  | 68-Staying Healthy | 458 | 1.3\% | 1,286 | 0.9\% | 2,892 | 0.9\% |
| (18M) Thrifty \& Active |  | 0 | 0.0\% | 2 | 0.0\% | 19 | 0.0\% |
|  | 40-Great Outdoors | 0 | 0.0\% | 1 | 0.0\% | 5 | 0.0\% |
|  | 50-Rural Community | 0 | 0.0\% | 1 | 0.0\% | 6 | 0.0\% |
|  | 54- Work \& Outdoors | 0 | 0.0\% | 1 | 0.0\% | 8 | 0.0\% |
| (19M) Solid Prestige |  | 3,778 | 10.6\% | 16,650 | 11.6\% | 33,503 | 9.9\% |
|  | 05- Active \& Involved | 433 | 1.2\% | 2,350 | 1.6\% | 5,281 | 1.6\% |
|  | 08-Solid Surroundings | 1,925 | 5.4\% | 7,568 | 5.3\% | 14,603 | 4.3\% |
|  | 09-Busy Schedules | 1,421 | 4.0\% | 6,731 | 4.7\% | 13,620 | 4.0\% |
| (20S) Community Minded |  | 2,169 | 6.1\% | 8,740 | 6.1\% | 20,966 | 6.2\% |
|  | 25-Clubs \& Causes | 242 | 0.7\% | 1,088 | 0.8\% | 2,714 | 0.8\% |
|  | 28-Community Pillars | 224 | 0.6\% | 1,151 | 0.8\% | 2,879 | 0.9\% |
|  | 36-Persistent \& Productive | 1,703 | 4.8\% | 6,501 | 4.5\% | 15,372 | 4.6\% |
| (21S) Leisure Seekers |  | 2,670 | 7.5\% | 9,325 | 6.5\% | 21,693 | 6.4\% |
|  | 49-Home \& Garden | 445 | 1.3\% | 1,885 | 1.3\% | 4,455 | 1.3\% |
|  | 51-Role Models | 451 | 1.3\% | 1,718 | 1.2\% | 3,827 | 1.1\% |
|  | 64-Practical \& Careful | 312 | 0.9\% | 1,075 | 0.7\% | 2,487 | 0.7\% |
|  | 65- Hobbies \& Shopping | 703 | 2.0\% | 2,126 | 1.5\% | 4,606 | 1.4\% |
|  | 66-Helping Hands | 759 | 2.1\% | 2,519 | 1.8\% | 6,317 | 1.9\% |

Uses the Personicx household life stage segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Employment Profile
$\begin{array}{ll}\text { For Market: } & \text { Valley Blvd \& Temple City Blvd } \\ \text { Market Definition: } & \text { Valley Blvd \& Temple City Blvd } \\ \text { Date Report Created: } & 6 / 1 / 2017\end{array}$

|  | $\mathbf{5}$ Minutes | $\mathbf{1 0}$ Minutes | 15 Minutes |
| :--- | :---: | :---: | :---: |
| Daytime Population | 137,858 | 518,458 | $1,351,079$ |
| Student Population | 27,463 | 126,518 | 422,483 |
| Median Employee Salary | 44,165 | 45,067 | 44,692 |
| Average Employee Salary | 52,447 | 52,832 | 52,811 |


| Wages | \# |  | \# |  | \# |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Salary/Wage per Employee per Annum |  |  |  |  |  |  |
| Under \$15,000 CrYr | 2,178 | 3.8\% | 6,514 | 3.4\% | 15,248 | 3.2\% |
| 15,000 to 30,000 CrYr | 10,634 | 18.6\% | 38,451 | 20.0\% | 98,570 | 20.6\% |
| 30,000 to 45,000 CrYr | 16,807 | 29.3\% | 52,674 | 27.4\% | 130,800 | 27.3\% |
| 45,000 to 60,000 CrYr | 9,495 | 16.6\% | 31,521 | 16.4\% | 77,637 | 16.2\% |
| 60,000 to 75,000 CrYr | 6,434 | 11.2\% | 21,725 | 11.3\% | 53,305 | 11.1\% |
| 75,000 to 90,000 CrYr | 4,866 | 8.5\% | 17,356 | 9.0\% | 42,706 | 8.9\% |
| 90,000 to 100,000 CrYr | 2,005 | 3.5\% | 6,617 | 3.4\% | 15,710 | 3.3\% |
| Over 100,000 CrYr | 4,873 | 8.5\% | 17,657 | 9.2\% | 44,649 | 9.3\% |

Industry Groups


Employment Profile

| For Market: | Valley Blvd \& Temple City Blvd |
| :--- | :--- |
| Market Definition: | Valley Blvd \& Temple City Blvd |
| Date Report Created: | $6 / 1 / 2017$ |

Market Definition: Valley Blvd \& Temple City Blvd
Date Report Created: 6/1/2017

|  | 5 Minutes |  | 10 Minutes |  | 15 Minutes |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Occupations | \# of Employee's |  | \# of Employee's |  | \# of Employee's |  |
| White Collar | 27,085 | 47.3\% | 97,523 | 50.7\% | 245,166 | 51.2\% |
| Architecture \& Engineering | 782 | 1.4\% | 2,288 | 1.2\% | 6,218 | 1.3\% |
| Community \& Social Science | 1,225 | 2.1\% | 5,016 | 2.6\% | 13,929 | 2.9\% |
| Computer/Mathematical Science | 914 | 1.6\% | 2,795 | 1.5\% | 7,110 | 1.5\% |
| Education, Training, \& Library | 3,050 | 5.3\% | 11,407 | 5.9\% | 30,279 | 6.3\% |
| Entertainment \& Media | 710 | 1.2\% | 2,520 | 1.3\% | 7,052 | 1.5\% |
| Healthcare Practitioners | 2,614 | 4.6\% | 13,582 | 7.1\% | 32,154 | 6.7\% |
| Healthcare Support | 1,205 | 2.1\% | 5,847 | 3.0\% | 14,314 | 3.0\% |
| Legal | 250 | 0.4\% | 992 | 0.5\% | 2,562 | 0.5\% |
| Life, Physical, \& Social Science | 443 | 0.8\% | 1,287 | 0.7\% | 3,407 | 0.7\% |
| Management | 3,237 | 5.6\% | 10,527 | 5.5\% | 26,530 | 5.5\% |
| Office \& Administrative Support | 10,323 | 18.0\% | 34,605 | 18.0\% | 85,549 | 17.9\% |
| Blue Collar | 29,973 | 52.3\% | 94,225 | 48.9\% | 231,904 | 48.5\% |
| Building \& Grounds Cleaning \& Maintenance | 1,372 | 2.4\% | 5,555 | 2.9\% | 14,585 | 3.0\% |
| Construction | 2,329 | 4.1\% | 6,780 | 3.5\% | 14,894 | 3.1\% |
| Farming, Fishing, \& Forestry | 55 | 0.1\% | 152 | 0.1\% | 404 | 0.1\% |
| Food Service | 3,076 | 5.4\% | 11,924 | 6.2\% | 31,230 | 6.5\% |
| Installation \& Maintenance | 2,892 | 5.0\% | 7,900 | 4.1\% | 18,498 | 3.9\% |
| Personal Care \& Service | 1,080 | 1.9\% | 4,524 | 2.3\% | 12,397 | 2.6\% |
| Production | 6,225 | 10.9\% | 16,804 | 8.7\% | 38,740 | 8.1\% |
| Protective Service | 603 | 1.1\% | 2,505 | 1.3\% | 7,129 | 1.5\% |
| Sales \& Related | 8,168 | 14.3\% | 26,032 | 13.5\% | 65,035 | 13.6\% |
| Transportation \& Material Moving | 4,175 | 7.3\% | 12,049 | 6.3\% | 28,992 | 6.1\% |
| Military Services | 236 | 0.4\% | 767 | 0.4\% | 1,555 | 0.3\% |



by ECDNSolutions

Consumer Demand \& Market Supply Assessment
For Market:
Market Definition:
Date Report Created:

Valley Blvd \& Temple City Blvd
Valley Blvd \& Temple City Blvd
6/1/2017

## Demographics

Population
5-Year Population estimate
Population Households
Group Quarters Population
Households
5-Year Households estimate
WorkPlace Establishments
Workplace Employees
Median Household Income

## By Establishments

Full-Service Restaurants Electronics/Appliance Clothing Stores Office Supplies/Stationary/Gift Special Food Services
Lawn/Garden Equipment/Supplies Stores Jewelry/Luggage/Leather Goods Other Motor Vehicle Dealers Other Misc. Store Retailers Direct Selling Establishments Bar/Drinking Places (Alcoholic Beverages) Home Furnishing Stores
Book/Periodical/Music Stores
Used Merchandise Stores
Florists/Misc. Store Retailers
Limited-Service Eating Places
Automotive Parts/Accessories/Tire Shoe Stores
Beer/Wine/Liquor Stores
Sporting Goods/Hobby/Musical Instrument
Specialty Food Stores
Department Stores
Health/Personal Care Stores
Gasoline Stations
Building Material/Supplies Dealers Electronic Shopping/Mail Order Houses Furniture Stores
Other General Merchandise Stores Vending Machine Operators (Non-Store) Grocery Stores Automotive Dealers

| 5 Minutes |  |  | 10 Minutes |  |  | 15 Minutes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 134,826 |  |  | 511,277 |  |  | 1,183,345 |  |  |
| 137,420 |  |  | 519,978 |  |  | 1,200,513 |  |  |
| 134,152 |  |  | 506,974 |  |  | 1,169,904 |  |  |
| 674 |  |  | 4,303 |  |  | 13,441 |  |  |
| 36,247 |  |  | 146,692 |  |  | 345,032 |  |  |
| 37,098 |  |  | 150,486 |  |  | 354,376 |  |  |
| 4,288 |  |  | 13,527 |  |  | 29,033 |  |  |
| 57,293 |  |  | 192,515 |  |  | 478,625 |  |  |
| \$44,514 |  |  | \$52,572 |  |  | \$55,157 |  |  |
| Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus |
| \$117,943,806 | \$87,406,214 | (\$30,537,592) | \$423,630,531 | \$387,228,193 | $(\$ 36,402,338)$ | \$1,019,353,251 | \$895,101,288 | (\$124,251,963) |
| \$45,621,229 | \$20,432,604 | $(\$ 25,188,624)$ | \$170,124,238 | \$90,748,977 | $(\$ 79,375,261)$ | \$400,066,078 | \$296,018,501 | (\$104,047,577) |
| \$107,268,408 | \$96,699,652 | $(\$ 10,568,756)$ | \$412,676,734 | \$322,199,822 | (\$90,476,912) | \$953,430,545 | \$961,755,636 | \$8,325,091 |
| \$14,742,782 | \$5,060,750 | (\$9,682,032) | \$56,074,103 | \$36,747,107 | (\$19,326,995) | \$130,183,077 | \$111,003,845 | (\$19,179,233) |
| \$23,863,450 | \$14,417,821 | (\$9,445,630) | \$87,448,085 | \$63,382,087 | $(\$ 24,065,998)$ | \$208,222,106 | \$214,300,779 | \$6,078,673 |
| \$13,968,773 | \$5,390,996 | (\$8,577,777) | \$53,694,735 | \$30,688,435 | $(\$ 23,006,300)$ | \$123,805,885 | \$81,985,199 | $(\$ 41,820,686)$ |
| \$13,956,739 | \$5,820,465 | (\$8,136,273) | \$53,695,617 | \$27,956,010 | $(\$ 25,739,607)$ | \$124,032,087 | \$110,846,063 | (\$13,186,024) |
| \$22,602,473 | \$15,223,370 | (\$7,379,103) | \$87,436,079 | \$46,192,821 | $(\$ 41,243,258)$ | \$201,719,053 | \$102,781,862 | $(\$ 98,937,191)$ |
| \$31,468,635 | \$24,760,001 | (\$6,708,634) | \$121,003,066 | \$130,466,066 | \$9,463,000 | \$278,986,955 | \$356,445,590 | \$77,458,634 |
| \$13,394,320 | \$8,374,362 | $(\$ 5,019,958)$ | \$51,194,045 | \$47,014,199 | $(\$ 4,179,846)$ | \$118,133,959 | \$120,843,887 | \$2,709,928 |
| \$6,312,541 | \$2,438,837 | (\$3,873,704) | \$22,020,106 | \$18,960,923 | (\$3,059,183) | \$53,805,612 | \$42,249,541 | (\$11,556,071) |
| \$21,377,604 | \$18,690,405 | (\$2,687,198) | \$81,908,139 | \$84,584,718 | \$2,676,579 | \$189,030,963 | \$229,200,182 | \$40,169,219 |
| \$9,556,580 | \$7,363,964 | (\$2,192,617) | \$36,608,508 | \$32,447,184 | (\$4,161,324) | \$84,926,516 | \$81,651,738 | (\$3,274,778) |
| \$7,194,281 | \$7,044,992 | $(\$ 149,289)$ | \$27,645,816 | \$11,129,059 | $(\$ 16,516,757)$ | \$63,828,463 | \$59,467,933 | (\$4,360,531) |
| \$3,029,329 | \$3,540,004 | \$510,676 | \$11,642,023 | \$11,758,457 | \$116,434 | \$26,843,944 | \$36,396,256 | \$9,552,313 |
| \$109,666,868 | \$110,712,111 | \$1,045,244 | \$401,878,092 | \$373,887,161 | $(\$ 27,990,930)$ | \$956,917,014 | \$957,088,699 | \$171,684 |
| \$37,479,077 | \$41,582,874 | \$4,103,797 | \$142,931,467 | \$134,784,200 | $(\$ 8,147,267)$ | \$329,816,214 | \$334,425,578 | \$4,609,364 |
| \$14,052,694 | \$18,291,867 | \$4,239,173 | \$53,949,939 | \$59,823,007 | \$5,873,069 | \$124,691,604 | \$167,412,977 | \$42,721,373 |
| \$18,953,634 | \$24,622,350 | \$5,668,716 | \$72,707,350 | \$62,893,834 | $(\$ 9,813,515)$ | \$168,030,084 | \$151,038,913 | (\$16,991,171) |
| \$27,605,007 | \$33,286,094 | \$5,681,087 | \$106,223,353 | \$121,189,316 | \$14,965,962 | \$245,582,672 | \$247,072,198 | \$1,489,526 |
| \$13,805,278 | \$22,585,632 | \$8,780,354 | \$52,757,029 | \$82,172,181 | \$29,415,152 | \$121,762,136 | \$176,967,712 | \$55,205,576 |
| \$64,614,598 | \$76,426,643 | \$11,812,045 | \$247,604,664 | \$252,151,881 | \$4,547,218 | \$571,903,992 | \$690,989,794 | \$119,085,803 |
| \$126,549,879 | \$140,465,011 | \$13,915,132 | \$482,413,909 | \$511,837,556 | \$29,423,647 | \$1,112,948,269 | \$1,207,342,015 | \$94,393,746 |
| \$172,046,485 | \$188,318,587 | \$16,272,101 | \$661,201,349 | \$674,756,850 | \$13,555,501 | \$1,525,670,537 | \$1,969,007,888 | \$443,337,351 |
| \$121,969,533 | \$151,802,695 | \$29,833,162 | \$466,521,770 | \$415,333,523 | $(\$ 51,188,247)$ | \$1,076,514,862 | \$1,005,357,987 | $(\$ 71,156,875)$ |
| \$275,294,699 | \$313,413,051 | \$38,118,352 | \$1,042,319,420 | \$730,065,341 | (\$312,254,079) | \$2,422,474,163 | \$1,128,643,795 | (\$1,293,830,368) |
| \$24,424,735 | \$62,819,730 | \$38,394,995 | \$94,135,742 | \$110,523,938 | \$16,388,196 | \$217,351,649 | \$283,119,232 | \$65,767,584 |
| \$241,344,568 | \$279,937,735 | \$38,593,168 | \$922,550,742 | \$798,818,582 | (\$123,732,160) | \$2,130,127,825 | \$1,783,287,507 | (\$346,840,318) |
| \$13,022,546 | \$69,857,811 | \$56,835,264 | \$49,578,426 | \$90,207,614 | \$40,629,188 | \$114,749,043 | \$135,487,422 | \$20,738,379 |
| \$239,020,243 | \$351,540,317 | \$112,520,073 | \$913,587,671 | \$1,110,704,116 | \$197,116,445 | \$2,108,515,337 | \$2,594,410,233 | \$485,894,896 |
| \$397,716,269 | \$986,409,729 | \$588,693,461 | \$1,538,859,466 | \$1,676,687,872 | \$137,828,406 | \$3,550,654,529 | \$4,124,633,545 | \$573,979,016 |


by ECONSolutions

Consumer Demand \& Market Supply Assessment
For Market:
Market Definition:
Date Report Created:

Valley Blvd \& Temple City Blvd Valley Blvd \& Temple City Blvd 6/1/2017

## By Major Product Lines

Alcoholic Drinks Served at the Establishment Meats/Nonalcoholic Beverages
Womens/Juniors/Misses Wear Jewelry (including Watches) All Other Merchandise
Pets/Pet Foods/Pet Supplies Household Fuels (incl Oil, LP gas, Wood, Coal) Photographic Equipment/Supplies Sewing/Knitting Materials/Supplies Lawn/Garden/Farm Equipment/Supplies Books/Periodicals
Floor/Floor Coverings Footwear, including Accessories Cigars/Cigarettes/Tobacco/Accessories Optical Goods (incl Eyeglasses, Sunglasses) Small Electric Appliances Major Household Appliances Automotive Lubricants (incl Oil, Greases) Audio Equipment/Musical Instruments Paints/Sundries/Wallpaper/Wall Coverings Computer Hardware/Software/Supplies Mens Wear
Childrens Wear/Infants/Toddlers Clothing Kitchenware/Home Furnishings Televisions/VCR/Video Cameras/DVD etc Paper/Related Products
Curtains/Draperies/Slipcovers/Bed/Coverings Toys/Hobby Goods/Games Soaps/Detergents/Household Cleaners Sporting Goods (incl Bicycles/Sports Vehicles) Drugs/Health Aids/Beauty Aids/Cosmetics Hardware/Tools/Plumbing/Electrical Supplies Dimensional Lumber/Other Building Materials Packaged Liquor/Wine/Beer
Furniture/Sleep/Outdoor/Patio Furniture Automotive Tires/Tubes/Batteries/Parts Automotive Fuels
Retailer Services
Groceries/Other Food Items (Off Premises) Autos/Cars/Vans/Trucks/Motorcycles

| 5 Minutes |  |  | 10 Minutes |  |  | 15 Minutes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus |
| \$54,656,223 | \$33,027,855 | (\$21,628,368) | \$189,630,459 | \$151,288,535 | (\$38,341,923) | \$464,729,351 | \$351,687,345 | (\$113,042,006) |
| \$215,630,793 | \$203,067,381 | (\$12,563,411) | \$790,620,094 | \$742,188,625 | $(\$ 48,431,469)$ | \$1,882,171,218 | \$1,865,721,709 | (\$16,449,510) |
| \$89,846,837 | \$82,899,582 | $(\$ 6,947,255)$ | \$346,379,920 | \$257,935,819 | $(\$ 88,444,100)$ | \$799,602,325 | \$690,522,811 | (\$109,079,514) |
| \$20,802,928 | \$13,942,887 | (\$6,860,041) | \$80,023,215 | \$49,683,003 | $(\$ 30,340,212)$ | \$184,882,266 | \$155,860,388 | $(\$ 29,021,877)$ |
| \$90,011,948 | \$83,222,693 | (\$6,789,254) | \$345,681,605 | \$267,249,388 | $(\$ 78,432,217)$ | \$797,773,364 | \$645,812,237 | (\$151,961,126) |
| \$18,275,871 | \$12,077,098 | (\$6,198,773) | \$71,144,548 | \$49,154,831 | (\$21,989,717) | \$163,849,166 | \$125,675,379 | $(\$ 38,173,787)$ |
| \$5,085,735 | \$4,836,409 | $(\$ 249,326)$ | \$19,418,433 | \$24,913,368 | \$5,494,935 | \$44,712,936 | \$64,416,089 | \$19,703,154 |
| \$2,673,619 | \$3,010,942 | \$337,323 | \$10,329,544 | \$9,748,637 | $(\$ 580,907)$ | \$23,866,828 | \$24,744,099 | \$877,271 |
| \$1,061,332 | \$1,602,512 | \$541,180 | \$4,089,693 | \$5,397,862 | \$1,308,170 | \$9,426,977 | \$11,282,409 | \$1,855,432 |
| \$35,975,925 | \$36,520,818 | \$544,892 | \$138,141,411 | \$116,953,946 | (\$21,187,465) | \$318,513,778 | \$282,902,939 | $(\$ 35,610,839)$ |
| \$10,770,334 | \$11,374,116 | \$603,782 | \$41,394,870 | \$38,630,154 | (\$2,764,716) | \$96,075,721 | \$88,512,905 | (\$7,562,816) |
| \$17,441,103 | \$18,227,665 | \$786,562 | \$66,401,895 | \$61,626,385 | (\$4,775,510) | \$153,245,149 | \$155,912,170 | \$2,667,021 |
| \$34,541,547 | \$35,871,652 | \$1,330,105 | \$132,573,208 | \$112,947,245 | (\$19,625,963) | \$306,415,786 | \$294,617,453 | (\$11,798,332) |
| \$28,528,916 | \$30,191,682 | \$1,662,766 | \$107,520,269 | \$106,622,361 | $(\$ 897,908)$ | \$247,745,256 | \$273,748,400 | \$26,003,144 |
| \$4,965,982 | \$6,701,921 | \$1,735,939 | \$19,371,387 | \$22,422,427 | \$3,051,040 | \$44,638,508 | \$52,066,242 | \$7,427,734 |
| \$4,838,391 | \$6,795,044 | \$1,956,653 | \$18,523,145 | \$19,643,110 | \$1,119,965 | \$42,747,452 | \$43,133,582 | \$386,130 |
| \$7,851,458 | \$9,956,022 | \$2,104,565 | \$31,031,183 | \$31,044,908 | \$13,725 | \$71,514,692 | \$81,988,500 | \$10,473,808 |
| \$7,851,458 | \$9,956,022 | \$2,104,565 | \$31,031,183 | \$31,044,908 | \$13,725 | \$71,514,692 | \$81,988,500 | \$10,473,808 |
| \$13,337,726 | \$15,949,705 | \$2,611,979 | \$51,242,415 | \$46,749,060 | $(\$ 4,493,354)$ | \$118,369,544 | \$101,493,920 | (\$16,875,624) |
| \$9,038,112 | \$11,696,583 | \$2,658,471 | \$34,419,114 | \$32,196,059 | (\$2,223,055) | \$79,484,211 | \$77,941,831 | $(\$ 1,542,379)$ |
| \$53,149,376 | \$55,831,634 | \$2,682,258 | \$184,634,680 | \$146,812,344 | $(\$ 37,822,336)$ | \$451,589,320 | \$283,860,552 | (\$167,728,768) |
| \$34,486,623 | \$37,708,365 | \$3,221,743 | \$132,741,844 | \$116,788,117 | (\$15,953,727) | \$306,890,467 | \$302,521,744 | (\$4,368,723) |
| \$15,094,727 | \$18,716,465 | \$3,621,739 | \$57,684,718 | \$59,283,429 | \$1,598,711 | \$134,005,737 | \$159,274,288 | \$25,268,551 |
| \$27,068,899 | \$31,551,741 | \$4,482,843 | \$103,739,054 | \$96,027,033 | (\$7,712,021) | \$239,545,803 | \$224,650,729 | (\$14,895,075) |
| \$15,776,901 | \$20,281,453 | \$4,504,552 | \$60,407,090 | \$61,506,004 | \$1,098,914 | \$139,655,508 | \$148,025,070 | \$8,369,562 |
| \$10,361,769 | \$15,413,833 | \$5,052,064 | \$39,574,830 | \$47,265,936 | \$7,691,106 | \$91,225,700 | \$110,229,453 | \$19,003,753 |
| \$10,084,761 | \$15,289,731 | \$5,204,970 | \$38,964,400 | \$45,965,041 | \$7,000,641 | \$89,784,867 | \$107,438,868 | \$17,654,001 |
| \$11,993,804 | \$17,737,429 | \$5,743,624 | \$45,851,758 | \$54,793,134 | \$8,941,376 | \$106,011,360 | \$118,879,496 | \$12,868,136 |
| \$11,679,678 | \$17,782,854 | \$6,103,176 | \$44,535,267 | \$53,773,296 | \$9,238,029 | \$102,630,725 | \$125,812,205 | \$23,181,480 |
| \$20,591,136 | \$29,076,215 | \$8,485,079 | \$79,479,305 | \$90,647,720 | \$11,168,415 | \$183,985,010 | \$180,829,866 | (\$3,155,144) |
| \$270,871,881 | \$280,303,955 | \$9,432,074 | \$1,031,486,052 | \$866,534,940 | (\$164,951,112) | \$2,379,766,118 | \$1,894,173,363 | (\$485,592,754) |
| \$34,288,613 | \$44,959,516 | \$10,670,903 | \$131,095,152 | \$123,133,506 | (\$7,961,646) | \$302,472,851 | \$291,207,015 | $(\$ 11,265,835)$ |
| \$49,646,588 | \$63,712,613 | \$14,066,026 | \$189,354,820 | \$175,319,391 | (\$14,035,429) | \$437,062,844 | \$425,033,042 | (\$12,029,802) |
| \$41,657,174 | \$57,319,883 | \$15,662,709 | \$160,350,684 | \$166,634,520 | \$6,283,836 | \$370,328,705 | \$391,702,584 | \$21,373,879 |
| \$60,605,707 | \$90,246,628 | \$29,640,922 | \$233,602,008 | \$192,886,824 | (\$40,715,184) | \$539,379,298 | \$455,942,118 | $(\$ 83,437,181)$ |
| \$71,742,699 | \$102,554,606 | \$30,811,906 | \$273,206,429 | \$241,581,024 | $(\$ 31,625,405)$ | \$630,494,399 | \$579,212,694 | (\$51,281,705) |
| \$157,463,040 | \$190,880,351 | \$33,417,311 | \$606,670,080 | \$664,564,388 | \$57,894,307 | \$1,399,360,385 | \$1,881,317,884 | \$481,957,499 |
| \$67,653,853 | \$124,561,910 | \$56,908,058 | \$263,311,728 | \$255,309,772 | $(\$ 8,001,956)$ | \$606,682,435 | \$627,880,112 | \$21,197,678 |
| \$368,305,004 | \$511,318,083 | \$143,013,079 | \$1,408,846,001 | \$1,483,477,172 | \$74,631,171 | \$3,249,148,261 | \$3,379,006,907 | \$129,858,645 |
| \$347,857,981 | \$841,658,087 | \$493,800,105 | \$1,346,752,668 | \$1,441,847,824 | \$95,095,156 | \$3,107,836,718 | \$3,539,856,045 | \$432,019,327 |

by ECONSolutions

## Consumer Demand \& Market Supply Assessment <br> For Market: <br> Market Definition: <br> Date Report Created: <br> Valley Blvd \& Temple City Blvd Valley Blvd \& Temple City Blvd 6/1/2017

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).
Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.
The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.

## City of Rosemead

by ECONSolutions
June 2017


Population
Households
Average Age
Average HH Income
White Collar (Residents)
Some College or Degree

## Rosemead

54,318
14,376
39.9
\$59,669
55\%
36\%

For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
City of Rosemead
City of Rosemead
6/1/2017

MARKET ANALYTICS
by ECONSolutions


For Market:
Market Definition: Date Report Created:

Consumer Demographic Profile
City of Rosemead
City of Rosemead
6/1/2017
by ECONSolutions


For Market:
Market Definition:
Date Report Created:

Consumer Demographic Profile
City of Rosemead
City of Rosemead
6/1/2017

MARKET ANALYTICS
by E[ロNSolutions


For Market:
Market Definition:
Date Report Created:

Consumer Demographic Profile
City of Rosemead
City of Rosemead
6/1/2017
by E[ロNSolutions

|  | Rosemead \# | \% | Los Angeles County \# \% | $\begin{array}{ll} \text { California } \\ \# & \% \\ \hline \end{array}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Employment By Occupation | 24,278 |  | 4,843,263 | 18,246,628 |  |
| White Collar | 13,252 | 54.6\% | 2,998,671 61.9\% | 11,448,875 62.7\% | Industry Breakdown |
| Managerial executive | 2,914 | 12.0\% | 677,960 14.0\% | 2,747,791 15.1\% | 20.0\% |
| Prof specialty | 2,926 | 12.1\% | 1,032,101 21.3\% | 4,016,546 22.0\% |  |
| Healthcare support | 732 | 3.0\% | 98,116 2.0\% | 367,898 2.0\% | 15.0\% |
| Sales | 3,137 | 12.9\% | 533,555 11.0\% | 1,991,092 10.9\% |  |
| Office Admin | 3,544 | 14.6\% | 656,939 13.6\% | 2,325,548 12.7\% | 10.0\% |
| Blue Collar | 11,026 | 45.4\% | 1,844,592 38.1\% | 6,797,753 37.3\% | 5.0\% |
| Protective | 331 | 1.4\% | 93,020 1.9\% | 390,503 2.1\% | 0.0\% |
| Food Prep Serving | 1,635 | 6.7\% | 270,706 5.6\% | 1,018,656 5.6\% |  |
| Bldg Maint/Cleaning | 780 | 3.2\% | 228,973 4.7\% | 799,937 4.4\% |  |
| Personal Care | 2,273 | 9.4\% | 236,494 4.9\% | 849,196 4.7\% |  |
| Farming/Fishing/Forestry | 117 | 0.5\% | 17,090 0.4\% | 315,710 1.7\% |  |
| Construction | 1,957 | 8.1\% | 364,830 7.5\% | 1,383,850 7.6\% |  |
| Production Transp | 3,932 | 16.2\% | 633,479 13.1\% | 2,039,901 11.2\% |  |
|  |  |  |  |  | Industry Breakdown Cont. |
| Employment By Industry | 24,278 |  | 4,843,263 | 18,246,628 | 30.0\% |
| Agri Mining Const | 1,411 | 5.8\% | 306,685 6.3\% | 1,552,974 8.5\% |  |
| Manufacturing | 3,183 | 13.1\% | 504,573 10.4\% | 1,796,298 9.8\% | 20.0\% |
| Transportation | 1,617 | 6.7\% | 261,527 5.4\% | 862,985 4.7\% |  |
| Information | 358 | 1.5\% | 206,154 4.3\% | 514,319 2.8\% |  |
| Wholesale Retail | 4,510 | 18.6\% | 691,593 14.3\% | 2,579,522 14.1\% | 10.0\% |
| Fin Insur Real Estate | 1,454 | 6.0\% | 301,869 6.2\% | 1,132,588 6.2\% |  |
| Professional Services | 948 | 3.9\% | 348,156 7.2\% | 1,436,199 7.9\% | 0.0\% |
| Management Services | 0 | 0.0\% | 2,730 0.1\% | 11,833 0.1\% | $e^{5} \cdot e^{e^{5}} \cdot e^{e^{5}} \cdot e^{5} \cdot e^{5}$ |
| Admin Waste Services | 868 | 3.6\% | 248,931 5.1\% | 885,263 4.9\% |  |
| Educational services | 4,274 | 17.6\% | 998,719 20.6\% | 3,827,888 21.0\% |  |
| Entertain services | 2,649 | 10.9\% | 515,793 10.6\% | 1,845,679 10.1\% |  |
| Other Prof services | 1,917 | 7.9\% | 302,507 6.2\% | 976,899 5.4\% |  |
| Public admin | 1,089 | 4.5\% | 154,026 3.2\% | 824,181 4.5\% |  |

## Household Segmentation Profile

For Market: City of Rosemead
Date: 6/1/2017

| Trade Area 1: |
| :--- | :---: | :---: | :---: |
| Rosemead | | Trade Area 2: |
| :---: |
| Los Angeles County |$\quad$| Trade Area 3: |
| :---: |
| California |

Household Lifestage Group Comparison


| Total Households |  |  | Trade Area 1: <br> Rosemead |  | Trade Area 2: Los Angeles County |  | Trade Area 3: California |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 14,213 | 100\% | 3,258,952 | 100\% | 12,815,530 | 100\% |
| Rank * | Cluster | Lifestage Group | Households | \% | Households | \% | Households | \% |
| 1 | 53-Metro Strivers | (10B) Rural-Metro Mix | 933 | 6.6\% | 129,376 | 4.0\% | 379,782 | 3.0\% |
| 2 | 08-Solid Surroundings | (19M) Solid Prestige | 811 | 5.7\% | 107,316 | 3.3\% | 398,278 | 3.1\% |
| 3 | 17- Firmly Established | (12B) Comfortable Households | 735 | 5.2\% | 129,890 | 4.0\% | 507,932 | 4.0\% |
| 4 | 38- Occupational Mix | (138) Working Households | 732 | 5.1\% | 92,180 | 2.8\% | 291,220 | 2.3\% |
| 5 | 36- Persistent \& Productive | (205) Community Minded | 719 | 5.1\% | 112,636 | 3.5\% | 448,849 | 3.5\% |
| 6 | 63-Staying Home | (17M) Bargain Hunters | 700 | 4.9\% | 151,104 | 4.6\% | 434,843 | 3.4\% |
| 7 | 13- Work \& Play | (128) Comfortable Households | 685 | 4.8\% | 128,071 | 3.9\% | 492,252 | 3.8\% |
| 8 | 09- Busy Schedules | (19M) Solid Prestige | 539 | 3.8\% | 110,640 | 3.4\% | 460,729 | 3.6\% |
| 9 | 62- Movies \& Sports | (05X) Busy Households | 428 | 3.0\% | 94,640 | 2.9\% | 282,080 | 2.2\% |
| 10 | 55-Community Life | (17M) Bargain Hunters | 419 | 2.9\% | 30,631 | 0.9\% | 128,862 | 1.0\% |

[^6]Uses the Personicx household segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Household Segmentation Profile
Market: $\quad$ City of Rosemead

| Date. | 6/1/2017 |
| :---: | :---: |
| TOTAL HOUSEHOLDS |  |
| Lifestage Group | Cluster Name |
| (01Y) Starting Out |  |
|  | 39-Setting Goals |
|  | 45-Offices \& Entertainment |
|  | 57- Collegiate Crowd |
|  | 58-Outdoor Fervor |
|  | 67 - First Steps |
| (02Y) Taking Hold |  |
|  | 18-Climbing the Ladder |
|  | 21-Children First |
|  | 24-Career Building 30- Out \& About |


| (03X) Settling Down |  |
| :--- | :--- |
|  | 34- Outward Bound <br> $\underline{41-\text { Rural Adventure }}$ <br> $\underline{46-\text { Rural \& Active }}$ |

## (04X) Social Connectors

| 691 | 4.9\% | 136,566 | 4.2\% | 486,678 | 3.8\% |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 170 | 1.2\% | 24,606 | 0.8\% | 91,984 | 0.7\% |
| 262 | 1.8\% | 48,413 | 1.5\% | 161,928 | 1.3\% |
| 259 | 1.8\% | 63,547 | 1.9\% | 232,766 | 1.8\% |
| 753 | 5.3\% | 136,146 | 4.2\% | 421,955 | 3.3\% |
| 325 | 2.3\% | 41,506 | 1.3\% | 139,875 | 1.1\% |
| 428 | 3.0\% | 94,640 | 2.9\% | 282,080 | 2.2\% |
| 409 | 2.9\% | 250,627 | 7.7\% | 520,036 | 4.1\% |
| 27 | 0.2\% | 189,426 | 5.8\% | 320,746 | 2.5\% |
| 83 | 0.6\% | 16,457 | 0.5\% | 57,289 | 0.4\% |
| 298 | 2.1\% | 44,744 | 1.4\% | 142,001 | 1.1\% |
| 456 | 3.2\% | 134,028 | 4.1\% | 594,197 | 4.6\% |
| 97 | 0.7\% | 41,808 | 1.3\% | 225,963 | 1.8\% |
| 43 | 0.3\% | 14,058 | 0.4\% | 69,208 | 0.5\% |
| 67 | 0.5\% | 10,546 | 0.3\% | 45,474 | 0.4\% |
| 249 | 1.8\% | 67,616 | 2.1\% | 253,552 | 2.0\% |
| 312 | 2.2\% | 77,597 | 2.4\% | 394,934 | 3.1\% |
| 39 | 0.3\% | 21,084 | 0.6\% | 104,404 | 0.8\% |
| 66 | 0.5\% | 14,529 | 0.4\% | 68,168 | 0.5\% |
| 0 | 0.0\% | 2,678 | 0.1\% | 69,943 | 0.5\% |
| 207 | 1.5\% | 39,306 | 1.2\% | 152,419 | 1.2\% |
| 253 | 1.8\% | 92,697 | 2.8\% | 236,958 | 1.8\% |
| 2 | 0.0\% | 64,824 | 2.0\% | 135,166 | 1.1\% |
| 113 | 0.8\% | 13,049 | 0.4\% | 46,643 | 0.4\% |
| 137 | 1.0\% | 14,824 | 0.5\% | 55,149 | 0.4\% |
| 933 | 6.6\% | 132,836 | 4.1\% | 490,424 | 3.8\% |
| 0 | 0.0\% | 1,716 | 0.1\% | 49,780 | 0.4\% |
| 933 | 6.6\% | 129,376 | 4.0\% | 379,782 | 3.0\% |
| 0 | 0.0\% | 1,744 | 0.1\% | 60,862 | 0.5\% |


| Lifestage Group | Cluster Name | Rosemead |  | Los Angeles County |  | California |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (11B) Affluent Households |  | 283 | 2.0\% | 267,603 | 8.2\% | 1,391,994 | 10.9\% |
|  | 01-Summit Estates | 51 | 0.4\% | 107,082 | 3.3\% | 506,677 | 4.0\% |
|  | 04- Top Professionals | 164 | 1.2\% | 126,427 | 3.9\% | 652,677 | 5.1\% |
|  | 07-Active Lifestyles | 68 | 0.5\% | 34,094 | 1.0\% | 232,640 | 1.8\% |
| (12B) Comfortable Households |  | 1,420 | 10.0\% | 257,961 | 7.9\% | 1,000,184 | 7.8\% |
|  | 13- Work \& Play | 685 | 4.8\% | 128,071 | 3.9\% | 492,252 | 3.8\% |
|  | 17-Firmly Established | 735 | 5.2\% | 129,890 | 4.0\% | 507,932 | 4.0\% |
| (13B) Working Households |  | 732 | 5.1\% | 93,052 | 2.9\% | 328,494 | 2.6\% |
|  | 38-Occupational Mix | 732 | 5.1\% | 92,180 | 2.8\% | 291,220 | 2.3\% |
|  | 48- Farm \& Home | 0 | 0.0\% | 872 | 0.0\% | 37,274 | 0.3\% |
| (14B) Diverging Paths |  | 664 | 4.7\% | 264,646 | 8.1\% | 792,735 | 6.2\% |
|  | 16-Country Enthusiasts | 0 | 0.0\% | 1,292 | 0.0\% | 26,531 | 0.2\% |
|  | 22-Comfortable Cornerstones | 57 | 0.4\% | 11,148 | 0.3\% | 56,773 | 0.4\% |
|  | 31-Mid-Americana | 192 | 1.3\% | 18,014 | 0.6\% | 71,694 | 0.6\% |
|  | 32-Metro Mix | 14 | 0.1\% | 51,502 | 1.6\% | 92,522 | 0.7\% |
|  | 33-Urban Diversity | 401 | 2.8\% | 182,690 | 5.6\% | 545,215 | 4.3\% |
| (15M) Top Wealth |  | 227 | 1.6\% | 264,212 | 8.1\% | 1,177,636 | 9.2\% |
|  | 02-Established Elite | 60 | 0.4\% | 146,180 | 4.5\% | 619,723 | 4.8\% |
|  | 03-Corporate Connected | 167 | 1.2\% | 118,032 | 3.6\% | 557,913 | 4.4\% |
| (16M) Living Well |  | 190 | 1.3\% | 54,359 | 1.7\% | 293,324 | 2.3\% |
|  | 14-Career Centered | 132 | 0.9\% | 38,383 | 1.2\% | 166,888 | 1.3\% |
|  | 15-Country Ways | 0 | 0.0\% | 1,535 | 0.0\% | 43,697 | 0.3\% |
|  | 23-Good Neighbors | 59 | 0.4\% | 14,441 | 0.4\% | 82,739 | 0.6\% |
| (17M)Bargain Hunters |  | 1,724 | 12.1\% | 258,510 | 7.9\% | 828,569 | 6.5\% |
|  | 43-Work \& Causes | 240 | 1.7\% | 25,649 | 0.8\% | 92,622 | 0.7\% |
|  | 44-Open Houses | 181 | 1.3\% | 26,424 | 0.8\% | 102,578 | 0.8\% |
|  | 55-Community Life | 419 | 2.9\% | 30,631 | 0.9\% | 128,862 | 1.0\% |
|  | 63-Staying Home | 700 | 4.9\% | 151,104 | 4.6\% | 434,843 | 3.4\% |
|  | 68-Staying Healthy | 183 | 1.3\% | 24,702 | 0.8\% | 69,664 | 0.5\% |
| (18M) Thrifty \& Active |  | 0 | 0.0\% | 3,248 | 0.1\% | 134,753 | 1.1\% |
|  | 40-Great Outdoors | 0 | 0.0\% | 622 | 0.0\% | 26,438 | 0.2\% |
|  | 50-Rural Community | 0 | 0.0\% | 1,806 | 0.1\% | 79,259 | 0.6\% |
|  | 54-Work \& Outdoors | 0 | 0.0\% | 820 | 0.0\% | 29,056 | 0.2\% |
| (19M) Solid Prestige |  | 1,508 | 10.6\% | 275,088 | 8.4\% | 1,174,925 | 9.2\% |
|  | 05- Active \& Involved | 158 | 1.1\% | 57,132 | 1.8\% | 315,918 | 2.5\% |
|  | 08-Solid Surroundings | 811 | 5.7\% | 107,316 | 3.3\% | 398,278 | 3.1\% |
|  | 09-Busy Schedules | 539 | 3.8\% | 110,640 | 3.4\% | 460,729 | 3.6\% |
| (20S) Community Minded |  | 953 | 6.7\% | 162,898 | 5.0\% | 749,774 | 5.9\% |
|  | 25-Clubs \& Causes | 104 | 0.7\% | 23,564 | 0.7\% | 142,972 | 1.1\% |
|  | 28-Community Pillars | 130 | 0.9\% | 26,698 | 0.8\% | 157,953 | 1.2\% |
|  | 36-Persistent \& Productive | 719 | 5.1\% | 112,636 | 3.5\% | 448,849 | 3.5\% |
| (21S) Leisure Seekers |  | 1,127 | 7.9\% | 162,664 | 5.0\% | 681,252 | 5.3\% |
|  | 49- Home \& Garden | 217 | 1.5\% | 29,602 | 0.9\% | 132,553 | 1.0\% |
|  | 51-Role Models | 217 | 1.5\% | 24,977 | 0.8\% | 101,961 | 0.8\% |
|  | 64-Practical \& Careful | 128 | 0.9\% | 20,113 | 0.6\% | 126,246 | 1.0\% |
|  | 65-Hobbies \& Shopping | 311 | 2.2\% | 31,405 | 1.0\% | 151,039 | 1.2\% |
|  | 66-Helping Hands | 255 | 1.8\% | 56,567 | 1.7\% | 169,453 | 1.3\% |

Uses the Personicx household life stage segmentation system. More information about each cluster and lifestage group is available by clicking on the respective category.

Employment Profile

| For Market: | City of Rosemead |
| :--- | :--- |
| Market Definition: | City of Rosemead |
| Date Report Created: | $6 / 1 / 2017$ |

Date Report Created: 6/1/2017

|  | Rosemead |  | Los Angeles County |  | California |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Daytime Population | 52,857 |  | 11,805,402 |  | 44,388,072 |  |
| Student Population | 12,063 |  | 3,078,477 |  | 11,570,061 |  |
| Median Employee Salary | 45,924 |  | 45,505 |  | 45,753 |  |
| Average Employee Salary | 53,663 |  | 53,772 |  | 54,778 |  |
| Wages | \# |  | \# |  | \# |  |
| Salary/Wage per Employee per Annum |  |  |  |  |  |  |
| Under \$15,000 CrYr | 533 | 2.9\% | 164,937 | 3.3\% | 569,877 | 3.1\% |
| 15,000 to 30,000 CrYr | 3,569 | 19.1\% | 1,017,342 | 20.2\% | 3,088,802 | 16.8\% |
| 30,000 to 45,000 CrYr | 5,141 | 27.5\% | 1,340,619 | 26.6\% | 5,461,081 | 29.8\% |
| 45,000 to 60,000 CrYr | 3,047 | 16.3\% | 833,640 | 16.5\% | 3,228,982 | 17.6\% |
| 60,000 to 75,000 CrYr | 2,285 | 12.2\% | 567,551 | 11.2\% | 1,892,201 | 10.3\% |
| 75,000 to 90,000 CrYr | 1,918 | 10.3\% | 443,380 | 8.8\% | 1,527,498 | 8.3\% |
| 90,000 to 100,000 CrYr | 569 | 3.0\% | 170,195 | 3.4\% | 564,313 | 3.1\% |
| Over 100,000 CrYr | 1,628 | 8.7\% | 507,612 | 10.1\% | 2,003,873 | 10.9\% |



Employment Profile

| For Market: | City of Rosemead |
| :--- | :--- |
| Market Definition: | City of Rosemead |
| Date Report Created: | $6 / 1 / 2017$ |

Date Report Created: 6/1/2017



by ECONSolutions

Consumer Demand \& Market Supply Assessment

## For Market:

Market Definition:
Date Report Created:

City of Rosemead
City of Rosemead
6/1/2017

Demographics
Population
5-Year Population estimate
Population Households
Group Quarters Population
Households
5-Year Households estimate
WorkPlace Establishments
Workplace Employees
Median Household Income

## By Establishments

Electronic Shopping/Mail Order Houses Automotive Dealers Other General Merchandise Stores Gasoline Stations
Clothing Stores
Building Material/Supplies Dealers
Electronics/Appliance
Other Motor Vehicle Dealers Furniture Stores
Automotive Parts/Accessories/Tire Sporting Goods/Hobby/Musical Instrument Vending Machine Operators (Non-Store) Department Stores
Jewelry/Luggage/Leather Goods Lawn/Garden Equipment/Supplies Stores Office Supplies/Stationary/Gift Book/Periodical/Music Stores Shoe Stores
Special Food Services
Other Misc. Store Retailers
Used Merchandise Stores
Bar/Drinking Places (Alcoholic Beverages) Beer/Wine/Liquor Stores Home Furnishing Stores Specialty Food Stores
Grocery Stores
Florists/Misc. Store Retailers Direct Selling Establishments Full-Service Restaurants Health/Personal Care Stores Limited-Service Eating Places

|  | Rosemead |  | Los Angeles County CA |  |  | California |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{array}{r} 54,318 \\ 54,669 \\ 54,030 \\ 288 \\ 14,376 \\ 14,548 \\ 1,168 \\ 18,690 \\ \$ 45,082 \end{array}$ |  |  | $\begin{array}{r} 10,084,092 \\ 10,274,085 \\ 9,916,616 \\ 167,476 \\ 3,338,956 \\ 3,467,073 \\ 286,212 \\ 5,045,276 \\ \$ 59,199 \end{array}$ |  |  | $\begin{array}{r} 39,015,083 \\ 40,023,772 \\ 38,213,014 \\ 802,069 \\ 13,210,267 \\ 13,833,735 \\ 1,011,178 \\ 18,336,627 \\ \$ 64,191 \end{array}$ |  |  |
| Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus | Consumer Demand | Market Supply | Opportunity Gap/Surplus |
| \$109,221,523 | \$0 | (\$109,221,523) | \$21,073,160,787 | \$10,891,138,685 | (\$10,182,022,102) | \$80,817,826,433 | \$77,380,025,051 | (\$3,437,801,382) |
| \$161,140,805 | \$53,698,116 | (\$107,442,689) | \$30,293,117,820 | \$31,046,629,615 | \$753,511,795 | \$120,350,305,432 | \$128,885,340,528 | \$8,535,035,096 |
| \$97,462,246 | \$24,911,168 | (\$72,551,078) | \$18,166,186,053 | \$17,749,244,174 | (\$416,941,879) | \$70,661,167,633 | \$80,764,406,418 | \$10,103,238,785 |
| \$69,489,951 | \$25,717,725 | (\$43,772,226) | \$13,003,845,160 | \$16,655,532,080 | \$3,651,686,920 | \$51,855,427,033 | \$64,195,283,008 | \$12,339,855,975 |
| \$43,316,193 | \$21,344,396 | (\$21,971,797) | \$8,137,154,226 | \$12,305,978,609 | \$4,168,824,383 | \$31,327,189,355 | \$35,258,633,379 | \$3,931,444,024 |
| \$49,373,716 | \$29,682,138 | (\$19,691,579) | \$9,152,473,594 | \$9,472,378,232 | \$319,904,638 | \$35,221,749,805 | \$40,052,686,401 | \$4,830,936,596 |
| \$17,474,347 | \$4,637,420 | (\$12,836,927) | \$3,619,118,844 | \$3,444,233,301 | (\$174,885,543) | \$13,795,493,460 | \$14,238,281,799 | \$442,788,339 |
| \$9,154,022 | \$0 | (\$9,154,022) | \$1,721,965,736 | \$2,040,695,052 | \$318,729,316 | \$6,809,917,989 | \$7,869,066,562 | \$1,059,148,573 |
| \$9,900,589 | \$4,263,331 | (\$5,637,258) | \$1,856,412,387 | \$2,585,710,751 | \$729,298,364 | \$7,165,716,273 | \$8,041,207,240 | \$875,490,967 |
| \$15,167,711 | \$9,576,981 | (\$5,590,730) | \$2,800,584,284 | \$2,897,473,348 | \$96,889,064 | \$10,862,518,442 | \$12,250,357,130 | \$1,387,838,688 |
| \$11,122,170 | \$5,864,069 | (\$5,258,101) | \$2,097,631,650 | \$2,366,979,442 | \$269,347,792 | \$8,094,029,323 | \$8,994,049,306 | \$900,019,983 |
| \$5,223,602 | \$0 | $(\$ 5,223,602)$ | \$987,056,596 | \$1,025,065,475 | \$38,008,879 | \$3,846,551,170 | \$4,470,961,547 | \$624,410,377 |
| \$26,096,000 | \$21,069,983 | (\$5,026,017) | \$4,876,911,476 | \$5,809,749,113 | \$932,837,637 | \$18,816,097,785 | \$23,464,314,261 | \$4,648,216,476 |
| \$5,640,149 | \$981,023 | (\$4,659,126) | \$1,059,157,759 | \$1,338,316,562 | \$279,158,803 | \$4,090,638,898 | \$4,458,738,945 | \$368,100,047 |
| \$5,667,685 | \$1,461,741 | $(\$ 4,205,944)$ | \$1,054,394,774 | \$754,942,387 | (\$299,452,387) | \$4,072,371,454 | \$4,922,543,277 | \$850,171,823 |
| \$5,863,847 | \$2,243,838 | (\$3,620,009) | \$1,130,655,419 | \$1,454,383,601 | \$323,728,182 | \$4,341,207,349 | \$4,755,955,004 | \$414,747,655 |
| \$3,833,015 | \$303,423 | (\$3,529,592) | \$729,620,891 | \$691,951,966 | $(\$ 37,668,925)$ | \$2,805,961,861 | \$3,078,378,527 | \$272,416,666 |
| \$5,656,663 | \$2,389,568 | (\$3,267,094) | \$1,063,679,043 | \$1,438,943,358 | \$375,264,315 | \$4,081,641,681 | \$4,613,962,876 | \$532,321,195 |
| \$8,824,449 | \$5,780,556 | (\$3,043,893) | \$1,954,590,027 | \$2,521,121,156 | \$566,531,129 | \$7,370,438,348 | \$7,984,150,069 | \$613,711,721 |
| \$12,729,441 | \$9,853,179 | (\$2,876,262) | \$2,376,597,669 | \$3,889,545,234 | \$1,512,947,565 | \$9,147,433,919 | \$10,160,494,503 | \$1,013,060,584 |
| \$2,908,102 | \$391,300 | (\$2,516,803) | \$544,427,336 | \$576,795,876 | \$32,368,540 | \$2,098,403,382 | \$2,264,877,600 | \$166,474,218 |
| \$2,161,232 | \$143,432 | (\$2,017,800) | \$541,730,472 | \$606,575,837 | \$64,845,365 | \$2,020,298,922 | \$2,278,387,934 | \$258,089,012 |
| \$7,642,412 | \$6,012,664 | (\$1,629,748) | \$1,437,778,769 | \$1,548,629,505 | \$110,850,736 | \$5,609,917,884 | \$6,297,029,704 | \$687,111,820 |
| \$8,654,976 | \$7,470,404 | (\$1,184,572) | \$1,609,322,228 | \$1,950,995,289 | \$341,673,061 | \$6,200,969,287 | \$6,992,803,487 | \$791,834,200 |
| \$5,581,641 | \$5,081,211 | $(\$ 500,431)$ | \$1,037,729,885 | \$1,431,006,054 | \$393,276,169 | \$4,058,906,762 | \$4,339,671,054 | \$280,764,292 |
| \$96,644,727 | \$96,410,814 | $(\$ 233,914)$ | \$17,964,328,993 | \$19,136,569,806 | \$1,172,240,813 | \$70,128,526,143 | \$71,880,466,912 | \$1,751,940,769 |
| \$1,229,239 | \$1,365,719 | \$136,481 | \$228,606,541 | \$374,687,104 | \$146,080,563 | \$883,885,342 | \$983,625,898 | \$99,740,556 |
| \$5,414,846 | \$6,061,785 | \$646,939 | \$1,006,475,642 | \$1,095,752,758 | \$89,277,116 | \$3,911,503,846 | \$3,702,539,582 | (\$208,964,264) |
| \$42,276,299 | \$45,273,868 | \$2,997,569 | \$9,851,897,697 | \$10,307,092,094 | \$455,194,397 | \$36,952,875,029 | \$38,921,001,705 | \$1,968,126,676 |
| \$51,262,590 | \$62,251,763 | \$10,989,173 | \$9,438,753,433 | \$11,338,241,745 | \$1,899,488,312 | \$36,464,130,314 | \$42,016,789,984 | \$5,552,659,670 |
| \$40,556,390 | \$56,025,860 | \$15,469,470 | \$8,981,604,035 | \$9,305,026,970 | \$323,422,935 | \$33,845,821,789 | \$36,260,607,580 | \$2,414,785,791 |


by ECONSolutions

Consumer Demand \& Market Supply Assessment

## For Market:

Market Definition:
Date Report Created:

## By Major Product Lines

Autos/Cars/Vans/Trucks/Motorcycles Groceries/Other Food Items (Off Premises) Drugs/Health Aids/Beauty Aids/Cosmetics Automotive Fuels
All Other Merchandise Womens/Juniors/Misses Wear Retailer Services
Furniture/Sleep/Outdoor/Patio Furniture Automotive Tires/Tubes/Batteries/Parts Computer Hardware/Software/Supplies Footwear, including Accessories Mens Wear
Dimensional Lumber/Other Building Materials Lawn/Garden/Farm Equipment/Supplies Jewelry (including Watches) Kitchenware/Home Furnishings Hardware/Tools/Plumbing/Electrical Supplies Cigars/Cigarettes/Tobacco/Accessories Sporting Goods (incl Bicycles/Sports Vehicles) Televisions/VCR/Video Cameras/DVD etc Pets/Pet Foods/Pet Supplies Packaged Liquor/Wine/Beer Audio Equipment/Musical Instruments Books/Periodicals
Alcoholic Drinks Served at the Establishment Childrens Wear/Infants/Toddlers Clothing Toys/Hobby Goods/Games
Floor/Floor Coverings
Curtains/Draperies/Slipcovers/Bed/Coverings Paper/Related Products Paints/Sundries/Wallpaper/Wall Coverings Soaps/Detergents/Household Cleaners Major Household Appliances Automotive Lubricants (incl Oil, Greases) Small Electric Appliances
Photographic Equipment/Supplies Sewing/Knitting Materials/Supplies Optical Goods (incl Eyeglasses, Sunglasses) Household Fuels (incl Oil, LP gas, Wood, Coal) Meats/Nonalcoholic Beverages

| Consumer Demand | Rosemead |  | Los Angeles County CA |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Market Supply | Opportunity <br> Gap/Surplus | Consumer <br> Demand | Market Supply | Opportunity Gap/Surplus |
| \$140,939,594 | \$45,350,696 | $(\$ 95,588,899)$ | \$26,515,552,243 | \$27,319,961,772 | \$804,409,529 |
| \$149,223,897 | \$98,531,086 | (\$50,692,811) | \$27,622,527,819 | \$27,575,488,968 | $(\$ 47,038,851)$ |
| \$109,739,744 | \$67,034,286 | (\$42,705,457) | \$20,169,137,370 | \$17,671,796,949 | (\$2,497,340,421) |
| \$63,658,327 | \$26,195,080 | $(\$ 37,463,247)$ | \$11,918,470,417 | \$16,065,990,095 | \$4,147,519,678 |
| \$36,396,585 | \$11,767,483 | (\$24,629,102) | \$6,797,733,591 | \$6,856,644,818 | \$58,911,227 |
| \$36,364,257 | \$14,654,077 | $(\$ 21,710,180)$ | \$6,821,063,124 | \$8,060,106,581 | \$1,239,043,457 |
| \$27,438,224 | \$9,769,168 | $(\$ 17,669,056)$ | \$5,194,809,486 | \$5,536,290,554 | \$341,481,068 |
| \$24,570,886 | \$7,156,406 | (\$17,414,480) | \$4,606,692,429 | \$4,302,516,522 | (\$304,175,907) |
| \$29,030,548 | \$11,812,096 | $(\$ 17,218,452)$ | \$5,350,501,439 | \$4,857,797,949 | (\$492,703,490) |
| \$18,160,295 | \$1,841,491 | (\$16,318,804) | \$4,554,528,056 | \$2,952,414,908 | (\$1,602,113,148) |
| \$13,901,851 | \$5,102,092 | $(\$ 8,799,759)$ | \$2,613,473,627 | \$2,875,903,607 | \$262,429,980 |
| \$13,868,881 | \$6,256,594 | $(\$ 7,612,287)$ | \$2,625,334,345 | \$3,415,053,194 | \$789,718,849 |
| \$20,076,628 | \$12,553,730 | (\$7,522,898) | \$3,710,992,951 | \$4,005,962,875 | \$294,969,924 |
| \$14,603,074 | \$7,193,606 | $(\$ 7,409,468)$ | \$2,711,271,602 | \$2,609,711,465 | (\$101,560,137) |
| \$8,405,813 | \$1,999,016 | $(\$ 6,406,797)$ | \$1,579,109,418 | \$1,793,118,974 | \$214,009,556 |
| \$10,943,398 | \$4,946,677 | (\$5,996,721) | \$2,039,824,058 | \$2,169,628,878 | \$129,804,820 |
| \$13,891,495 | \$8,013,309 | (\$5,878,186) | \$2,571,966,805 | \$2,741,952,897 | \$169,986,092 |
| \$11,524,314 | \$6,479,829 | (\$5,044,485) | \$2,092,094,775 | \$2,572,635,033 | \$480,540,258 |
| \$8,272,614 | \$3,367,395 | $(\$ 4,905,220)$ | \$1,574,906,467 | \$1,758,121,354 | \$183,214,887 |
| \$6,363,363 | \$2,106,104 | (\$4,257,259) | \$1,189,552,300 | \$1,532,331,062 | \$342,778,762 |
| \$7,400,128 | \$3,220,764 | (\$4,179,364) | \$1,401,321,116 | \$1,296,899,881 | (\$104,421,235) |
| \$16,839,779 | \$12,822,130 | (\$4,017,648) | \$3,162,355,598 | \$3,506,355,741 | \$344,000,143 |
| \$5,393,138 | \$1,549,077 | (\$3,844,061) | \$1,010,411,161 | \$1,001,284,592 | $(\$ 9,126,569)$ |
| \$4,328,939 | \$585,234 | (\$3,743,704) | \$823,094,353 | \$790,286,963 | (\$32,807,390) |
| \$18,549,460 | \$15,925,513 | (\$2,623,947) | \$4,714,408,799 | \$4,127,111,567 | (\$587,297,232) |
| \$6,047,682 | \$3,581,014 | (\$2,466,668) | \$1,147,460,587 | \$1,782,397,656 | \$634,937,069 |
| \$4,838,868 | \$2,382,304 | (\$2,456,564) | \$903,190,462 | \$1,152,753,432 | \$249,562,970 |
| \$7,062,653 | \$4,676,771 | (\$2,385,882) | \$1,300,612,497 | \$1,392,005,834 | \$91,393,337 |
| \$4,088,453 | \$2,460,851 | $(\$ 1,627,602)$ | \$768,147,574 | \$990,127,715 | \$221,980,141 |
| \$4,195,818 | \$2,705,052 | (\$1,490,766) | \$773,697,526 | \$1,004,944,983 | \$231,247,457 |
| \$3,656,931 | \$2,277,291 | (\$1,379,641) | \$674,762,960 | \$735,206,482 | \$60,443,522 |
| \$4,736,201 | \$3,389,612 | (\$1,346,589) | \$869,548,884 | \$1,109,002,112 | \$239,453,228 |
| \$3,168,798 | \$1,828,658 | (\$1,340,139) | \$614,878,676 | \$831,019,219 | \$216,140,543 |
| \$3,168,798 | \$1,828,658 | (\$1,340,139) | \$614,878,676 | \$831,019,219 | \$216,140,543 |
| \$1,953,388 | \$889,693 | (\$1,063,696) | \$363,375,672 | \$395,038,020 | \$31,662,348 |
| \$1,077,719 | \$373,047 | $(\$ 704,673)$ | \$203,990,651 | \$265,221,440 | \$61,230,789 |
| \$428,512 | \$243,013 | $(\$ 185,499)$ | \$80,108,250 | \$108,283,134 | \$28,174,884 |
| \$2,013,969 | \$2,081,218 | \$67,249 | \$381,985,136 | \$502,253,427 | \$120,268,291 |
| \$2,063,297 | \$2,951,368 | \$888,070 | \$379,118,378 | \$583,386,857 | \$204,268,479 |
| \$79,794,367 | \$93,325,039 | \$13,530,672 | \$17,655,654,494 | \$19,456,801,103 | \$1,801,146,609 |

by ECDNSolutions

## Consumer Demand \& Market Supply Assessment For Market: <br> Market Definition: <br> Date Report Created:

Data for this report is provided via the Market Outlook database from Synergos Technologies, Inc (STI).
Market Outlook is based on the following -

- the Consumer Expenditure Survey (CE), a program of the Bureau of Labor Statistics (BLS);
- the U.S. Census Bureau's monthly and annual Retail Trade (CRT) reports;
- the Census Bureau's Economic Census; with supporting demographic data from STI: PopStats data and STI: WorkPlace.

Market Outlook data covers 31 leading retail segments and 40 major product and service lines.
The difference between demand and supply represents the opportunity gap or surplus available for each retail outlet cited on the Market Outlook report for the specified trade area or reporting geography. When the demand is greater than (or less than) the supply, there is an opportunity gap (or surplus) for that retail outlet. In other words, a negative value signifies an opportunity gap where the Consumer Demand is higher than the Market Supply, while a positive value signifies a surplus.


[^0]:    * Rank is based on Trade Area 1 cluster size

[^1]:    * Rank is based on Trade Area 1 cluster size

[^2]:    *Rank is based on Trade Area 1 cluster size

[^3]:    * Rank is based on Trade Area 1 cluster size

[^4]:    *Rank is based on Trade Area 1 cluster size

[^5]:    * Rank is based on Trade Area 1 cluster size

[^6]:    *Rank is based on Trade Area 1 cluster size

